ONTARIO SUPERIOR COURT OF JUSTICE COMMERCIAL LIST

JCF CAPITAL ULC

Applicant

and

TALON INTERNATIONAL INC., MIDLAND DEVELOPMENT INC., 1456253 ONTARIO INC., 2025401 ONTARIO LIMITED, BARREL TOWER HOLDINGS INC., HARVESTER DEVELOPMENTS INC., TALON INTERNATIONAL DEVELOPMENT INC., TFB INC., 2263847 ONTARIO LIMITED AND 2270039 ONTARIO LIMITED

Respondents

APPLICATION UNDER SECTION 101 OF THE COURTS OF JUSTICE ACT, R.S.O. 1990, C. C.43, AS AMENDED, AND SECTION 243 OF THE BANKRUPTCY AND INSOLVENCY ACT, R.S.C. 1985, C. B-3 AS AMENDED

MOTION RECORD (returnable January 4, 2017)

December 21, 2016

CASSELS BROCK & BLACKWELL LLP

2100 Scotia Plaza 40 King Street West Toronto, ON M5H 3C2

R. Shayne Kukulowicz LSUC#: 30729S

Tel: 416.860.6463
Fax: 416.640.3176
skukulowicz@casselsbrock.com

Jane O. Dietrich LSUC #: 49302U

Tel: 416.860.5223 Fax: 416.640.3144 jdietrich@casselsbrock.com

Lawyers for Receiver

TO: SERVICE LIST

Court File No: CV-16-11573-00CL

ONTARIO SUPERIOR COURT OF JUSTICE (COMMERCIAL LIST)

BETWEEN:

JCF CAPITAL ULC

Applicants

- and -

TALON INTERNATIONAL INC., MIDLAND DEVELOPMENT INC., 1456253 ONTARIO INC., 2025401 ONTARIO LIMITED, BARREL TOWER HOLDINGS INC., HARVESTER DEVELOPMENTS INC., TALON INTERNATIONAL DEVELOPMENT INC., TFB INC., 2263847 ONTARIO LIMITED AND 2270039 ONTARIO LIMITED

Respondents

APPLICATION UNDER SECTION 101 OF THE COURTS OF JUSTICE ACT, R.S.O. 1990, C. C.43, AS AMENDED, AND SECTION 243 OF THE BANKRUPTCY AND INSOLVENCY ACT, R.S.C. 1985, C. B-3 AS AMENDED

E-SERVICE LIST AS OF DECEMBER 14, 2016

TO: BLAKE, CASSELS, & GRAYDON LLP

199 Bay Street Suite 4000, Commerce Court West Toronto, ON M5L 1A9

Pamela Huff

Tel: 416-863-2958 Fax: 416-863-2653

Email: pamela.huff@blakes.com

Chris Burr

Tel: 416-863-3261 Fax: 416-863-2653

Email: chris.burr@blakes.com

Kelly Peters

Tel: 416-863-4271 Fax: 416-863-2653

Email: kelly.peters@blakes.com

Counsel to the Applicants

AND TO: WEIRFOULDS LLP,

4100 – 66 Wellington St. W. P.O. Box 35, TD Bank Tower Toronto, ON M5K 1B7

Steven Rukavina

Tel: 416-947-5097 Fax: 416-365-1876

Email: rukavina@weirfoulds.com

Danny Nunes

Tel: 416-619-6293 Fax: 416-365-1876

Email: <u>dnunes@weirfoulds.com</u>

Edmond Lamek

Tel: 416-947-5042 Fax: 416-365-1876

Email: elamek@weirfoulds.com

Counsel to Talon International Inc., Midland Development Inc., Talon International Development Inc., TFB Inc., 2270039 Ontario Limited, and 2263847 Ontario Limited

AND TO: FTI CONSULTING CANADA INC.,

TD Waterhouse Tower 79 Wellington Street West Suite 2010, P.O. Box 104 Toronto, Ontario M5K 1G8

Nigel Meakin

Tel: 416-649-8065

Email: nigel.meakin@fticonsulting.com

Toni Vanderlaan

Tel: 416-649-8075

Email: toni.vanderlaan@fticonsulting.com

Receiver

AND TO: CASSELS BROCK & BLACKWELL LLP.

2100 Scotia Plaza 40 King Street West Toronto, ON M5H 3C2

Shayne Kukulowicz

Tel: 416-860-6463

Email: skukulowicz@casselsbrock.com

Jane Dietrich

Tel: 416-860-5223 Fax: 416-640-3144

Email: jdietrich@casselsbrock.com

Counsel to the Receiver

AND TO: WISEBROD/ZELIGER ASSOCIATES,

245 Fairview Mall Drive, Suite 510 Toronto, ON

M2J 4T1

Marc Senderowitz

Tel: 416-796-2600 ext 207

Fax: 416-496-1708

Email: msenderowitz@wza.ca

Counsel to Barrel Tower Holdings Inc., and Harvester Developments Inc.

AND TO: CHAITONS LLP,

5000 Yonge Street, 10th Floor Toronto, ON

M2N 7E9

Harvey Chaiton

Tel: 416-218-1129 Fax: 416-218-1849

Email: Harvey@chaitons.com

Proposed Representative Counsel

AND TO: NORTHBRIDGE FINANCIAL CORPORATION

105 Adelaide Street West, Suite 700 Toronto, ON

M5H 1P9

Ellie Logan

Tel: 416-350-4166

Email: Ellesene.Logan@nbfc.com

AND TO: DELZOTTO, ZORZI LLP,

4810 Dufferin Street, Suite D

Toronto, ON M3H 5S8

Robert Calderwood

Tel: 416-665-5555

Email: rcalderwood@dzlaw.com

GOLDMAN SLOAN NASH & HABER LLP

480 University Avenue, Suite 1600

Toronto, ON M5G 1V2

Brendan Bissell

Tel: 416-597-6489
Fax: 416-597-9922
Email: bissell@gsnh.com

Counsel to Northbridge General Insurance Corporation

AND TO: 2025401 ONTARIO LIMITED

119 Glen Park Avenue

Toronto, ON M4W 1V1

Gary Posner

Fax: 416-221-9144 Fax: 416-961-4023

Email: gposner_ca@yahoo.com

AND TO: 1456253 ONTARIO INC.

181 Whitehall Drive Markham, ON L3R 9T1

Val Levitan

Fax: 905-496-1708 Email: val@levitan.me

AND TO: PROVINCE OF NEW BRUNSWICK

Legal Services Branch Office of the Attorney General Province of New Brunswick PO Box 6000, Chancery Place 675 King Street Fredericton, NB

Philippe Thériault

E3B 5H1

Tel: 506-453-3275

Email: philippe.theriault2@gnb.ca

AND TO: ALLOWAY AND ASSOCIATES

Professional Corporation 64 Prince Andrew Place Toronto, ON M3C 2H4

James C. Davies

Tel: 416-971-9293 Ext. 231

Fax: 416-971-9349

Email: <u>jdavies@alloway.net</u>

Counsel for Royal Bank of Canada

AND TO: TORYS LLP

79 Wellington St. W., Suite 3000 Box 270, TD Centre Toronto, ON M5K 1N2

Adam Slavens

Tel: 416-865-7333 Fax: 416-865-7380

Email: <u>aslavens@torys.com</u>

Counsel for Tarion Warranty Corporation

ADDITIONAL E-SERVICE LIST AS OF DECEMBER 14, 2016

TO: DANSON & ZUCKER

375 University Ave. #701

Toronto, ON M5G 2J5

Symon Zucker

Tel: 416-863-9955 Email: <u>sz@bondlaw.net</u>

AND TO: Solmon Rothbart Goodman LLP

375 University Avenue, Ste. 701

Toronto, ON M5G 2J5

Nancy J. Tourgis

Tel: 416 947-1093, Ext. 342

Fax: 416 947-0079

Email: ntourgis@srglegal.com

AND TO: HARRIS, SHEAFFER LLP

4100 Yonge Street, Suite 610

Toronto, ON M2P 2B5

Jeffrey Silver

Tel: 416-250-2853

Email: jsilver@harris-sheaffer.com

AND TO: LEVINE SHERKIN BOUSSIDAN PROFESSIONAL CORPORATION

23 Lesmill Road, Suite 300

Toronto, ON M3B 3P6

Mitchell Wine

Tel: 416-224-2400 ext. 116 Email: mitch@lsblaw.com

Kevin D. Sherkin

Tel: 416-224-2400 ext. 120 Email: kevin@lsblaw.com

AND TO: SHIBLEY RIGHTON LLP

250 University Avenue, Suite 700 Toronto, ON M3H 3E5

John De Vellis

Tel: 416-214-5232

Email: john.devellis@shibleyrighton.com

Thomas McRae

Tel: 416-241-5206

Email: thomas.mcrae@shibleyrighton.com

AND TO: ERIC NADLER

Barrister & Solicitor 34 Village Centre Place Suite 200 Mississauga, ON L4Z 1V9

Tel: 905-848-4444 ext. 16

Fax: 905-275-3315

Email: enadler@on.aibn.com

Counsel for Byung Sook Min

AND TO: TERRY CORSIANOS

Barrister & Solicitor 1595 Sixteenth Avenue, Suite 301 Richmond Hill, Ontario, Canada L4B 3N9

Tel: 905-709-7463 Fax: 905-709-7400

Email: tcorsianos@corsianoslaw.com

Counsel for Henry Jung and Long Ocean Holding Ltd.

Court File No: CV-16-11573-00CL

ONTARIO SUPERIOR COURT OF JUSTICE (COMMERCIAL LIST)

BETWEEN:

JCF CAPITAL ULC

Applicants

- and -

TALON INTERNATIONAL INC., MIDLAND DEVELOPMENT INC., 1456253 ONTARIO INC., 2025401 ONTARIO LIMITED, BARREL TOWER HOLDINGS INC., HARVESTER DEVELOPMENTS INC., TALON INTERNATIONAL DEVELOPMENT INC., TFB INC., 2263847 ONTARIO LIMITED AND 2270039 ONTARIO LIMITED

Respondents

APPLICATION UNDER SECTION 101 OF THE COURTS OF JUSTICE ACT, R.S.O. 1990, C. C.43, AS AMENDED, AND SECTION 243 OF THE BANKRUPTCY AND INSOLVENCY ACT, R.S.C. 1985, C. B-3 AS AMENDED

SUPPLEMENTARY SERVICE LIST AS OF DECEMBER 21, 2016

GOVERNMENT AGENCIES

DEPARTMENT OF JUSTICECounsel for the Canada Revenue Agency

The Exchange Tower 130 King St West, Suite 3400 PO Box 36 Toronto, ON M5X 1K6

Attention: Diane Winters

Tel: (416) 973-3172 Fax: (416) 973-0810

Email: diane.winters@justice.gc.ca

MINISTRY OF FINANCE (ONTARIO)

Legal Service Branch 33 King St West, 6th Floor Oshawa, ON L1H 8H5

Attention: Kevin O'Hara LL.M, Senior Counsel Tel: (905) 433-6934 Fax: (905) 436-4510

Email: Kevin.ohara@ontario.ca

CITY OF TORONTO

Litigation Section, Legal Services Division 26th Floor, Metro Hall, Stn. 1260, 55 John St. Toronto, Ontario M5V 3C6 Counsel for the City of Toronto

Christopher J. Henderson

Tel: 416-397-7106

email: chender3@toronto.ca

Counsel for the City of Toronto

CONDOMINIUM CORPORATIONS

Toronto Standard Condominium Corporations

No. 2267 325 Bay Street Toronto, Ontario M5H 4G3

Attention: Neil Labatte & Aaron Zak Email: neil.labatte@gdcap-inc.com and

aaron.zak@midland.gg

Toronto Standard Condominium Corporations 2279

311 Bay Street, Toronto, Ontario M5H 4G3

Attention: Neil Labatte & Aaron Zak Email: neil.labatte@gdcap-inc.com and

aaron.zak@midland.gg

PPSA (ONTARIO) REGISTRANT

NATIONAL LEASING GROUP INC.

1525 Buffalo Place (2571855) Winnipeg, MB R3T 1L9

Email: customerservice@nationalleasing.com

UNIT PURCHASERS REPRESENTED BY COUNSEL

MOLDAVER BARRISTERS

1608-365 Bloor Street East Toronto, Ontario M4W 3L4

Attention: Ronald B. Moldaver

T: 416-238-4128 F: 416-929-9604

Email: gcmoldaver@rogers.com

Counsel for Dr. Steve Soloway

KOSKIE MINSKY LLP

20 Queen Street West, Suite 900, Box 52

Toronto, Ontario M5H 3R3

Attention: Jeff Van Bakel

T. 416-595-2266 F.: 416-204-2814 E: jvanbakel@kmlaw.ca

Counsel to Talon International Inc.

SOLOMON GROSBERG LLP

20 Toronto St, Suite 410 Toronto, ON M5C 2B8

Attention: Glenn Solomon Tel: (416) 366-7828 Fax: (416) 366-3513

Email: gsolomon@solgro.com

Counsel for Zauher Abdullah and Navin Maghera

HOLMES & HILLS LLP

Bocking End Braintree

Essex, United Kingdom

CM7 9AJ

Attention: Mark Cornell Tel: 01376 320456 Fax: 01376 342156

Email: mbc@holmes-hills.co.uk

Counsel for Mr. Paul Blackwell and Ms. Hazel

Sharon Blackwell

MACK LAWYERS

146 Simcoe Street N Oshawa, ON L1G 4S7

Attention: Craig Mack Attention: Paul Mack Tel.: 905-571-1405 Fax: 905-571-0735

Email: craig@macklawyers.ca

Counsel for Ashleka Persaud

ADEGBOLA M. ADETUNJI

120 Carlton St, Suite 310 Toronto, ON M5A 4K2

Tel: 416-964-3369 Fax: 416-961-0779

Email: bolaadetunji@aol.com

Counsel for Elizabeth Ogunlesi

GOODMAN, SOLOMON & GOLD

1500-439 University Avenue Toronto, Ontario, M5G 1Y8

Attention: David Goodman

Tel: 416-595-5555

Email: dmg@goodmansolomon.com

Counsel to Richard E. Schneeberg

GARRY SHAPIRO LAW

201-333 Sheppard Ave E Toronto, ON M2N 3B3

Attention: Garry Erwin Shapiro

Tel: 416-224-0808 Fax: 416-224-0818

Email: gshapiro@garryshapirolaw.com

Counsel for Young Sook Kim

FOGLER RUBINOFF LLP

77 King Street West Suite 3000, P.O. Box 95 TD Centre North Tower Toronto, ON M5K 1G8

Attention: Milton A. Davis

Tel: 416-860-6901 Fax: 416-941-8852

Email: mdavis@foglers.com

Counsel for Fiaz Basaria and

Nadeem Basaria; Zahra Ramji; Noreen Ramji; and Fountayne Investments, F.H. Investments, Yitshak

David Horowitz,

Congregation Yismach Moshe, Stephen McKenna,

Zubair Inuwa Ahmed

Zuban mawa mmea

FOGLER RUBINOFF LLP

77 King Street West Suite 3000, P.O. Box 95 TD Centre North Tower Toronto, ON M5K 1G8

Attention: Justin Jakubiak

Tel: 416-864-7605 Fax: 416-941-8852

Email: jjakubiak@foglers.com

Counsel for Oladayo Akinwumi Oladeji

JIZI CHEN BARRISTERS & SOLICITORS

52 Steeles Ave E Markham , ON L3T 1A2

Tel: 289-597-3398 Fax: 289-597-3385

Email: chenjizi law@yahoo.ca

Counsel for Young Sook Lee and Ricar Yoonho

Song

CARLSON & KOCIPER PC

10 King Street East, 14th Floor Toronto, ON M5C 1C3

Attention: Michael W. Carlson

Tel: 416-580-0686 Fax: 416-364-3818

Email: michael@carlsonkociper.com

Counsel for Mr. Adrian Harvey and

Harvey Legacy Holdings Ltd.; and Young Sook Yim

and Chung-Kyu Kim

SHIBLEY RIGHTON LLP

Barristers & Solicitors 700 – 250 University Avenue

Toronto, Ontario M5H 3E5

Attention: John DeVellis Tel: 416-214-5232 Fax: 416-214-5432

Email: john.devellis@shibleyrighton.com

Counsel for Giuseppe Vigliotti and 4387899

Canada Inc.

GOSWAMI LAW OFFICE

521-1315 Lawrence Ave E Toronto, ON M3A 3R3

Attention: Suvendu Goswami

Tel: 416-441-0153 Fax: 441-9108

Email: staff@lawofficecanada.com

Counsel for Manojkumar Ajmeri, Dina Shah, Amitkumar Shah, Pareshkumar Shah, Raju Joshi,

and Parag Parikh

MCKENZIE LAKE LAWYERS LLP

140 Fullarton Street, Suite 1800

London, ON N6A5P2

Attention: Mavis Butkus Tel: 519-672-5666 Fax: 519-672-2674

Email: butkus@mckenzielake.com

Counsel for Ganesh Ram and GFunk Inc.

SMITH VALERIOTE LLP

105 Silvercreek Parkway North, Suite 100

Guelph, ON N1H 6N6

Attention: Robert Dowhan

T: 519-821-0012 F: 519-837-1617

Email: rdowhan@smithvaleriote.com

Attention: Catherine Grinyer

T: 519-836-6849 F: 519-837-1617

E: crinyer@smithvaleriote.com

Counsel for Alice G. Batista

KLEIN & SCHONBLUM ASSOCIATES

2300 Yonge St, Suite 2901 Toronto, ON M4P 1E4

Attention: Simon Schonblum

Tel: 416-480-0221 Fax: 416-480-0017

Email: sschonblum@kslaw.ca

Counsel for Mr. Aron Erenfeld and Artwell Ltd.

CONTRACTUAL COUNTERPARTIES

NORTHERN VALET INC.

69 Yonge St, Suite 700 Toronto, ON M5E1K3

Attention: Mr. Jeffrey Rogers

and a copy to:

PREMIER SALONS CANADA INC.

3762 Fourteenth Avenue East, Suite 200

Markham, Ontario

L3R 0G7

Attention: Brian Lubrosky

Fax: (905) 470-8019

E-mail: bluborsky@premiersalons.com

NORTHERN VALET INC.

1 Place Ville Marie; Suite 2131 Montreal, Quebec H3B 2C6

Attention: Mr. Louis Jacob

HOTEL HOSPITALITY MANAGEMENT LTD.

2323 Yonge Street, Suite 303

Toronto, Ontario M4P 2C9

Attention: Andrew Oliver Telecopy: (416) 485-7674

E-mail: andrew.oliver@oliverbonacini.com

TRUMP TORONTO HOTEL MANAGEMENT CORP.

725 Fifth Avenue

New York, New York 10022

Attention: Eric Danziger

Email: edanziger@trumphotels.com

Attention: Alan Garten

Email: <u>agarten@trumporg.com</u>

COMMERCIAL LITIGATION

MAURO MARCHIONI

Barrister & Solicitor

9100 Jane Street, Bldg "A", 3rd Floor

Vaughan, Ontario L4K 0A4

Attention: Mauro Marchioni

T: 905-738-1078 F: 905-738-0528

E: mmarch@marchlaw.ca

Counsel for Premform Limited

TORKIN MANES LLP

Barrister and Solicitors

151 Yonge Street, Suite 1500

Toronto, Ontario M5C 2W7

Attention: Michael Tamblyn

T: 416-777-5366 F: 416-863-0305

E: mtamblyn@torkinmanes.com

counsel for 1 reinform Limited

MCMILLAN LLP

4200-181 Bay Street

Toronto, Ontario M5J 2T3

Attention: Glenn Grenier

Tel: 416-307-4005 Fax: 416-865-7048

Email: glenn.grenier@mcmillan.ca

Counsel for Far East Aluminum Works Canada

Corp.

Counsel for Talon International Development Inc. PALAIRE ROLAND ROSENBERG ROTHSTEIN LLP

155 Wellington Street West, 35th Floor

Toronto, Ontario, M5V 3H1

Attention: Denise Sayer and Gregory Ko Email: <u>denise.sayer@paliareroland.com</u> Email: gregory.ko@paliareroland.com

Counsel for Project 3 Sixty Inc.

KEYSER MASON BALL LLP	MILLER THOMSON LLP	
Barristers & Solicitors	600, 60 Columbia Way	
4 Robert Speck Parkway, Suite 1600	Markham, Ontario, Canada L3R 0C9	
Mississauga, Ontario		
L4Z 1S1	Attention: Enzo Iorio	
	T: 905-415-6711	
Attention: Brian M. Jenkins	F: 905-415-6777	
T: 905-276-9111	E : ediiorio@millerthomson.com	
F: 905-276-2298		
E: bjenkins@kmblaw.com	Attention: Pietro Palleschi	
	T: 416-595-8545	
Counsel for Strone Inc.	F: 416-595-8695	
	E: ppalleschi@millerthomson.com	
	Counsel for Lisi Mechanical Contractors Inc.	
PAPAZIAN HEISEY MYERS		
Standard Life Centre		
121 King St W, Suite 510		
Toronto, ON M5H 3T9		
Attention: Barry B. Papazian		
Tel: 416-601-2709		
Fax: 416-601-1818		
Email: papazian@phmlaw.com		
Counsel for Haig Lighting		

INDEX

DOCUMENT		TAB	
Notice of Motion		1	
Second Report of the Receiver		2	
Appendix A - Stalking Horse Agreement	Α		
Appendix B - Sale Procedure	В		
Appendix C – Redacted CBRE Engagement Agreement	С		
Confidential Appendix D - Unredacted CBRE Engagement Agreement	D		
Draft Order		3	

TAB 1

ONTARIO SUPERIOR COURT OF JUSTICE COMMERCIAL LIST

JCF CAPITAL ULC

Applicant

and

TALON INTERNATIONAL INC., MIDLAND DEVELOPMENT INC., 1456253 ONTARIO INC., 2025401 ONTARIO LIMITED, BARREL TOWER HOLDINGS INC., HARVESTER DEVELOPMENTS INC., TALON INTERNATIONAL DEVELOPMENT INC., TFB INC., 2263847 ONTARIO LIMITED AND 2270039 ONTARIO LIMITED

Respondents

APPLICATION UNDER SECTION 101 OF THE COURTS OF JUSTICE ACT, R.S.O. 1990, C. C.43, AS AMENDED, AND SECTION 243 OF THE BANKRUPTCY AND INSOLVENCY ACT, R.S.C. 1985, C. B-3 AS AMENDED

NOTICE OF MOTION (returnable January 4, 2017) (Approval of Sale Procedure)

FTI Consulting Canada Inc., solely in its capacity as the Court-appointed receiver (the "Receiver") pursuant to section 243(1) of the *Bankruptcy and Insolvency Act* (Canada) (the "BIA") and section 101 of the Courts of Justice Act (the "CJA") of certain of the undertakings, properties and assets and legal and beneficial ownership interests of Talon International Inc. Midland Development Inc., 1456253 Ontario Inc., 2025401 Ontario Limited, Barrel Tower Holdings Inc., Harvester Developments Inc., TFB Inc., 2263847 Ontario Limited, Talon International Development Inc., and 2270039 Ontario Limited (collectively, the "Debtors") comprising, acquired for, or used in relation to the condominium residence and hotel branded as the Trump International Hotel & Tower and

Trump Residences located at 311 and 325 Bay Street, Toronto, Ontario and any interest held by Harvester Developments Inc. to which the Crown may have rights, will make a Motion to a Judge presiding over the Commercial List on Wednesday, January 4, 2017 at 10:00 a.m., or as soon after that time as the Motion can be heard at the court house, 330 University Avenue, 8th Floor, Toronto, Ontario, M5G 1R7.

PROPOSED METHOD OF HEARING: The Motion is to be heard orally.

THE MOTION IS FOR an order:

- if necessary, abridging the time for service and validating the service of this
 Notice of Motion and Motion Record, such that this motion is properly
 returnable on this date;
- (b) authorizing the Receiver to enter into an asset purchase agreement, *nunc*pro tunc (the "Stalking Horse Agreement") with JCF Capital ULC as

 purchaser in the form attached as Appendix "A" to the Second Report of the

 Receiver (the "Second Report") dated December 21, 2016;
- (c) approving the sale procedure, substantially in the form attached asAppendix "B" to the Second Report (the "Sale Procedure");
- (d) authorizing the Receiver nunc pro tunc to enter into and approving the marketing and listing agreement between the Receiver and CBRE Limited (the "Listing Agent") dated November 1, 2016 (the "Marketing and Listing Agreement);

- (e) sealing and treating as confidential Confidential Appendix "D" to the SecondReport until further order of the Court; and
- (f) granting such further and other relief as this Honourable Court may deem just.

THE GROUNDS FOR THE MOTION ARE:

Background

- 1. Pursuant to the Order of the Honourable Mr. Justice Hainey (the "Initial Receivership Order") of the Ontario Superior Court of Justice (Commercial List) (the "Court") granted November 1, 2016, the Receiver was appointed as receiver of certain assets, undertakings, and properties of the Debtors.
- 2. Pursuant to an Order of the Honourable Mr. Justice Hainey granted December 20, 2016, the Initial Receivership Order was amended and restated to, *inter alia*, add certain assets to the definition of Property and require that the consent of the Receiver be obtained prior to incurring certain obligations, making certain payments or amending, varying or terminating certain contracts (the Initial Receivership Order as amended and restated being the "**Receivership Order**").
- 3. Defined terms not otherwise defined herein shall have the meaning ascribed to them in the Stalking Horse Agreement or the Sale Procedure as applicable.

Stalking Horse Agreement

- 4. Subject to the approval of the Court, the Receiver and the Secured Lender have negotiated the Stalking Horse Agreement. The Stalking Horse Agreement is a "credit bid" by the Secured Lender, which has confirmed that it does not intend to make any further offer for the Property in the Sale Procedure.
- 5. The key provisions of the Stalking Horse Agreement are set out in the Second Report and a copy of the Stalking Horse Agreement is attached as Appendix "A" thereto.
- 6. The Stalking Horse Agreement is intended to provide a "floor price" for the Purchased Assets. If the Sale Procedure does not result in a Superior Proposal, the Stalking Horse Agreement will be the Successful Bid and the Receiver intends to return to Court to seek approval to complete the transaction represented by the Stalking Horse Agreement.

Sale Procedure

- 7. The Sale Procedure is designed to seek offers for the Property which are superior to the Stalking Horse Agreement.
- 8. The Sale Procedure contemplates a two-phase process. In the first phase, Interested Parties that meet the preliminary participant requirements set out in the Sale Procedure shall be provided with the Confidential Information Memorandum in order to prepare and submit a Phase I Bid by the Phase I Bid Deadline, being 10:00 am (Eastern time) on February 15, 2017. Phase I Bidders that are determined by the Receiver to be Qualified Phase I Bidders shall be invited to participate in the second phase wherein they

will be given access to additional confidential information in order to complete diligence prior to submitting a Phase II Bid, being 10:00 am (Eastern time) on March 8, 2017.

9. Details regarding the Sale Procedure are set out in the Second Report. In the Receiver's view the Sale Procedure is (i) consistent with market practice; (ii) provides a reasonable opportunity for competing bidders to submit offers superior to the Stalking Horse Agreement; (iii) enables the Receiver to maximize realization from the Purchased Assets; and (iv) is reasonable and appropriate in the circumstances.

Marketing and Listing Agreement

- 10. As noted in the First Report, the Receiver has, subject to Court approval, engaged the Listing Agent to act as marketing agent in the Sale Procedure. Further details regarding the Marketing and Listing Agreement are provided in the Second Report and a redacted version of the Marketing and Listing Agreement (with the commission structure redacted) is attached to the Second Report.
- 11. The Receiver is seeking an order sealing and treating as confidential the unredacted Marketing and Listing Agreement. The Listing Agent has advised the Receiver that it believes that disclosure of the commission structure could potentially have an adverse influence on the Sale Procedure and the Receiver concurs with such.

<u>General</u>

12. Rules 2.03, 3.02 and 37 of the *Ontario Rules of Civil Procedure*, R.R.O. 1990, Reg. 194, as amended.

- 13. The provisions of the BIA and the CJA; and
- 14. Such further and other grounds as the lawyers may advise.

THE FOLLOWING DOCUMENTARY EVIDENCE will be used at the hearing of the Motion:

- (a) Second Report;
- (b) Such further evidence as the lawyers may advise and the Honourable Court may permit.

December 21, 2016

CASSELS BROCK & BLACKWELL LLP

2100 Scotia Plaza 40 King Street West Toronto, ON M5H 3C2

R. Shayne Kukulowicz LSUC#: 30729S

Tel: 416.860.6463 Fax: 416.640.3176 skukulowicz@casselsbrock.com

Jane O. Dietrich LSUC #: 49302U

Tel: 416.860.5223 Fax: 416.640.3144 jdietrich@casselsbrock.com

Lawyers for Receiver

TO: SERVICE LIST

Court File No: CV-16-11573-00CL

JCF CAPITAL ULC - a

- and -

TALON INTERNATIONAL INC., MIDLAND DEVELOPMENT INC., 1456253 ONTARIO INC., 2025401 ONTARIO LIMITED, BARREL TOWER HOLDINGS INC., HARVESTER DEVELOPMENTS INC., TALON INTERNATIONAL DEVELOPMENT INC., TFB INC., 2263847 ONTARIO LIMITED AND 2270039 ONTARIO LIMITED

Applicants Respondents

APPLICATION UNDER SECTION 101 OF THE COURTS OF JUSTICE ACT, R.S.O. 1990, C. C.43, AS AMENDED, AND SECTION 243 OF THE BANKRUPTCY AND INSOLVENCY ACT, R.S.C. 1985, C. B-3 AS AMENDED

ONTARIO SUPERIOR COURT OF JUSTICE COMMERCIAL LIST

PROCEEDINGS COMMENCED AT TORONTO

NOTICE OF MOTION

CASSELS BROCK & BLACKWELL LLP

Scotia Plaza 2100 - 40 King Street West Toronto, ON M5H 3C2

R. Shayne Kukulowicz LSUC No.: 30729S

Tel: 416.860-6463 Fax: 416.640-3176

Email: skukulowicz@casselsbrock.com

Jane Dietrich

Tel: 416.860.5223 Fax: 416.640.3144

Email: jdietrich@casselsbrock.com

Lawyers for Receiver

TAB 2

Court File No. CV-16-11573-00CL

Talon International Inc., Midland Development Inc., 1456253 Ontario Inc., 2025401 Ontario Limited, Barrel Tower Holdings Inc., Harvester Developments Inc., Talon International Development Inc., TFB Inc., 2263847 Ontario Limited and 2270039 Ontario Limited

SECOND REPORT OF THE RECEIVER

December 21, 2016



ONTARIO SUPERIOR COURT OF JUSTICE (COMMERCIAL LIST)

IN THE MATTER OF THE RECEIVERSHIP OF
TALON INTERNATIONAL INC., MIDLAND DEVELOPMENT INC.,
1456253 ONTARIO INC., 2025401 ONTARIO LIMITED,
BARREL TOWER HOLDINGS INC., HARVESTER DEVELOPMENTS INC.,
TALON INTERNATIONAL DEVELOPMENT INC., TFB INC.,
2263847 ONTARIO LIMITED AND 2270039 ONTARIO LIMITED

SECOND REPORT TO THE COURT SUBMITTED BY FTI CONSULTING CANADA INC., IN ITS CAPACITY AS RECEIVER

INTRODUCTION

1. Pursuant to the Order of the Honourable Mr. Justice Hainey (the "Initial **Receivership Order**") of the Ontario Superior Court of Justice (Commercial List) (the "Court") granted November 1, 2016, (the "Date of Receivership"), FTI Consulting Canada Inc. was appointed as receiver (the "Receiver") without security, of certain assets, undertakings, and properties of Talon International Inc. ("Talon"), TFB Inc. ("TFB" and together with Talon, the "Nominees"), Midland Development Inc., 1456253 Ontario Inc., 2025401 Ontario Limited, Barrel Tower Holdings Inc., Harvester Developments Inc., Talon International Development Inc., 2263847 Ontario Limited, and 2270039 Ontario Limited (collectively, the "Respondents") acquired for, or used in relation to the condominium residence and hotel branded as the Trump International Hotel & Tower (the "**Property**") located at 311 and 325 Bay Street, Toronto, Ontario, Canada (the "Trump Tower Toronto"). The proceedings were commenced by way of application under section 101 of the Courts of Justice Act, R.S.O. 1990, c. C.43, as amended (the "CJA"), and section 243 of the Bankruptcy and Insolvency Act, R.S.C. 1985, c. B-3, as amended (the "BIA"), and shall be referred to herein as the "Receivership".



- 2. Pursuant to an Order of the Honourable Mr. Justice Hainey granted on November 9, 2016 (the "Representative Counsel Order"), Chaitons LLP was appointed as representative counsel ("Representative Counsel") of the owners of hotel guestroom type condominium units and residential condominium units located in the Trump Tower Toronto that had been sold to third parties prior to the Date of Receivership (collectively, the "Unit Owners").
- 3. Pursuant to an Order of the Honourable Mr. Justice Haney granted on November 14, 2016 (the "Supplementing Appointment Order"), the Initial Receivership Order was supplemented to, *inter alia*, extend the stay of proceedings to include any rights and remedies against Northbridge General Insurance Corporation ("Northbridge"), in respect of which Northbridge has recourse to the funds subject to the Trust Claims, as defined in the Initial Receivership Order.
- 4. Pursuant to an Order of the Honourable Mr. Justice Haney granted on December 20, 2016, the Initial Receivership Order was amended and restated to, *inter alia*, add certain assets to the definition of Property and require that the consent of the Receiver be obtained prior to incurring certain obligations, making certain payments or amending, varying or terminating certain contracts (the Initial Receivership Order as amended and restated being the "Receivership Order").
- 5. This, the Receiver's second report (this "**Report**"), is filed in support of the Receiver's motion for an Order (the "**Sale Procedure Order**"), *inter alia*:
 - (a) Approving the execution, *nunc pro tunc*, by the Receiver of an asset purchase agreement between the Receiver as vendor and the Secured Lender as purchaser (in such capacity, the "**Purchaser**") dated December 21, 2016, for the sale of the Property (the "**Stalking Horse Agreement**") which is intended to stand as a "stalking horse" in the proposed sale process;
 - (b) Approving the Receiver's proposed procedure for the marketing and sale of the Property (the "Sale Procedure");



- (c) Approving, *nunc pro tunc*, the engagement of CBRE Limited ("CBRE") as marketing and listing agent pursuant to an agreement between the Receiver and CBRE dated November 1, 2016 (the "CBRE Engagement Agreement");
- (d) Sealing certain commercially sensitive terms of the CBRE Engagement Agreement; and
- (e) Approving the activities of the Receiver as described in the Receiver's Second Report.

TERMS OF REFERENCE

- 6. In preparing this Report, the Receiver has relied upon unaudited financial information of the Respondents, the Respondents books and records, certain financial information prepared by the Respondents and discussions with the Respondents' management and various interested parties (the "Information").
- 7. Except as described in this Report:
 - (a) The Receiver has not audited, reviewed or otherwise attempted to verify the accuracy or completeness of the Information in a manner that would comply with Generally Accepted Assurance Standards pursuant to the Chartered Professional Accountants of Canada Handbook; and
 - (b) The Receiver has not examined or reviewed financial forecasts and projections referred to in this Report in a manner that would comply with the procedures described in the Chartered Professional Accountants of Canada Handbook.
- 8. The Receiver has prepared this Report in connection with the Sale Procedure Motion, scheduled to be heard on January 4, 2017. The Report should not be relied on for other purposes.



- 9. Future oriented financial information reported or relied on in preparing this Report is based on management's assumptions regarding future events; actual results may vary from forecast and such variations may be material.
- 10. Unless otherwise stated, all monetary amounts contained herein are expressed in Canadian Dollars. Capitalized terms not otherwise defined herein have the meanings defined in the Receivership Order or the First Report of the Receiver.

THE SALE PROCEDURE MOTION

THE STALKING HORSE AGREEMENT

- 11. Capitalized terms used in this section of this Report are as defined in the Stalking Horse Agreement unless otherwise defined. A copy of the Stalking Horse Agreement is attached hereto as **Appendix A**.
- 12. The Stalking Horse Agreement is a "credit bid" by the Secured Lender. The Secured Lender has confirmed to the Receiver that the Stalking Horse Agreement is the only offer that will be made by the Secured Lender and that it does not intend to make any additional offer for the Property at a price greater than the portion of the secured indebtedness being the Purchase Price in the Stalking Horse Agreement.
- 13. The key provisions of the Stalking Horse Agreement are as follows:
 - (a) The Purchaser will acquire the Purchased Assets and will assume the Assumed Liabilities for the Purchase Price of the \$298 million plus the amount of the Assumed Liabilities. The Purchase Price shall be satisfied by assumption of the Assumed Liabilities and credit against amounts owing to the Purchaser under the Credit Agreement or to the Receiver under any Receiver's Certificates and the release and waiver of such amounts;



(b) All applicable Transfer Taxes shall be paid by the Purchaser, on the Closing or on the Remaining Residence Closing Date(s), as applicable, subject to the terms of the Stalking Horse Agreement and the availability of any exemptions, deferrals or elections under any applicable legislation for such applicable Transfer Taxes;

(c) The Purchased Assets are:

- (i) All of the right, title and interest of the Receiver and the Debtors, and the right, title and interest of Harvester to which the Crown may have rights, if any, in and to the tangible and intangible properties, assets, interests, rights and claims related to the Hotel Business or the Residence Business;
- (ii) The Purchased Accounts Receivable, being all accounts receivables, the Vendor Take Back Mortgages, trade receivables, bills receivable, trade accounts, book debts, note receivables, rebates, refunds, and other receivables of such Debtor, in each case, related to or derived from the Business, whether current or overdue, with all interest accrued on such items, each of the Cash Debtors; and
- (iii) The Surplus Cash.
- (d) The Purchaser will fund all accrued but unpaid fees and disbursements of the Receiver and its counsel subject to the Administration Charge as at the Closing Date and the costs to wind down and complete the Receivership Proceeding after the Closing Date;
- (e) The Purchaser may defer transfer of title of up to fourteen residential condominium units for up to twelve months after Closing; and



- (f) The Senior Secured Debt that does not form part of the Credit Agreement Bid Amount will remaining owing by the Debtors and continue to accrue to the Purchaser from and after the Closing Date, with the Purchaser reserving with respect thereto all of its rights, powers, and remedies under the Loan Documents and applicable law.
- 14. Title to the Hotel Purchased Assets will be acquired subject to the Hotel Condo Corp. Declaration that contains the Parking Obligation unless on or before Closing:
 - (a) Pursuant to a motion brought by the Purchaser the Court grants an Order declaring that the Parking Obligation:
 - (i) May be treated as an Excluded Contract;
 - (ii) Is an unenforceable provision of the Hotel Condo Corp

 Declaration, or
 - (b) The Hotel Condo Corp Declaration is amended pursuant to the provisions of the *Condominium Act*, the Appointment Order and other applicable Law to remove the Parking Obligation.
- 15. The Stalking Horse Agreement has no due diligence conditions and does not provide for any break-fee or expense reimbursement.
- 16. Pursuant to the Stalking Horse Agreement, the obligation of the Purchaser to complete the Transaction is subject to the following conditions being fulfilled or performed:



- (a) All of the representations and warranties of the Receiver made in or pursuant to the Stalking Horse Agreement shall be true and correct at the Closing Time and with the same effect as if made at and as of the Closing Time (except as such representations and warranties may be affected by the occurrence of events or transactions expressly contemplated and permitted by the Stalking Horse Agreement) and the Purchaser shall have received a certificate from a senior officer of the Receiver confirming to the knowledge of such senior officer, without personal liability, the truth and correctness of such representations and warranties;
- (b) The Receiver shall have performed or complied with, in all material respects, all its obligations, covenants and agreements under the Stalking Horse Agreement;
- (c) The Receiver shall have executed and delivered, or caused to be executed and delivered, to the Purchaser on or prior to the Closing Date the documents required to complete the Transaction (with the possible exception of such documents required to transfer the Remaining Residence Assets) as may reasonably be required by the Purchaser or its solicitors;
- (d) There shall be no Order issued by any Governmental Authority delaying, restricting or preventing, and no pending Claim or judicial or administrative proceeding, or investigation against any Party by any Person, for the purpose of enjoining, delaying, restricting or preventing, the consummation of the Transaction or otherwise claiming that the Stalking Horse Agreement or the consummation of such transactions is improper or would give rise to proceedings under any Laws;



- (e) The Competition Approval shall have been obtained, to the extent required to complete the Transaction;
- (f) The Receiver shall have determined in accordance with the Sale Procedure that the Stalking Horse Agreement is the Successful Bid; and
- (g) The Receivership Order, the Sale Procedure Order and the Vesting Orders shall be Final Orders and no order shall have been issued which restrains or prohibits the completion of the Transaction.
- 17. The obligation of the Receiver to complete the Transaction is subject to the following conditions being fulfilled or performed:
 - (a) All of the representations and warranties of the Purchaser made in or pursuant to the Stalking Horse Agreement shall be true and correct as at the Closing Time and with the same effect as if made at and as at the Closing Time (except as such representations and warranties may be affected by the occurrence of events or transactions expressly contemplated and permitted by the Stalking Horse Agreement) and the Receiver shall have received a certificate from a senior officer of the Purchaser confirming to his knowledge, without personal liability, the truth and correctness of such representations and warranties;
 - (b) The Purchaser shall have performed or complied with, in all material respects, all its obligations, covenants and agreements under the Stalking Horse Agreement;



- (c) The Purchaser shall have executed and delivered or caused to be executed and delivered to the Receiver on or prior to the Closing Date the documents required to complete the Transaction (with the possible exception of such documents required to transfer of the Remaining Residence Assets) as may reasonably be required by the Receiver or its solicitors;
- (d) There shall be no Order issued by any Governmental Authority delaying, restricting or preventing, and no pending Claim or judicial or administrative proceeding, or investigation against any Party by any Person, for the purpose of enjoining, delaying, restricting or preventing, the consummation of the Transaction or otherwise claiming that this Agreement or the consummation of such Transaction is improper or would give rise to proceedings under any Laws;
- (e) The Competition Approval shall have been obtained to the extent required to complete the Transaction;
- (f) The Receiver shall have determined in accordance with the Sale Procedure that the Stalking Horse Agreement is the Successful Bid;
- (g) The Receivership Order, the Sale Procedure Order and the Vesting Orders shall be Final Orders and no Order shall have been issued which restrains or prohibits the completion of the Transaction; and
- (h) The Receiver shall have received funds in the amount of the Wind-Down Estimate.
- 18. Pursuant to the Stalking Horse Agreement, the Purchaser will acquire the Surplus Cash and the Cash Debtors shall retain the Retained Cash Amount. The Retained Cash Amount is defined in the Stalking Horse Agreement as follows:

""Retained Cash Amount" means the amount of cash to be retained by the Cash Debtors to pay the obligations of



the Debtors incurred or accrued subsequent to the Appointment Date and before the Statement Delivery Date arising in the Ordinary Course of Business to the extent that such obligations are not assumed by the Purchaser as Specified Accrued Obligations, in all respects solely as contemplated in the Starting Forecast"

19. The Specified Accrued Obligations are defined in the Stalking Horse Agreement as follows:

""Specified Accrued Obligations" means all obligations of the Debtors incurred in the Ordinary Course of Business and subsequent to the Appointment Date that have accrued but have not been paid as at the Statement Delivery Date in respect of the following line items listed in the Starting Forecast: (a) rental guarantee program property tax & CAM and (b) all residence overhead items (but excluding the Talon Overhead), as more specifically set out in the Specified Accrued Obligations Estimate delivered in accordance with the Vesting Order- Hotel Transaction"

20. Pursuant to section 2.7(b) of the Stalking Horse Agreement, the Purchaser may elect, on written notice to the Receiver given not less than three Business Days prior to Closing, to exclude from the Assumed Liabilities some or all of the Specified Accrued Obligations if the Specified Accrued Obligations Estimate exceeds the Surplus Cash.

- 21. The Starting Forecast projects that there would be Surplus Cash on Closing. If there is Surplus Cash on Closing, all expenses incurred by the Cash Debtors subsequent to the Appointment Date as contemplated in the Starting Forecast would either be paid by the Cash Debtors from the Retained Cash Amount or assumed by the Purchaser. However, in the event that there is not Surplus Cash on Closing, which could be the case if certain receipts included in the Starting Forecast are not collected as forecast, and the Purchaser elects not to assume some or all of the Specified Accrued Obligations, it is possible that expenses incurred by the Cash Debtors subsequent to the Appointment Date would not be paid unless the Cash Debtors obtain additional funding.
- 22. The Sale Procedure, as discussed later in this Report, is intended to provide for a fair and transparent marketing process that will allow the Receiver to maximize realizations from the Property by seeking superior offers for the Purchased Assets. The Stalking Horse Agreement sets a "floor price" for the Purchased Assets and provides stability for the ongoing operations of the Trump Tower Toronto by giving assurance that there will be a new owner regardless of the outcome of the Sale Procedure.
- 23. The Receiver intends to seek approval of the Stalking Horse Agreement if the Sale Process does not result in a Superior Proposal, as defined in the Sale Procedure.

THE SALE PROCEDURE

- 24. Capitalized terms used in this section of this Report are as defined in the Sale Procedure attached hereto as **Appendix B**, unless otherwise defined.
- 25. The Receiver seeks approval to implement the Sale Procedure which, if approved, will set the parameters of the marketing process pursuant to which the Receiver will seek superior offers for the Property and the requirements for the submission of offers by interested parties.



- 26. The Sale Procedure contemplates a two-phase process. In the first phase, Interested Parties that meet the preliminary participant requirements set out therein, including having executed a Confidentiality Agreement, shall be provided the Confidential Information Memorandum in order to prepare and submit a Phase I Bid by the Phase I Bid Deadline. Phase I Bidders that are determined by the Receiver to be Qualified Phase I Bidders shall be invited to participate in the second phase wherein they will be given access to additional confidential information in order to complete diligence prior to submitting a Phase II Bid.
- 27. CBRE, in consultation with the Receiver, has prepared a list of 567 potential interested parties that have been or will be invited to participate in the Sale Procedure. Included in the list of potentially interested parties are owners and operators of hotel projects, global hotel brands, global hotel management companies, owners and operators of residential projects and financial sponsors.
- 28. CBRE has notified its worldwide network of the opportunity, which will also be publicized on CBRE's website, and the Sale Procedure will be posted to the Receiver's website. Any potential interested party that contacts the Receiver or CBRE will be invited to participate in the Sale Procedure.
- 29. The Sale Procedure provides that a Phase I Bid, being a non-binding expression of interest, must be submitted by the Phase I Bid Deadline of 10:00 a.m. (Eastern Time) on February 15, 2017, and that a Phase II Bid, being a binding offer in the form of an executed mark-up of the Stalking Horse Agreement, must be submitted by the Phase II Bid Deadline of 10:00 a.m. (Eastern Time) on March 8, 2017. The Sale Procedure also requires the submission of a deposit of 5% of the purchase price with a Phase II Bid.



- 30. If the Receiver determines that there are no Qualified Phase I Bidders other than the Stalking Horse Bidder following the Phase I Bid Deadline, the Sale Procedure will be terminated, the Stalking Horse Bid shall be declared the Successful Bid and the Receiver shall seek Court approval of, and authority to consummate, the Stalking Horse Bid and the transactions provided for therein.
- 31. If no Qualified Phase II Bid is received by the Phase II Bid Deadline, then the Stalking Horse Bid shall be declared the Successful Bid. If only one Qualified Phase II Bid other than the Stalking Horse Bid is received, the Qualified Phase II Bid that is not the Stalking Horse Bid shall be declared the Successful Bid and the Stalking Horse Bid shall be declared the Back-up Bid.
- 32. If more than one Qualified Phase II Bid other than the Stalking Horse Bid is received by the Phase II Bid Deadline, the Receiver shall have the option to:
 - (a) Conduct an auction amongst the Qualified Phase II Bidders, on terms to be established by the Receiver, to determine the Successful Bid and the Back-up Bid;
 - (b) Negotiate with the Qualified Phase II Bidders and determine the Successful Bid and the Back-up Bid; or
 - (c) Determine which of the Qualified Phase II Bids shall be the Successful Bid and which of the Qualified Phase II Bids shall be the Back-up Bid.
- 33. The Sale Procedure provides that no Bid, other than the Stalking Horse Agreement, shall be made by the Stalking Horse Bidder, the Secured Creditor or a person related thereto.
- 34. Following the determination of the Successful Bid, the Receiver shall seek Court approval of, and authority to consummate, the Successful Bid and the transactions provided for therein.



35. In order to provide the opportunity for Interested Parties that may not wish to acquire all of the Property to participate in the Sale Procedure, the Property has been divided into the Hotel Lot¹ and the Residential Lot². The Sale Procedure provides that any party which does not wish to purchase all or substantially all of the Property (a "Portion Bidder") may submit a Bid (a "Portion Bid") in respect of either the Hotel Lot or the Residential Lot. Non-overlapping Portion Bids can be aggregated to compile a Qualified Phase II Bid.

36. In the Monitor's view, the Sale Procedure:

- (a) Is consistent with market practice;
- (b) Provides a reasonable opportunity for competing bidders to submit offers superior to the Stalking Horse Agreement;
- (c) Enables the Receiver to maximize realizations from the Purchased Assets; and
- (d) Is reasonable and appropriate in the circumstances.

THE CBRE ENGAGEMENT AGREEMENT

- 37. Capitalized terms used in this section of this Report are as defined in the CBRE Engagement Agreement unless otherwise defined. A redacted copy of the CBRE Engagement Agreement is attached hereto as **Appendix C**.
- 38. Pursuant to the CBRE Engagement Agreement, with the concurrence of the Secured Lender and subject to Court approval, the Receiver has engaged CBRE to act as marketing agent in the Sale Procedure if it is approved by the Court.

¹The Hotel Lot being all of the Property related to the hotel operations currently branded as the Trump International Hotel & Tower, including without limitation the 211 hotel units owned by Talon, all parking units owned by Talon and all commercial, retail and amenity spaces and all parking units owned by TFB. ²The Residential Lot being all Property related to the condominium residence currently branded as the Trump Residences, including without limitation the 74 condominium residences owned by Talon.



_

- 39. CBRE is one of the world's largest commercial real estate services firm, with 449 offices in more than 60 countries. The team assisting the Receiver is from the Toronto office of the CBRE Hotels division, with the engagement being under the supervision of Mr. Bill Stone, Executive Vice President, Hotels. CBRE Hotels has dedicated experts in the Americas, EMEA and Asia Pacific, which will provide support and assistance to the Toronto based team in the global marketing efforts to be undertaken in the Sales Procedure. The Receiver is of the view that CBRE is well qualified to provide the services required by the Receiver.
- 40. The key terms of the CBRE Engagement Agreement are summarized as follows:
 - (a) The term of the agreement is the period of the Sale Procedure unless otherwise terminated in accordance with the CBRE Engagement Agreement;
 - (b) CBRE will be paid a Work Fee of \$60,000, of which \$30,000 will be paid as soon as practicable after Court approval of the CBRE Engagement Agreement and \$30,000 will be paid on closing of a transaction or transactions for the sale of all or substantially all of the Property;
 - (c) In the event of the closing of a transaction or transactions other than the Stalking Horse Agreement, CBRE shall earn a commission. As discussed later in this Report, the Receiver is seeking to maintain the confidentiality of the commission structure as it is commercially sensitive; and
 - (d) CBRE shall be responsible for all travel and marketing costs.

- 41. The Receiver is of the view that the engagement of a broker to act as marketing and listing agent to assist the Receiver in the implementation of the Sale Procedure is, in the circumstances of this Receivership, beneficial to the estate and its stakeholders generally and to the efforts to maximize realizations from the Property.
- 42. The Receiver is also of the view that the compensation to be paid to CBRE by the estate is within market parameters.

SEALING OF COMMERCIALLY SENSITIVE TERMS

- 43. The Receiver has been advised by CBRE and the Secured Lender that, in their opinion, disclosure of the terms of the commission structure set out in the CBRE Engagement Agreement could potentially have an adverse influence on the Sale Procedure and have therefore requested that the Receiver seek a sealing order in respect of such commission structure. The Receiver concurs.
- 44. Accordingly, the Receiver seeks to maintain the confidentiality of the terms of the commission structure set out in the CBRE Engagement Agreement in order to avoid any potential adverse impact on the Sale Procedure.
- 45. An unredacted copy of the CBRE Engagement Agreement is included in the **Confidential Appendix D** to the Receiver's First Report, together with the Monitor's comments on the commission structure. The Monitor is seeking a sealing order with respect to the Confidential Appendix D to the Receiver's Second Report.

The Receiver respectfully submits to the Court this, its Second Report.

Dated this 21st day of December, 2016.

Plue

FTI Consulting Canada Inc.
In its capacity as Receiver of certain assets of
Talon International Inc., Midland Development Inc.,
1456253 Ontario Inc., 2025401 Ontario Limited,
Barrel Tower Holdings Inc., Harvester Developments Inc.,
Talon International Development Inc., TFB Inc., 2263847
Ontario Limited and 2270039 Ontario Limited
And not in its personal or corporate capacity

Nigel D. Meakin Senior Managing Director Toni Vanderlaan Senior Managing Director

Appendix A

The Stalking Horse Agreement

FTI CONSULTING CANADA INC., solely in its capacity as court-appointed receiver of certain of the assets of Talon International Inc., Midland Development Inc., 1456253 Ontario Inc., 2025401 Ontario Limited, Barrel Tower Holdings Inc., Harvester Developments Inc., Talon International Development Inc., TFB Inc., 2263847 Ontario Limited, and 2270039 Ontario Limited

- and -

JCF CAPITAL ULC, a company governed by the Laws of British Columbia, or its designee(s)

ASSET PURCHASE AGREEMENT

December 21, 2016

TABLE OF CONTENTS

		Fage
ARTIC	LE 1 DEFINITIONS AND PRINCIPLES OF INTERPRETATION	2
1.1	Definitions	2
1.2	Certain Rules of Interpretation	11
1.3	Entire Agreement	12
1.4	Schedules	12
ARTIC	LE 2 PURCHASE AND SALE	13
2.1	Purchase and Sale of Purchased Assets	13
2.2	Remaining Residence Assets	13
2.3	Excluded Assets	13
2.4	Assumed Liabilities	13
2.5	Assignment and Assumption of Contracts	13
2.6	Parking Obligation	14
2.7	Purchase Price	14
2.8	Satisfaction of Purchase Price	15
2.9	Purchase Price Allocation	15
2.10	Wind-Down Amount	15
2.11	Employees	16
ARTIC	LE 3 REPRESENTATIONS AND WARRANTIES OF THE PARTIES	16
3.1	Representations and Warranties of the Receiver	16
3.2	Representations and Warranties of the Purchaser	17
ARTICI	LE 4 PROCEDURES	17
4.1	Sale Procedure Order; Vesting Orders	17
4.2	Pre-Closing Cooperation	18
4.3	Acquisition of Assets on "As Is, Where Is" Basis	19
4.4	Title Transfer and Risk	19
ARTIC	LE 5 CONDITIONS	20
5.1	Conditions of the Purchaser	20
5.2	Conditions of the Receiver	21
ARTIC	LE 6 CLOSING AND DELIVERIES	22
6.1	Closing	22
6.2	Receiver's Deliveries	23
6.3	Purchaser's Deliveries	23
6.4	Post-Closing Accounts Receivable	24
6.5	Subsequent Deliveries	24
ARTIC	LE 7 TERMINATION	24

TABLE OF CONTENTS

(continued)

		Page			
7.1	Termination	24			
7.2	Effects of Termination	25			
ARTICLE	8 OTHER COVENANTS OF THE PARTIES; GENERAL	25			
8.1	Access of the Receiver to Books and Records	25			
8.2	Tax Matters	26			
8.3	Receiver's Capacity	27			
8.4	Receiver Disclosures				
8.5	Closing Certificates	27			
8.6	Notices				
	Assignment				
8.8	Expenses				
8.9	Time of the Essence				
8.10	Enurement				
	Amendment				
	Further Assurances				
	Residual Credit Agreement Debt				
8.14 8.15	Execution and Delivery				
	LE A CONTRACTS	30			
SCHEDUI	LE A CONTRACTS				
SCHEDUI	LE B EXCLUDED ASSETS				
SCHEDUI	LE C LEGAL DESCRIPTION – HOTEL REAL PROPERTY				
SCHEDUI	LE D PERMITTED ENCUMBRANCES				
SCHEDUI	LE E LEGAL DESCRIPTION – RESIDENCE REAL PROPERTY				
SCHEDUI	LE F SECURITY				
SCHEDUI	LE G SALE PROCEDURE				
SCHEDUI	LE H SALE PROCEDURE ORDER				
SCHEDUI	LE I STARTING FORECAST				
SCHEDUI	LE J VESTING ORDER – HOTEL TRANSACTION				
SCHEDULE K VESTING ORDER - RESIDENCE TRANSACTION					
SCHEDUI	LE L ASSUMED LIABILITIES				

TABLE OF CONTENTS

(continued)

Page

SCHEDULE M GST/HST NUMBERS OF DEBTORS

23036796.12 - iii -

BETWEEN:

FTI CONSULTING CANADA INC., solely in its capacity as court-appointed receiver of certain of the assets of Talon International Inc., Midland Development Inc., 1456253 Ontario Inc., 2025401 Ontario Limited, Barrel Tower Holdings Inc., Harvester Developments Inc., Talon International Development Inc., TFB Inc., 2263847 Ontario Limited, and 2270039 Ontario Limited

(the "Receiver")

- and -

JCF CAPITAL ULC, a company governed by the Laws of British Columbia, or its designee(s)

(the "Purchaser")

RECITALS:

- A. Pursuant to an order of the Ontario Superior Court of Justice (Commercial List) (the "Court") dated November 1, 2016 (as amended and restated by order of the Court dated December 20, 2016, and as may in the future be supplemented, amended or restated from time to time, the "Appointment Order"), the Receiver was appointed receiver, without security, of the assets, undertakings and properties and legal and beneficial ownership interests of each of the Debtors comprising, acquired for, or used in relation to the condominium residence and hotel branded as the Trump International Hotel & Tower and Trump Residences located at 311 and 325 Bay Street, Toronto, Ontario, including those assets, undertakings, and properties described in Schedule "A" to the Appointment Order, and any interest held by Harvester Developments Inc. to which the Crown may have rights (collectively, the "Property");
- B. The Appointment Order authorizes the Receiver to market any or all of the Property, including advertising and soliciting offers in respect of the Property, except the Specified Litigation and the Trust Claims (defined below), or any part or parts thereof and to negotiate such terms and conditions of sale as the Receiver in its discretion may deem appropriate pursuant to a sale process to be recommended by the Receiver and approved by the Court;
- D. The Purchaser has agreed to act as a "stalking horse bidder" in connection with the sale of all of the right, title and interest of the Receiver, the Debtors, and all right, title and interest of Harvester to which the Crown may have rights, if any, in and to the Property, meaning that, in the absence of the Receiver's acceptance of a bid for the Purchased Assets (as defined below) made in accordance with the Sale Procedure (as defined below) which is superior to this Agreement (as determined by the Receiver in accordance with the Sale Procedure), the Purchaser has agreed to purchase all of the right, title and interest of the Receiver, the Debtors, and all right, title and interest of Harvester to which the Crown may have rights, if any, in and to the Purchased Assets on

the terms and subject to the conditions set forth in this Agreement, in accordance with the Sale Procedure (as defined below) and subject to obtaining the Vesting Orders (as defined below);

E. The Receiver intends to seek the Sale Procedure Order (as defined below) authorizing and directing the Receiver to enter into this Agreement and carry out the Sale Procedure.

NOW THEREFORE for good and valuable consideration, the adequacy and receipt whereof is hereby acknowledged, the Parties covenant and agree as follows:

ARTICLE 1 DEFINITIONS AND PRINCIPLES OF INTERPRETATION

1.1 Definitions

Whenever used in this Agreement, including the schedules to this Agreement, the following words and terms shall have the meanings set out below:

"2263847" means 2263847 Ontario Limited;

"2270039" means 2270039 Ontario Limited;

- "Administration Charge" means the Administration Charge as defined and used in the Appointment Order;
- "Agreement" means this asset purchase agreement, including all schedules, and all amendments or restatements, and references to "Article", "Section" or "Schedule" mean the specified Article or Section of, or Schedule to, this Agreement;
- "Ancillary Agreements" means, collectively, assignment and assumption agreements, and such other agreements, documents, assignments, or instruments of transfer and conveyance reasonably satisfactory in form and substance to the Purchaser and the Receiver; none of which shall contain any representations or warranties of the Receiver except for those provided herein;
- "Appointment Date" means November 1, 2016;
- "Appointment Order" has the meaning given in the Recitals;
- "Assigned Contracts" means those Contracts, which are not Excluded Contracts, for which no consent to assignment is required or where consent to assignment is required, such consent has been obtained:
- "Assumed Liabilities" has the meaning given in Section 2.4;
- "Back-Up Bid" has the meaning given in the Sale Procedure;
- "Bill of Sale" means one or more bills of sale duly executed by the Receiver in respect of the personal property forming part of the Hotel Purchased Assets or the Residence Purchased Assets, as the case may be; none of which shall contain any representations or warranties of the Receiver except for those provided herein;

"Books and Records" means, collectively, the books and records of the Debtors relating to the Purchased Assets, including financial, corporate, operations and sales books, records, books of account, sales and purchase records, lists of suppliers and customers, business reports, plans and projections and all other documents, surveys, plans, files, records, assessments, correspondence and other data and information, financial or otherwise, including all data, information and databases stored on computer-related or other electronic media;

"Business" means, collectively, the Hotel Business and the Residence Business;

"Business Day" means any day other than a Saturday, Sunday or statutory holiday in the Province of Ontario;

"Cash Debtors" means, collectively, Talon, TFB, TIDI, 2263847, and 2270039.

"Claims" includes claims, demands, complaints, grievances, actions, applications, suits, causes of action, Orders, charges, indictments, prosecutions or other similar processes;

"Closing" the completion of the Hotel Transaction and the Residence Transaction (with the possible exception of the transfer of title to the Remaining Residence Assets);

"Closing Certificates" has the meaning given in Section 8.5;

"Closing Date" means the date on which the Closing occurs as set forth in Section 6.1(a);

"Closing Time" has the meaning given in Section 6.1(b);

"Commissioner" means the Commissioner of Competition appointed under the Competition Act or his designated representative;

"Competition Act" means the Competition Act (Canada) and the regulations thereunder, as amended from time to time;

"Competition Approval" means that the Commissioner: (i) shall have issued an advance ruling certificate under section 102 of the *Competition Act* in respect of the Transaction or the relevant part thereof; or (ii) the applicable waiting period related to pre-merger notification under Part IX of the *Competition Act* shall have expired or been waived (or the obligation to notify shall have been waived) and the Commissioner shall have notified the Purchaser in writing, in form and substance acceptable to the Purchaser and the Receiver, each acting reasonably, that the Commissioner does not, at that time, intend to apply to the Competition Tribunal under section 92 of the *Competition Act* in respect of the Transaction or the relevant part thereof, and the Commissioner shall not have rescinded or threatened to rescind such notification of no intended action;

"Condominium Corporations" mean, collectively, the Hotel Condo Corp and the Residential Condo Corp;

"Consent" means any approval, authorization, consent, Order, license, permission, permit (including any environmental permit), qualification, exemption or waiver by any Governmental Authority or other Person;

"Contract Notice Date" has the meaning given in Section 2.5(a);

"Contracts" means the contracts, licences, leases, agreements, arrangements, documents, commitments, entitlements or engagements to which any or one or more of the Debtors is a party or by which any such Debtor or Debtors is bound, as more particularly set out in Schedule A;

"Court" has the meaning given in the Recitals;

"Credit Agreement" means the agreement dated October 9, 2007 among Midland Development Inc., Talon, 1456253 Ontario Inc., 2025401 Ontario Limited, Haddar Development Corp., Exeter Developments Inc., Barrel Tower Holdings Inc. and Harvester Developments Inc., as borrowers, the Purchaser (as successor to Raiffeisen Bank International AG), as lender, and Computershare Trust Company of Canada (as successor to BNY Trust Company of Canada), as agent, as amended and assigned from time to time;

"Credit Agreement Bid Amount" means the portion of the Senior Secured Debt equal to \$298,000,000, less the amount of the Receiver's Certificate Obligations (inclusive of the amount equal to the Wind-Down Estimate) owing to the Purchaser as of the Closing Date;

"Credit Bid Amount" means the amount of \$298,000,000, representing the sum of: (a) the amount of the Receiver's Certificate Obligations (inclusive of the amount equal to Wind-Down Estimate) owing to the Purchaser as of the Closing Date, and (b) the Credit Agreement Bid Amount.

"**Debtors**" means, collectively, Talon, Midland Development Inc., 1456253 Ontario Inc., 2025401 Ontario Limited, Barrel Tower Holdings Inc., Harvester Developments Inc., TIDI, TFB, 2263847, and 2270039;

"Employee Obligations" means any obligation to recognize the prior service of the Employees, or to deem such service to be service with the Purchaser for any purpose (including for notice of termination and termination and severance pay) other than as required in accordance with applicable Law;

"Employees" means any and all (i) employees who are currently employed (including full-time, part-time and temporary employees) in connection with the Business; and (ii) employees who are currently employed in connection with the Business who are on leaves of absence (including maternity leave, parental leave, disability leave, sickness leave, workers' compensation and other statutory leaves). For greater certainty, the term "Employees" shall not include contractors;

"Encumbrance" means any mortgage, charge, the Receiver's Borrowings Charge, the Administration Charge, pledge, hypothec, security interest, lien (statutory or otherwise), title retention agreement, trust, deemed or statutory trust, judgment, execution, levy, financial or monetary claim, encumbrance, Excluded Contracts, adverse claim or interest, exception, reservation, easement, encroachment, servitude, restrictions on use, any right of occupancy, any right or claim of specific performance, any matter capable of registration against title, option, right of first refusal or similar right, right of pre-emption or privilege or any contract creating any of the foregoing, but shall not include the Permitted Encumbrances;

"Excluded Assets" means the assets listed in Schedule B;

"Excluded Contract" means (a) the Unit Purchase and Sale Agreements where title to the applicable unit(s) thereunder still remains in the name of Talon as of the Closing Date, (b) subject to Section 2.6, the Parking Obligation, (c) each Contract which is identified in writing by the Purchaser to the Receiver as an Excluded Contract in accordance with Section 2.5(a), and (d) any contracts, licences, leases, agreements, arrangements, documents, commitments, entitlements or engagements to which any or one or more of the Debtors is a party or by which any such Debtor or Debtors is bound that are not Contracts;

"Final Order" means, in respect of any Order, such Order after (i) the expiry of applicable appeal periods; or (ii) in the event of an appeal or application for leave to appeal or to stay, vary, supersede, set aside or vacate such Order, final determination of such appeal or application by the applicable court or appellate tribunal.

"Final Residence Closing Certificate" has the meaning given to it in the Vesting Order-Residence Transaction;

"Governmental Authorities" means governments, regulatory authorities, governmental departments, agencies, commissions, bureaus, officials, ministers, Crown corporations, courts, bodies, boards, tribunals or dispute settlement panels or other law or regulation-making organizations or entities: (a) having or purporting to have jurisdiction on behalf of any nation, province, territory, state or other geographic or political subdivision thereof; or (b) exercising, or entitled or purporting to exercise any administrative, executive, judicial, legislative, policy, regulatory or taxing authority or power;

"Hotel Business" means the business of owning, operating, marketing and selling of the hotel units held in the name of the Debtors, or any of them, in the hotel branded as, the Trump International Hotel & Tower at 325 Bay Street, Toronto, Ontario, including the provision of amenities, including but not limited to, the spa, fitness area and pool, and food and beverage services and all such other commercial activities incidental and ancillary thereto;

"Hotel Condo Corp" means Toronto Standard Condominium Corporation No. 2267;

"Hotel Condo Corp Declaration" means the hotel condominium declaration registered October 22, 2012 as Instrument No. AT3157421;

"Hotel Purchased Assets" means all of the right, title and interest of the Receiver, and the Debtors, and all right, title and interest of Harvester to which the Crown may have rights, if any, in and to the tangible and intangible properties, assets, interests, rights and claims related to the Hotel Business, wherever located, as of the Closing Date, including without limitation the following assets, if any, to the extent related to the Hotel Business:

- (a) the real property legally described in Schedule C, including the Sign Unit, and all other real property and rights in real property;
- (b) all inventory (but excluding any alcoholic beverages to the extent that the sale or transfer of same is not permitted under applicable Laws);
- (c) all furniture, fixtures and equipment;
- (d) all rights under non-disclosure or confidentiality, non-compete or non-solicitation agreements with employees and agents or with third parties;

- (e) the Assigned Contracts, if any, and Permitted Encumbrances; and
- (f) all other personal property not contemplated by the foregoing,

but excluding the Excluded Assets;

"Hotel Transaction" means the purchase and sale of all of the Hotel Purchased Assets, Purchased Accounts Receivable, and the Surplus Cash;

"Laws" means currently existing applicable statutes, by-laws, rules, regulations, Orders, ordinances or judgments, in each case of any Governmental Authority having the force of law;

"Northbridge" means Northbridge General Insurance Corporation (formerly Lombard General Insurance Company of Canada);

"Order" means any order, directive, judgment, decree, injunction, decision, ruling, award or writ of any Governmental Authority;

"Ordinary Course of Business" means the ordinary and usual course of the routine daily affairs of the Business consistent with past practice;

"Outside Date" means May 31, 2017, or such later date as agreed to by the Parties;

"Parking Obligation" means the obligation of Talon to sell the Parking Units and the Valet Lay-By Units (each as defined in the Hotel Condo Corp Declaration) to the Hotel Condo Corp in return for a \$14,000,000 (plus any applicable interest or fees) vendor take-back mortgage pursuant to the provisions of paragraph 4.11 of the Hotel Condo Corp Declaration;

"Parties" means the Receiver and the Purchaser, collectively, and "Party" means any one of them:

"Permitted Encumbrances" means the matters identified in Schedule D:

"**Person**" means any individual, sole proprietorship, partnership, firm, entity, unincorporated association, unincorporated syndicate, unincorporated organization, trust, body corporate, Governmental Authority, and where the context requires any of the foregoing when they are acting as trustee, executor, administrator or other legal representative;

"Priority Claims" means any valid statutory claims or portion thereof that are determined to rank in priority to the Senior Secured Debt, including without limitation, (a) any source deduction claim in favour of any Governmental Authority, including the Canada Revenue Agency arising from the failure to deduct, withhold or remit any Taxes, (b) any claim in favour of an employee pursuant to section 81.4 of the Bankruptcy and Insolvency Act (Canada), (c) any claim for amounts owing under the Excise Tax Act (Canada) (for greater certainty, solely to the extent any such claim is determined to rank in priority to the Senior Secured Debt), and (d) any claims for realty taxes.

"Property" has the meaning given in the Recitals;

"Purchase Price" has the meaning given in Section 2.7;

"Purchased Accounts Receivable" means, with respect to the Cash Debtors, all accounts receivables, the Vendor Take Back Mortgages, trade receivables, bills receivable, trade accounts, book debts, note receivables, rebates, refunds, and other receivables of such Debtor, in each case, related to or derived from the Business, whether current or overdue, with all interest accrued on such items:

"Purchased Assets" means, collectively, the Hotel Purchased Assets, the Residence Purchased Assets, the Purchased Accounts Receivable, and the Surplus Cash;

"Purchaser" means JCF Capital ULC and its successors and permitted assigns;

"Receiver" means FTI Consulting Canada Inc., in its capacity as court-appointed receiver of the Property and not in its personal or corporate capacity;

"Receiver's Borrowings Charge" has the meaning given in paragraph 24 of the Appointment Order:

"Receiver's Certificate Obligations" means all outstanding obligations of any kind pursuant to the Receiver's Certificates, and secured by the Receiver's Borrowings Charge;

"Receiver's Certificates" has the meaning given in Paragraph 26 of the Appointment Order;

"Receiver's Website" means http://cfcanada.fticonsulting.com/talon/;

"Receivership Proceeding" means the receivership proceeding with respect to the Debtors commenced by the Appointment Order;

"Remaining Residence Assets" means up to fourteen (14) residential condominium units in the Residential Condo Corp as designated by the Purchaser in writing not later than ten (10) Business Days prior to Closing and the personal property located in or affixed to such units;

"Remaining Residence Closing Date" means each date that title to any of the Remaining Residence Assets is transferred by the Receiver to the Purchaser, or one or more of its designees, as evidenced by (a) the registration of the applicable Transfer/Deed in the Toronto Land Registry Office, and (b) delivery of the applicable Bill of Sale in accordance with Section 4.4; provided that such date must be a Business Day;

"Retained Cash Amount" means the amount of cash to be retained by the Cash Debtors to pay the obligations of the Debtors incurred or accrued subsequent to the Appointment Date and before the Statement Delivery Date arising in the Ordinary Course of Business, to the extent that such obligations are not assumed by the Purchaser as Specified Accrued Obligations, in all respects solely as contemplated in the Starting Forecast;

"Residence Business" means the business of owning, operating, marketing and selling of residential condominium units held in the name of the Debtors, or any of them, in the Trump Residences at 311 Bay Street, Toronto, Ontario and all such other commercial activities incidental and ancillary thereto;

"Residence Outside Date" means twelve (12) months from the date of the granting of the Vesting Order – Residence Transaction, or such later date as agreed to by the Parties;

"Residence Purchased Assets" means all of the right, title and interest of the Receiver, and the Debtors, and all right, title and interest of Harvester to which the Crown may have rights, if any, in and to the tangible and intangible properties, assets, interests, rights and claims related to the Residence Business, wherever located, as of the Closing Date or the Remaining Residences Closing Date(s), as applicable, including without limitation the following assets, if any, to the extent related to the Residence Business:

- (a) the real property legally described in Schedule E and all other real property and rights in real property;
- (b) all inventory;
- (c) all furniture, fixtures and equipment;
- (d) all rights under non-disclosure or confidentiality, non-compete or non-solicitation agreements with employees and agents or with third parties;
- (e) the Assigned Contracts, if any, and the Permitted Encumbrances; and
- (f) all other personal property not contemplated by the foregoing,

but excluding the Excluded Assets;

"Residence Transaction" means the purchase and sale of the Residence Purchased Assets;

"Residential Condo Corp" means Toronto Standard Condominium Corporation No. 2279;

"Sale Motion" means a motion by the Receiver seeking, *inter alia*, approval of the execution of this Agreement and the approval of the Sale Procedure;

"Sale Procedure" means the sale procedure approved by the Court substantially in the form attached hereto as Schedule G hereto:

"Sale Procedure Order" means an order of the Court substantially in the form attached as Schedule H;

"**Security**" means, collectively, (i) the security listed in Schedule F hereto; and (ii) the Receiver's Borrowings Charge, as defined in the Appointment Order;

"Senior Secured Debt" means as of September 29, 2016, \$301,021,425.39, which represents the debt outstanding and interest accrued under the Credit Agreement as of that date, plus interest that shall continue to accrue from and after that date, together with all costs, expenses and charges and any other amounts recoverable by the Purchaser under the terms of the Credit Agreement, plus \$100,000 paid by the Purchaser to Chaitons LLP and \$50,000 paid by the Purchaser to Shibley Righton LLP;

"Sign Unit" means the condominium unit in the Residential Condo Corp described in Part K of Schedule C hereto, and its appurtenant common interest;

"Specified Litigation" has the meaning given to it in the Appointment Order;

"Specified Accrued Obligations" means all obligations of the Debtors incurred in the Ordinary Course of Business and subsequent to the Appointment Date that have accrued but have not been paid as at the Statement Delivery Date in respect of the following line items listed in the Starting Forecast: (a) rental guarantee program property tax & CAM, and (b) residence overheads (but excluding the Talon Overhead), as more specifically set out in the Specified Accrued Obligations Estimate delivered in accordance with the Vesting Order- Hotel Transaction;

"Specified Accrued Obligations Estimate" has the meaning given to it in the Vesting Order – Hotel Transaction;

"Specified Trust Funds" has the meaning given to it in the Appointment Order;

"Starting Forecast" means the consolidated forecast of the Debtors for the period of December 1, 2016 through May 31, 2017 attached as Schedule I hereto;

"Statement Delivery Date" has the meaning given to it in the Vesting Order – Hotel Transaction;

"Successful Bid" has the meaning given to it in the Sale Procedure;

"Successful Bidder" has the meaning given to it in the Sale Procedure;

"Surplus Cash" means, collectively and without duplication, with respect to the Cash Debtors, all cash, cash equivalents, (including GICs or other securities in which cash has been invested), cheques and bank account balances (plus deposits in transit and incoming wires, less outstanding cheques and outgoing wires), in each case, related to or derived from the Business, less the Retained Cash Amount; and for greater certainty, excluding the Specified Trust Funds;

"Surplus Cash Statement" has the meaning given to it in the Vesting Order – Hotel Transaction:

"Talon" means Talon International Inc.:

"Talon Overhead" means all administrative, advisory and operating costs incurred directly by the Cash Debtors, including without limitation payroll, costs of consultants, counsel and auditors, office expenses, insurance and utilities, and other amounts included in the line items labelled as "TLC Overheads", "Talon IT Overheads" and "Talon Overheads" in the Starting Forecast, but excluding in all cases intercompany costs among the Cash Debtors;

"Tax" and "Taxes" includes any taxes, duties, fees, premiums, assessments, imposts, levies and other charges of any kind whatsoever imposed by any Governmental Authority, including all interest, penalties, fines, additions to tax or other additional amounts imposed by any Governmental Authority in respect thereof, and including those levied on, or measured by, income, gross receipts, profits, capital, transfer, land transfer, sales, goods and services, harmonized sales, use, excise, withholding, business, franchising, property, development, occupancy, payroll, health, social services, education and social security taxes, all surtaxes, all customs duties and import and export taxes, countervail and anti-dumping, all licence, franchise and registration fees and all employment insurance, health insurance and Canada, and other government pension plan premiums or contributions;

"TFB" means TFB Inc.;

"TIDI" means Talon International Development Inc.;

"**Title Direction**" means a written direction from the Purchaser calling for and directing title to the Purchased Assets (with the possible exception of the Remaining Residence Assets) to be transferred to the Purchaser or one or more designees;

"Toronto Land Registry Office" means the Land Titles Division of the Toronto Land Registry Office (No. 66);

"Transaction" means, collectively, the Hotel Transaction and the Residence Transaction;

"Transfer/Deed" means one or more transfers/deeds in the form prescribed by the Land Registration Reform Act duly executed by the Receiver (or deemed to be executed through electronic signature) as contemplated under the applicable Vesting Order; none of which shall contain any representations or warranties of the Receiver except for those provided herein;

"Transfer Taxes" has the meaning given in Section 8.2(c);

"Trust Claims" has the meaning given to it in the Appointment Order;

"Unit Purchase and Sale Agreements" means all agreements of purchase and sale, offers to purchase and related contracts between Talon or any other Debtor and any Person in respect of the purchase and sale of any condominium unit(s) in the Hotel Condo Corp or Residential Condo Corp;

"Vendor Take Back Mortgages" means the vendor take back mortgages registered against suites 3801 and 3506 in the Residential Condo Corp, registered as instrument numbers AT3861814 and AT3909143.

"Vesting Order – Hotel Transaction" means the Order of the Court approving the sale by the Receiver to the Purchaser of the Hotel Purchased Assets, Purchased Accounts Receivable, Surplus Cash, and vesting all right, title and interest of the Receiver, the Debtors, and all right, title and interest of Harvester to which the Crown may have rights, if any, in and to the Hotel Purchased Assets, Purchased Accounts Receivable, and Surplus Cash, free and clear of all Encumbrances (other than Permitted Encumbrances), substantially in the form attached hereto as Schedule J, with such amendments as are satisfactory to the Receiver and Purchaser acting reasonably.

"Vesting Order – Residence Transaction" means the Order of the Court approving the sale by the Receiver to the Purchaser of the Residence Purchased Assets, and vesting all right, title and interest of the Receiver, the Debtors, and all right, title and interest of Harvester to which the Crown may have rights, if any, in and to the Residence Purchased Assets, free and clear of all Encumbrances (other than Permitted Encumbrances), substantially in the form attached hereto as Schedule K, with such amendments as are satisfactory to the Receiver and Purchaser acting reasonably;

"Vesting Order Motion" means a motion by the Receiver seeking the granting of the Vesting Orders;

"**Vesting Orders**" means, collectively, the Vesting Order – Hotel Transaction and the Vesting Order - Residence Transaction;

"Wind-Down Amount" means an amount necessary to fund: (a) all accrued but unpaid fees and disbursements of the Receiver and its counsel subject to the Administration Charge as at the Closing Date, and (b) the costs to wind down and complete the Receivership Proceeding after the Closing Date, which amount shall be subject to the Administration Charge; and

"Wind-Down Estimate" means an estimate to be prepared by the Receiver and delivered to the Purchaser of the Wind-Down Amount.

1.2 Certain Rules of Interpretation

In this Agreement:

- (a) **Currency** All references to money amounts are to lawful currency of Canada;
- (b) Governing Law This Agreement is a contract made under and shall be governed by and construed in accordance with the Laws of the Province of Ontario and the federal Laws of Canada applicable in the Province of Ontario;
- (c) Headings Headings of Articles and Sections are inserted for convenience of reference only and shall not affect the construction or interpretation of this Agreement;
- (d) **Including** Where the word "including" or "includes" is used in this Agreement, it means "including (or includes) without limitation";
- (e) **No Strict Construction** The language used in this Agreement is the language chosen by the Parties to express their mutual intent, and no rule of strict construction shall be applied against any Party;
- (f) Number and Gender Unless the context otherwise requires, words importing the singular include the plural and vice versa and words importing gender include all genders;
- (g) Severability If, in any jurisdiction, any provision of this Agreement or its application to any Party or circumstance is restricted, prohibited or unenforceable, such provision shall, as to such jurisdiction, be ineffective only to the extent of such restriction, prohibition or unenforceability without invalidating the remaining provisions of this Agreement and without affecting the validity or enforceability of such provision in any other jurisdiction or without affecting its application to other Parties or circumstances; and
- (h) Time Periods Unless otherwise specified, time periods within or following which any payment is to be made or act is to be done shall be calculated by excluding the day on which the period commences and including the day on which the period ends and by extending the period to the next Business Day following if the last day of the period is not a Business Day.

1.3 Entire Agreement

This Agreement and the agreements and other documents required to be delivered pursuant to this Agreement, constitute the entire agreement between the Parties and set out all the covenants, promises, warranties, representations, conditions, understandings and agreements between the Parties relating to the subject matter of this Agreement and supersede all prior agreements, understandings, negotiations and discussions, whether oral or written. There are no covenants, promises, warranties, representations, conditions, understandings or other agreements, oral or written, express, implied or collateral between the Parties in connection with the subject matter of this Agreement except as specifically set forth in this Agreement and the Purchaser shall acquire all right, title and interest of the Receiver, the Debtors, and all right, title and interest of Harvester to which the Crown may have rights, if any, in and to the Purchased Assets on an as is and where is basis. Any cost estimates, projections or other predictions contained or referred to in any other material that has been provided to the Purchaser or any of its affiliates, subsidiaries, agents or representatives are not and shall not be deemed to be representations or warranties of the Receiver or any of its affiliates, subsidiaries, agents, employees or representatives.

1.4 Schedules

The schedules to this Agreement, listed below, are an integral part of this Agreement:

<u>Schedule</u>		<u>Description</u>
Schedule A	-	Contracts
Schedule B	-	Excluded Assets
Schedule C	-	Legal Description - Hotel Real Property
Schedule D	-	Permitted Encumbrances
Schedule E	-	Legal Description – Residence Real Property
Schedule F	-	Security
Schedule G	-	Sale Procedure
Schedule H	-	Sale Procedure Order
Schedule I	-	Starting Forecast
Schedule J	-	Vesting Order – Hotel Transaction
Schedule K	-	Vesting Order – Residence Transaction
Schedule L	-	Assumed Liabilities
Schedule M	-	GST/HST Numbers of Debtors

ARTICLE 2 PURCHASE AND SALE

2.1 Purchase and Sale of Purchased Assets

On the Closing Date or the Remaining Residence Closing Date, as applicable, subject to the terms and conditions of this Agreement (which conditions, for greater certainty, include the issuance of the Sale Procedure Order, the determination by the Receiver that this Agreement is the Successful Bid, and the issuance of the Vesting Orders), the Receiver shall transfer, sell, convey, and assign unto the Purchaser or its designee(s), all right, title and interest of the Receiver, the Debtors, and all right, title and interest of Harvester to which the Crown may have rights, if any, in and to, and the Purchaser or its designee(s) shall acquire and accept the Purchased Assets pursuant to the Vesting Orders, free and clear of all Encumbrances other than the Permitted Encumbrances.

2.2 Remaining Residence Assets

Notwithstanding anything in this Agreement to the contrary, the transfer of title to the Remaining Residence Assets, if any, shall occur after Closing on the Remaining Residence Closing Date(s) in accordance with Section 4.4.

2.3 Excluded Assets

Notwithstanding any provision of this Agreement to the contrary, the Purchased Assets shall not include any of the Excluded Assets and nothing herein shall be deemed to sell, transfer, assign or convey the Excluded Assets.

2.4 Assumed Liabilities

The Purchaser shall assume as of 12:01 a.m. (Toronto time) on the Closing Date, and shall pay, discharge and perform, as the case may be, the liabilities and obligations listed on Schedule L (collectively, the "Assumed Liabilities").

Other than the Assumed Liabilities and the Permitted Encumbrances, the Purchaser shall not assume and shall not be liable for any liabilities or obligations of any Debtor of any nature whatsoever, whether present or future, known or unknown, absolute or contingent, and whether or not relating the Business, including without limitation, any Encumbrances, the Employee Obligations, and any liabilities related to any active or inactive litigation involving any of the Debtors or their current or former employees.

2.5 Assignment and Assumption of Contracts

(a) The Purchaser covenants to the Receiver that, no later than ten (10) Business Days prior to the return date of the Vesting Order Motion, the Purchaser shall advise the Receiver in writing as to which Contracts shall be Excluded Contracts (the "Contract Notice Date"). At any time on or prior to the Contract Notice Date, the Purchaser may elect to exclude any Contracts from the Purchased Assets, and add such Contracts to the Excluded Contracts list by giving written notice to

the Receiver of its intention to do so. For greater certainty any exclusion of Contracts pursuant to this Section 2.5 shall not affect the Purchase Price.

- (b) The Assigned Contracts shall form part of the Purchased Assets assigned and transferred to the Purchaser or its designee(s) at or after Closing, the consideration for which is included in the Purchase Price. The Purchaser will assume and agree to perform and discharge the Assumed Liabilities under the Assigned Contracts pursuant to this Agreement and the applicable Ancillary Agreements.
- (c) At or prior to Closing, the Receiver and the Purchaser shall use commercially reasonable efforts to obtain all necessary Consents to assign the Contracts (other than the Excluded Contracts) to the Purchaser. In the event that any Consent is not obtained by the Closing, the Receiver will co-operate with the Purchaser in any reasonable and lawful arrangements designed to provide the benefits of such Contracts to the Purchaser, including assisting the Purchaser in attempting to obtain any such Consent after Closing for a period of four (4) weeks following Closing, provided that pursuant to such arrangements the Purchaser agrees to pay and fully indemnifies the Receiver for all costs (including any fees and disbursements of the Receiver and its legal counsel), obligations or liabilities incurred thereunder or in connection therewith.
- (d) Notwithstanding anything in this Agreement to the contrary, this Agreement shall not constitute an agreement to assign any Contract, to the extent such Contract is not assignable under applicable Law without the consent of any other Person party thereto where the Consent of such Person has not been given or received.
- (e) For greater certainty, if any necessary Consent is required to assign a Contract but not obtained, neither the Receiver nor the Purchaser shall be in breach of this Agreement nor shall the Purchase Price be adjusted or the Closing delayed.

2.6 Parking Obligation

The Purchaser acknowledges and agrees that it is acquiring title to the Hotel Purchased Assets subject to the Hotel Condo Corp. Declaration that contains the Parking Obligation unless on or before Closing, (a) pursuant to a motion brought by the Purchaser the Court grants an Order declaring that the Parking Obligation (i) may be treated as an Excluded Contract, or (ii) is an unenforceable provision of the Hotel Condo Corp Declaration; or (b) the Hotel Condo Corp Declaration is amended pursuant to the provisions of the Condominium Act, the Appointment Order and other applicable Law to remove the Parking Obligation.

2.7 Purchase Price

The purchase price for the Purchased Assets, exclusive of all applicable Transfer Taxes, shall be the aggregate of the following (the "**Purchase Price**"):

- (a) the Credit Bid Amount; and
- (b) the Assumed Liabilities; provided, however that the Purchaser may elect, on written notice to the Receiver given not less than three (3) Business Days prior to Closing, to exclude from the Assumed Liabilities some or all of the Specified

Accrued Obligations if the Specified Accrued Obligations Estimate exceeds the Surplus Cash, such notice to specifically identify which Specified Accrued Obligations that will not be assumed,

to be satisfied in the manner set forth in Section 2.8. All applicable Transfer Taxes shall be paid by the Purchaser, on the Closing or on the Remaining Residence Closing Date(s), as applicable, subject to the terms hereof and the availability of any exemptions, deferrals or elections under any applicable legislation for such applicable Transfer Taxes.

2.8 Satisfaction of Purchase Price

The Purchaser shall satisfy the Purchase Price on Closing by:

- (a) providing a credit to the Debtors in the amount of the Credit Agreement Bid Amount against the Debtors' obligations under the Credit Agreement;
- (b) providing a credit to the Receiver in the amount of the Receiver's Certificate Obligations, inclusive of the amount equal to the Wind-Down Estimate, as evidenced by the Receiver's Certificates;
- (c) delivering to the Receiver, for and on behalf of the Debtors, fully executed releases and waivers with respect of the amount outstanding under the Credit Agreement equal to Credit Agreement Bid Amount;
- (d) delivering to the Receiver fully executed releases and waivers with respect of the Receiver's Certificate Obligations outstanding to the Purchaser on Closing; and
- (e) the assumption by the Purchaser of the Assumed Liabilities, subject to Section 2.7(b).

Notwithstanding the foregoing, if no later than ten (10) Business Days prior to Closing the Purchaser designates any Remaining Residence Assets, then the Credit Agreement Bid Amount allocated to the Remaining Residence Assets shall be satisfied by (i) providing such portion of the credit set out in subsection 2.8(a), above, corresponding to the applicable allocation to the applicable Remaining Residence Assets to the Debtors on the applicable Remaining Residence Closing Date, and (ii) delivering to the Receiver, for and on behalf of the Debtors, fully executed releases and waivers with respect to such allocated amount outstanding under the Credit Agreement on the applicable Remaining Residence Closing Date.

2.9 Purchase Price Allocation

No later than 30 days before the Closing, the Purchaser shall prepare a written initial allocation of the amounts of the credits in Section 2.8 above and the Assumed Liabilities comprising the Purchase Price in respect of each of the Purchased Assets. The Parties, acting reasonably, shall agree, prior to the Closing, on such allocation.

2.10 Wind-Down Amount

No later than 10 Business Days prior to the Closing Date, the Receiver will deliver to the Purchaser the Wind-Down Estimate.

At Closing, the Purchaser shall deliver the amount of the Wind-Down Estimate to the Receiver by way of funds advanced to the Purchaser in its capacity as "Lender" to the Receiver as evidenced by Receiver's Certificates, which amount shall be subject to the Administration Charge and applied by the Receiver to fund the reasonable fees and disbursements of the Receiver and its counsel, in each case at their standard rates and charges. Any portion of the Wind-Down Estimate that is not required to fund the Wind-Down Amount that has not been applied in accordance with this Section on the date of the Receiver's discharge shall be returned by the Receiver to the Purchaser on such date. If the Wind-Down Amount exceeds the Wind-Down Estimate, the Purchaser shall deliver to the Receiver, within 3 Business Days of written request by the Receiver to the Purchaser, such additional funds as are required to fund the Wind-Down Amount.

2.11 Employees

- (a) The Purchaser acknowledges that the Hotel Condo Corp is the employer of certain Employees, some of which Employees of the Hotel Condo Corp are subject to collective agreements with one or more unions and, accordingly, such employment arrangements and collective agreements will have an impact on operations of the Business both before and after Closing.
- (b) Any and all Employees whether employed by any Debtor or by any other party now or at any time prior to Closing shall not be assumed by the Purchaser and the Purchaser shall have no obligation to offer any continued or other employment to any Employees.

ARTICLE 3 REPRESENTATIONS AND WARRANTIES OF THE PARTIES

3.1 Representations and Warranties of the Receiver

The Receiver hereby represents and warrants to the Purchaser, as of the date hereof and as of the Closing Date, the matters set out below.

- (a) The Receiver has been appointed by the Court as receiver of the Property pursuant to the Appointment Order, a copy of which is available on the Receiver's Website.
- (b) Subject to the issuance of the Sale Procedure Order, the Receiver has all necessary power and authority to enter into this Agreement.
- (c) Subject to the issuance of the Vesting Orders, this Agreement constitutes a valid and binding obligation of the Receiver enforceable against it in accordance with its terms subject to any limitations imposed by Law, and the Receiver has the necessary power and authority to carry out its obligations hereunder; and
- (d) The Receiver has not authorized any Encumbrance affecting any of the Purchased Assets (other than any Permitted Encumbrances, any charge created by the Appointment Order, or arising by operation of Law in the normal course of the Business).

3.2 Representations and Warranties of the Purchaser

The Purchaser hereby represents and warrants to the Receiver, as of the date hereof and as of the Closing Date, the matters set out below:

- (a) The Purchaser has been duly incorporated and is validly subsisting under the Laws of the jurisdiction of its incorporation, and has all requisite corporate capacity, power and authority to carry on its business as now conducted by it and is qualified to carry on business under the Laws of the jurisdictions where it carries on a material portion of its business.
- (b) The execution, delivery and performance of this Agreement by the Purchaser does not result in the violation of any of the provisions of its constating documents or by-laws;
- (c) This Agreement has been duly executed and delivered by the Purchaser and constitutes legal, valid and binding obligations of the Purchaser, enforceable against it in accordance with its terms subject only to any limitation under applicable Laws relating to: (i) bankruptcy, winding-up, insolvency, arrangement and other similar Laws of general application affecting the enforcement of creditors' rights; and (ii) the discretion that a court may exercise in the granting of equitable remedies such as specific performance and injunction.
- (d) Except for the Vesting Orders, and Competition Approval, no Consent and no declaration to or filing or registration with any Governmental Authority is required in connection with the execution and delivery by the Purchaser of this Agreement or the performance by the Purchaser of its obligations hereunder.
- (e) The Purchaser or its designee which receives title to any part of the real property forming part of the Purchased Assets will be a registrant for the purposes of the tax imposed under Part IX of the *Excise Tax Act* (Canada) on Closing.
- (f) The Purchaser will not be a non-resident of Canada for purposes of the *Income Tax Act* (Canada) on or prior to Closing.
- (g) The Purchaser and any designee to which the hotel condominium units at the Property are transferred pursuant to the Vesting Order Hotel Transaction will be an accredited investor for the purposes of the Securities Act (Ontario) and shall report the exempt distribution to the Ontario Securities Commission and pay any required filing fee in connection therewith.

ARTICLE 4 PROCEDURES

4.1 Sale Procedure Order; Vesting Orders

(a) The Receiver and the Purchaser acknowledge that (i) this Agreement is subject to Court approval, and (ii) Closing the Transaction is subject to this Agreement being determined by the Receiver to be the Successful Bid, and to the issuance of the Vesting Orders.

- (b) On or before December 22, 2016, the Receiver shall file and serve the Sale Motion on notice to parties satisfactory to the Purchaser;
- (c) The Receiver shall use its commercially reasonable efforts to obtain the Sale Procedure Order on or before January 6, 2017;
- (d) If this Agreement is determined to be the Successful Bid pursuant to the Sale Procedure, the Receiver shall use its commercially reasonable efforts to promptly thereafter file and serve the Vesting Order Motion, on notice to parties satisfactory to the Purchaser;
- (e) The Purchaser shall provide all information, if any, and take such actions as may be reasonably requested by the Receiver to assist the Receiver in obtaining the Sale Procedure Order, and if the Purchaser is the Successful Bidder, the Vesting Orders, and any other order of the Court reasonably necessary to consummate the Transaction; and
- (f) From and after the date hereof, the Receiver shall (i) provide such prior notice as may be reasonable under the circumstances before filing any materials with the Court that relate, in whole or in part, to this Agreement, the Purchaser, or the Vesting Orders and shall consult in good faith with the Purchaser regarding the content of such materials prior to any such filing (provided that Receiver shall not be obligated to incorporate the comments of Purchaser into any such filings), and (ii) not take any action that is intended to result in, or fail to take any action that would result in, the reversal, voiding, modification or staying of the Sale Procedure Order or, if Purchaser is the Successful Bidder, the Vesting Orders.

4.2 Pre-Closing Cooperation

- (a) Prior to the completion of the Transaction, upon the terms, and subject to the conditions of this Agreement, each of the Parties shall use its commercially reasonable efforts to take, or cause to be taken, all actions and to do, or cause to be done, and cooperate with each other in order to do, all things necessary, proper or advisable under applicable Law to consummate the Transaction, including the preparation and filing of all forms, registrations and notices required to be filed to consummate the Closing, and the taking of such actions as are necessary to obtain any requisite Consent and the Competition Approval, provided that the Receiver shall not be obligated to make any payment or deliver anything of value to any Person (other than filing with and payment of any application fees to Governmental Authorities, all of which shall be paid, funded or reimbursed by the Purchaser) in order to obtain any Consent. All applicable fees relating to the Competition Approval payable to Government Authorities shall be paid by the Purchaser.
- (b) Each of the Receiver and the Purchaser shall promptly notify the other of the occurrence, to such Party's knowledge, of any event or condition, or the existence, to such Party's knowledge, of any fact, that would reasonably be expected to result in any of the conditions set forth in Section 5.1 or Section 5.2 not being satisfied.

4.3 Acquisition of Assets on "As Is, Where Is" Basis

The Purchaser hereby acknowledges and agrees as follows:

- (a) the Purchased Assets are being purchased on an "as is, where is" basis as at the Closing Date or the Remaining Residences Closing Date(s), as applicable;
- (b) it has conducted or will conduct its own searches and investigations relating to the Purchased Assets;
- (c) it has conducted such inspections of the Purchased Assets as it deemed appropriate, satisfied itself with respect to the Purchased Assets and all matters connected with or related to the Purchased Assets, and has relied entirely upon its own investigations and inspections in entering into this Agreement to acquire the Purchased Assets without regard to any information made available or provided by the Receiver or its officers, directors, employees or agents;
- (d) it will accept the Purchased Assets in their state, condition and location as at the Closing Time or, in the case of the Remaining Residence Assets, on the Remaining Residences Closing Date(s), and except as expressly set forth in this Agreement, the Receiver makes no representations, warranties, statements or promises on its own behalf or on behalf of the Debtors' in favour of the Purchaser concerning the Purchased Assets, or the Receiver's or the Debtors' right, title or interest in or to the Purchased Assets, which the Purchaser acknowledges are being acquired on an as-is where-is basis, or the uses or applications of the Purchased Assets, whether express or implied, statutory or collateral, arising by operation of Law or otherwise, including express or implied warranties of merchantability, fitness for a particular purpose, title, description, quantity, condition or quality, and that any and all conditions and warranties expressed or implied by the Land Registration Reform Act (Ontario) or the Sale of Goods Act (Ontario) do not apply to the sale of the Purchased Assets and are hereby waived by the Purchaser; and
- (e) without limiting the generality of the foregoing, it acknowledges and accepts that the description of the Purchased Assets and any portion thereof contained in the Schedules hereto or otherwise provided by the Receiver is for the purpose of identification only; and that no representation, warranty or condition has or will be given by the Receiver or any other party concerning completeness or the accuracy of such descriptions or with respect to any data room set up by the Receiver.

4.4 Title Transfer and Risk

Prior to Closing, the Purchaser shall deliver not later than three (3) Business Days prior to Closing the Title Direction which direction shall call for and direct title to the Purchased Assets (with the possible exception of the Remaining Residence Assets) to be transferred to the Purchaser or one or more designees, and the Receiver shall transfer title on Closing in accordance with the Title Direction.

If the Purchaser designates any Remaining Residence Assets, the Purchaser shall be able to call for and direct title to any of the Remaining Residence Assets to be transferred by the

Receiver to the Purchaser or one or more designees after Closing on not less than ten (10) Business Days notice to the Receiver. On each Remaining Residence Closing Date, the Receiver shall transfer title to the requested Remaining Residence Assets by delivering (a) a Transfer(s)/Deed(s) with respect to the applicable residential condominium unit(s) that forms part of the Remaining Residence Assets, and (b) a Bill of Sale in respect of all of the right, title and interest of the Debtors and any right, title and interest of Harvester to which the Crown may have rights in and to the personal property located in or affixed to the applicable residential condominium unit(s), in each case, in favour of the Purchaser or such designee as designated by the Purchaser in writing to the Receiver, as such Transfers/Deeds and Bills of Sale are requested from time to time by the Purchaser in accordance with the Vesting Order – Residential Transaction.

On each such Remaining Residence Closing Date, the Purchaser shall provide the applicable portion of the credit to the Debtors against the Debtors' obligations under the Credit Agreement and deliver the releases and waivers to the Receiver, for and on behalf of the Debtors, all as contemplated in the last paragraph of Section 2.8.

From and after Closing, the Remaining Residence Assets shall be at the risk of the Purchaser and any and all costs (including, without limitation, all obligations to the Residential Condo Corp, all costs of insurance, realty taxes, or similar costs of ownership) incurred by the Debtors in respect of the Remaining Residence Assets shall be for the account of the Purchaser until title is transferred. The Receiver shall not be or deemed to be in possession or control of, be responsible for, or, subject to Section 4.4, have any obligations, or liability whatsoever to any person in respect of the Remaining Residence Assets pending transfer to the Purchaser or such transferee(s) designated by the Purchaser. For greater certainty, the Receiver's sole obligation in respect of the Remaining Residence Assets is the execution and delivery of the Transfer(s)/Deed(s) and Bill(s) of Sale as contemplated by this Section 4.4.

If the transfer of the Remaining Residence Assets has not been called for by the Purchaser on or prior to the date which is not less than 10 Business Days before the Residence Outside Date, the Purchaser shall be deemed to have called for the transfer of the Remaining Residence Assets still held in the name of the Debtors to be transferred to it on the Residence Outside Date, and such Remaining Residence Assets shall be transferred to the Purchaser on the Residence Outside Date.

Following the completion of the transfer of all Remaining Residence Assets, the Receiver shall deliver to the Purchaser the Receiver's Final Residence Closing Certificate, and as soon as reasonably practicable file the Receiver's Final Residence Closing Certificate with the Court.

ARTICLE 5 CONDITIONS

5.1 Conditions of the Purchaser

The obligations of the Purchaser to complete the purchase of the Purchased Assets under this Agreement shall be subject to the satisfaction of or compliance with, at or before the Closing Time, each of the following conditions (each of which is acknowledged to be inserted for the exclusive benefit of the Purchaser and may be waived by it in whole or in part):

(a) all of the representations and warranties of the Receiver made in or pursuant to this Agreement shall be true and correct at the Closing Time and with the same

effect as if made at and as of the Closing Time (except as such representations and warranties may be affected by the occurrence of events or transactions expressly contemplated and permitted by this Agreement) and the Purchaser shall have received a certificate from a senior officer of the Receiver confirming to the knowledge of such senior officer, without personal liability, the truth and correctness of such representations and warranties;

- (b) the Receiver shall have performed or complied with, in all material respects, all its obligations, covenants and agreements under this Agreement;
- (c) the Receiver shall have executed and delivered, or caused to be executed and delivered, to the Purchaser on or prior to the Closing Date the documents required to complete the Transaction (with the possible exception of such documents required to transfer the Remaining Residence Assets) as may reasonably be required by the Purchaser or its solicitors;
- (d) there shall be no Order issued by any Governmental Authority delaying, restricting or preventing, and no pending Claim or judicial or administrative proceeding, or investigation against any Party by any Person, for the purpose of enjoining, delaying, restricting or preventing, the consummation of the Transaction or otherwise claiming that this Agreement or the consummation of such transactions is improper or would give rise to proceedings under any Laws;
- (e) the Competition Approval shall have been obtained, to the extent required to complete the Transaction;
- (f) the Receiver shall have determined in accordance with the Sale Procedure that this Agreement is the Successful Bid; and
- (g) the Appointment Order, the Sale Procedure Order and the Vesting Orders shall be Final Orders and no order shall have been issued which restrains or prohibits the completion of the Transaction;

The Purchaser may waive compliance with any condition in whole or in part if it sees fit to do so, without prejudice to its rights of termination in the event of non-fulfilment of any other condition, in whole or in part, or to its rights to recover damages, if any, for the breach of any representation, warranty, covenant or condition contained in this Agreement.

The conditions set out in Section 5.1 are conditions to completion of the Transaction but are not conditions to the enforceability of this Agreement.

5.2 Conditions of the Receiver

The obligations of the Receiver to complete the purchase of the Purchased Assets under this Agreement shall be subject to the satisfaction of or compliance with, at or before the Closing Time, each of the following conditions (each of which is acknowledged to be inserted for the exclusive benefit of the Receiver and may be waived by it in whole or in part):

(a) all of the representations and warranties of the Purchaser made in or pursuant to this Agreement shall be true and correct as at the Closing Time and with the same effect as if made at and as at the Closing Time (except as such

representations and warranties may be affected by the occurrence of events or transactions expressly contemplated and permitted by this Agreement) and the Receiver shall have received a certificate from a senior officer of the Purchaser confirming to his knowledge, without personal liability, the truth and correctness of such representations and warranties;

- (b) the Purchaser shall have performed or complied with, in all material respects, all its obligations, covenants and agreements under this Agreement;
- (c) the Purchaser shall have executed and delivered or caused to be executed and delivered to the Receiver on or prior to the Closing Date the documents required to complete the Transaction (with the possible exception of such documents required to transfer of the Remaining Residence Assets) as may reasonably be required by the Receiver or its solicitors;
- (d) there shall be no Order issued by any Governmental Authority delaying, restricting or preventing, and no pending Claim or judicial or administrative proceeding, or investigation against any Party by any Person, for the purpose of enjoining, delaying, restricting or preventing, the consummation of the Transaction or otherwise claiming that this Agreement or the consummation of such Transaction is improper or would give rise to proceedings under any Laws;
- (e) the Competition Approval shall have been obtained to the extent required to complete the Transaction;
- (f) the Receiver shall have determined in accordance with the Sale Procedure that this Agreement is the Successful Bid;
- (g) the Appointment Order, the Sale Procedure Order and the Vesting Orders shall be Final Orders and no Order shall have been issued which restrains or prohibits the completion of the Transaction; and
- (h) the Receiver shall have received the funds equal to Wind-Down Estimate.

The Receiver may waive compliance with any condition in whole or in part if it sees fit to do so, without prejudice to its rights of termination in the event of non-fulfilment of any other condition, in whole or in part, or to its rights to recover damages, if any, for the breach of any representation, warranty, covenant or condition contained in this Agreement.

The conditions set out in Section 5.2 are conditions to completion of the Transaction but are not conditions to the enforceability of this Agreement.

ARTICLE 6 CLOSING AND DELIVERIES

6.1 Closing

(a) Closing shall occur on a Business Day (the "Closing Date") to be designated by the Purchaser and reasonably acceptable to the Receiver after the satisfaction or waiver of all conditions set out in Sections 5.1 and 5.2 on notice of not less than 10 Business Days' unless otherwise agreed to by the parties.

(b) Closing shall take place at 10:00 a.m. (the "Closing Time") on the Closing Date at the offices of the Receiver's solicitors, or such other time and location as the Parties may agree upon in writing. Any tender of documents hereunder may be made upon the Receiver or the Purchaser or upon the solicitors acting for the Party on whom tender is desired. Any tender of money hereunder shall be made to the Receiver. All proceedings to be taken and all documents to be executed and delivered by all parties at the Closing shall be deemed to have been taken and executed simultaneously and no proceedings shall be deemed to have been taken nor documents executed or delivered until all have been taken, executed and delivered.

6.2 Receiver's Deliveries

At the Closing,

- (a) the sale, transfer, assignment, and conveyance by the Receiver of the Purchased Assets (other than with the possible exception of the Remaining Residence Assets) to the Purchaser, free and clear of all Encumbrances other than Permitted Encumbrances, shall be effected by the issued and entered Vesting Orders and by execution and delivery by the Receiver of the Transfer(s)/Deed(s), Bill(s) of Sale and Ancillary Agreements (completed in accordance with the Title Direction);
- (b) the Purchaser shall receive delivery, pursuant to the Vesting Orders, of free and clear title and possession of the Purchased Assets (other than with the possible exception of the Remaining Residence Assets) on an "as is, where is" basis in accordance with Section 4.3 subject to the Permitted Encumbrances, provided that delivery shall occur in situ wherever such Purchased Assets are located on the Closing Date;
- (c) the Receiver shall deliver a true and complete copy of the Vesting Orders and the Closing Certificates;
- (d) the Receiver shall deliver a bring-down certificate executed by the Receiver, in a form satisfactory to the Purchaser, acting reasonably, certifying that all of the representations and warranties of the Receiver hereunder remain true and correct in all material respects as of the Closing; and
- (e) the Receiver shall deliver a notice to the Purchaser for delivery by the Purchaser to the account debtors of the Purchased Accounts Receivable notifying such account debtors of the transfer of the Purchased Accounts Receivable.

6.3 Purchaser's Deliveries

At the Closing,

(a) the Purchaser shall deliver the releases and waivers set out in Sections 2.8(c) and 2.8(d) executed by the Purchaser, in a form satisfactory to the Receiver, acting reasonably;

- (b) the Purchaser shall advance funds equal to the Wind-Down Estimate to the Receiver;
- (c) the Purchaser shall pay the applicable Transfer Taxes to the Receiver on the Purchased Assets being acquired on Closing other than (i) land transfer tax, which shall be paid in accordance with section 6.3(h) hereof; and (ii) HST in respect of real property which shall be self-assessed;
- (d) the Purchaser shall deliver the Ancillary Agreements to which it is party, executed by the Purchaser, in a form satisfactory to the Receiver, acting reasonably;
- (e) the Purchaser shall deliver a bring-down certificate executed by the Purchaser, in a form satisfactory to the Receiver, acting reasonably, certifying that all of the representations and warranties of the Purchaser hereunder remain true and correct in all material respects as of the Closing;
- (f) the Purchaser shall deliver a document setting out the allocation of the Purchase Price, in form and substance satisfactory to the Receiver, acting reasonably;
- (g) the Purchaser shall deliver the Title Direction, in form and substance satisfactory to the Receiver, acting reasonably; and
- (h) the Purchaser's solicitors shall confirm to the Receiver in writing that it is holding sufficient funds in its trust account to pay for the land transfer tax exigible on the acquisition of those Purchased Assets to be acquired on Closing.

6.4 Post-Closing Accounts Receivable

From and after the Closing Date until the completion of the Receivership Proceeding, the Receiver shall promptly transfer any cash, cheques or other instruments of payment to the Purchaser that it receives, but solely to the extent that such cash, cheques or other instruments are Purchased Assets.

6.5 Subsequent Deliveries

The Purchaser may from time to time at or after the Closing require that the Receiver execute and deliver to the Purchaser or as it may direct such further Ancillary Documents, Transfer(s)/Deed(s), and Bill(s) of Sale to allow the transfer of all or any part of the Purchased Assets not previously effectively transferred. The Receiver shall execute and deliver such additional documentation as soon as reasonably possible after request therefor.

ARTICLE 7 TERMINATION

7.1 Termination

This Agreement may be terminated at any time prior to Closing as follows:

(a) automatically and without any action or notice by either the Receiver to the Purchaser or the Purchaser to the Receiver, immediately (i) if the Sale Procedure

Order is not granted by the Court by January 31, 2017, (ii) upon the selection by the Receiver of a Successful Bid if this Agreement is neither the Successful Bid nor the Back-Up Bid selected at such time, or (ii) upon the Closing of the Successful Bid(s) if this Agreement is the Back-Up Bid;

- (b) subject to any approvals required from the Court, if any, by mutual written consent of the Receiver and the Purchaser:
- (c) by notice from the Receiver to the Purchaser or from the Purchaser to the Receiver, following the issuance of an Order or any other action by a Governmental Authority to restrain, enjoin or otherwise prohibit the transfer of the Purchased Assets as contemplated hereby;
- (d) automatically and without any action by either the Receiver or the Purchaser if Closing has not occurred on or before the Outside Date;
- (e) by the Receiver, if there has been a material violation or breach by the Purchaser of any agreement, covenant, representation or warranty which would prevent the satisfaction of any condition set forth in Section 5.2 and such violation or breach has not been waived by the Receiver or cured, unless the Receiver is in material breach of its obligations under this Agreement; and
- (f) by the Purchaser, if there has been a material violation or breach by the Receiver of any agreement, covenant, representation or warranty which would prevent the satisfaction of any condition set forth in Section 5.1 and such violation or breach has not been waived by the Purchaser or cured, unless the Purchaser is in material breach of its obligations under this Agreement.

7.2 Effects of Termination

If this Agreement is terminated pursuant to Section 7.1:

- (a) all further obligations of the Parties under or pursuant to this Agreement shall terminate without further liability of any Party to the other; and
- (b) the Purchaser shall return to the Receiver all documents, work papers and other material of the Receiver and the Debtors, as the case may be, relating to the Transaction, whether obtained before or after the execution hereof.

ARTICLE 8 OTHER COVENANTS OF THE PARTIES; GENERAL

8.1 Access of the Receiver to Books and Records

The Receiver shall, for a period of six (6) years from the completion of the Transaction, have access to the Books and Records relating to the Business, the Purchased Assets and the Assumed Liabilities which are transferred and conveyed to the Purchaser pursuant to this Agreement, and the right to copy such material at its own cost, to the extent necessary or useful in connection with the completion of the administration of the Receivership Proceeding.

8.2 Tax Matters

- (a) The Purchaser and the Receiver agree to furnish or cause to be furnished to each other, as promptly as practicable, such information and assistance relating to the Purchased Assets and the Assumed Liabilities as is reasonably necessary for the preparation and filing of any Tax return, claim for refund or other required or optional filings relating to Tax matters, for the preparation for and proof of facts during any Tax audit, for the preparation for any Tax protest, for the prosecution of any suit or other proceedings relating to Tax matters and for the answer to any governmental or regulatory inquiry relating to Tax matters.
- (b) The Purchaser and the Receiver shall each be responsible for the preparation of their own statements, if any, required to be filed under the *Income Tax Act* (Canada) and other similar focus in accordance with applicable Tax Laws.
- (c) All amounts payable by the Purchaser to the Receiver pursuant to this Agreement are exclusive of any, sale, goods and services, harmonized sales, value added, use, consumption, personal property, customs, excise, transfer, land transfer, or similar Taxes, duties, or charges, or any recording or filing fees or similar charges (collectively, "Transfer Taxes") and all Transfer Taxes are the responsibility of and for the account of the Purchaser. The Purchaser and the Receiver agree to cooperate to determine the amount of Transfer Taxes payable in connection with the Transaction. If the Receiver is required by applicable Law or by administration thereof to collect any applicable Transfer Taxes from the Purchaser, the Purchaser shall pay such Transfer Taxes to the Receiver on Closing and/or the Remaining Residence Closing Date(s), as applicable, against a statement from the Receiver separately indicating the amount of Transfer Tax payable, unless the Purchaser qualifies for an exemption from any such applicable Transfer Taxes, in which case the Receiver shall not collect any such applicable Transfer Taxes from the Purchaser provided the Purchaser, in lieu of payment of such applicable Transfer Taxes to the Receiver, delivers to the Receiver such certificates, elections or other documentation required by applicable Law or the administration thereof to substantiate and affect the exemption claimed by the Purchaser. The GST/HST registration numbers of the Debtors are set out in Schedule M hereto.
- (d) The Purchaser shall indemnify and save the Receiver harmless from and against all claims and demands for payment of the Transfer Taxes referenced in this Section 8.2, including penalties and interest thereon and any liability or costs incurred as a result of any failure to pay such Taxes when due.
- (e) If applicable, the Purchaser shall ensure that any transferee of the Purchased Assets that constitutes real property and any part thereof is registered as a registrant for the purposes of payment of GST and HST pursuant to the *Excise Tax Act* (Canada) and shall deliver to the Receiver at the time any title any real property that forms part of the Purchased Assets is transferred evidence of such registration together with an indemnity in a form acceptable to the Receiver with respect thereto.
- (f) The Purchaser and the Receiver shall also execute and deliver such other Tax elections and forms as they may mutually agree upon.

8.3 Receiver's Capacity

The Purchaser acknowledges and agrees that in all matters pertaining to the Sale Procedure, this Agreement, including in its execution, FTI Consulting Canada Inc. has acted and is acting solely in its capacity as receiver of the Property pursuant to the Appointment Order and not in its personal, corporate, or any other capacity and the Receiver and its agents, officers, directors and employees will have no personal or corporate liability under or as a result of this Agreement, or otherwise in connection herewith.

8.4 Receiver Disclosures

The Receiver shall be entitled to disclose this Agreement and all information provided by the Purchaser in connection herewith to the Court, to the parties in interest to the proceedings in connection with the receivership of the Debtors, and to any parties entitled to access in accordance with the Sale Procedure and to publish this Agreement on the Receiver's Website. The Parties will consult with and be cooperative with each other in respect of any press release or public statement or public communication with respect to this Agreement or Transaction.

8.5 Closing Certificates

The Parties hereby acknowledge and agree that the Receiver shall be entitled to file with the Court certificates, substantially in the forms attached to the Vesting Orders (other than the Receiver's Final Residence Closing Certificate, if applicable) (the "Closing Certificates") upon receiving written confirmation from the Purchaser that all conditions to Closing have been satisfied or waived. If applicable, the Receiver shall be entitled to file with the Court the Receiver's Final Residence Closing Certificate after the transfer of title of all Remaining Residence Asset to the Purchaser or its designees is completed in accordance with the Vesting Order – Residence Transaction. The Receiver shall have no liability to the Purchaser or any other person as a result of filing the Closing Certificates and the Receiver's Final Residence Closing Certificate.

8.6 Notices

Any notice, consent or approval required or permitted to be given in connection with this Agreement shall be in writing and shall be sufficiently given if delivered (whether in person, by courier service or other personal method of delivery), or if transmitted by e-mail:

(a) in the case of a notice to the Purchaser at:

JCF Capital ULC c/o Juniper Capital Partners, LLC 11150 Santa Monica Blvd. Suite 1400 Los Angeles, CA 90025 U.S.A

Attention: Jay Wolf

Email jay@junipercptl.com

with a copy (which shall not constitute notice) to:

Blake, Cassels & Graydon LLP 199 Bay Street Suite 4000, Commerce Court West Toronto ON M5L 1A9

Attention: Pam Huff/Silvana D'Alimonte

Email: pamela.huff@blakes.com/smda@blakes.com

(b) in the case of a notice to the Receiver at:

FTI Consulting Canada Inc. TD Waterhouse Tower 79 Wellington Street West Suite 2010, P.O. Box 104 Toronto, ON M5K 1G8

Attention: Nigel Meakin, Senior Managing Director

Email: nigel.meakin@fticonsulting.com

with a copy (which shall not constitute notice) to:

Cassels Brock & Blackwell LLP Suite 2100, Scotia Plaza 40 King Street West Toronto, ON M5H 3C2

Attention: Shayne Kukulowicz

Email: skukulowicz@casselsbrock.com

Attention: Jane Dietrich

Email: jdietrich@casselsbrock.com

Any notice delivered or transmitted to a Party as provided above shall be deemed to have been given and received on the day it is delivered or transmitted, provided that it is delivered or transmitted on a Business Day prior to 5:00 p.m. local time in the place of delivery or receipt. However, if the notice is delivered or transmitted after 5:00 p.m. local time or if such day is not a Business Day then the notice shall be deemed to have been given and received on the next Business Day.

Any Party may, from time to time, change its address by giving notice to the other Party in accordance with the provisions of this Section 8.6.

8.7 Assignment

The Purchaser may at any time assign any of its rights or obligations arising under this Agreement to an affiliate of the Purchaser; provided, however, that in the event of any such assignment, the Purchaser shall be jointly and severally liable for the obligations it assigns and shall not be relieved of any liability or obligation hereunder. Subject to the foregoing, no Party may assign this Agreement or any rights or obligations arising under this Agreement without the prior written consent of the other Party. Nothing herein shall prevent the Purchaser from

directing that title to all or any part of the Purchased Assets be transferred to one or more Persons.

8.8 Expenses

Except as set forth in Sections 5.2(h), each of the Parties shall pay their respective legal, accounting, and other professional advisory fees, costs and expenses incurred in connection with the Transaction, and the preparation, execution and delivery of this Agreement and all documents and instruments executed pursuant to this Agreement.

8.9 Time of the Essence

Time shall be of the essence in respect of the obligations of the Parties under this Agreement.

8.10 Enurement

This Agreement shall enure to the benefit of and be binding upon the Parties and their respective successors (including any successor by reason of amalgamation of any Party) and permitted assigns.

8.11 Amendment

No amendment, supplement, modification or waiver of this Agreement and, unless otherwise specified, no consent or approval by any Party, shall be binding unless executed in writing by the Party to be bound thereby.

8.12 Further Assurances

The Parties shall, with reasonable diligence, do all such things and provide all such reasonable assurances as may be required to consummate the Transaction, and each Party shall provide such further documents or instruments required by any other Party as may be reasonably necessary or desirable to effect the purpose of this Agreement and carry out its provisions, whether before or after the Closing provided that the reasonable costs and expenses of any actions taken after Closing at the request of a Party shall be the responsibility of the requesting Party.

8.13 Residual Credit Agreement Debt

The execution, delivery and effectiveness of this Agreement shall not directly or indirectly: (a) be construed as a waiver or release of the Purchaser's right, title and interest in and to the Senior Secured Debt that does not form part of the Credit Agreement Bid Amount, and such indebtedness will remaining owing by the Debtors and continue to accrue to the Purchaser from and after the Closing Date, (b) constitute a consent or waiver of any past, present or future violations of any provisions of any of the Loan Documents (as such term is defined in the Credit Agreement) or this Agreement, and (c) amend, modify or operate as a waiver of any provision of any of the Loan Documents or any right, power or remedy of the Purchaser. Except as expressly set forth herein, the Purchaser reserves all of its rights, powers, and remedies under the Loan Documents and applicable law.

8.14 Execution and Delivery

This Agreement may be executed by the Parties in counterparts and may be executed and delivered by facsimile or other electronic means and all such counterparts and facsimiles (or other electronic deliveries) shall together constitute one and the same agreement.

8.15 Survival

No covenants, representations or warranties of any Party contained in this Agreement or any document delivered pursuant hereto will survive the completion of the sale and purchase and assumption of the Purchased Assets and the Assumed Liabilities hereunder, except for the covenants that by their terms are to be satisfied after the completion of the Transaction, which covenants will continue in full force and effect in accordance with their terms.

[Remainder of page intentionally left blank]

IN WITNESS OF WHICH the Parties have executed this Agreement as of the date first written above.

Name: Title:

FTI CONSULTING CANADA INC., solely in its capacity as court-appointed receiver of certain of the assets of Talon International Inc., Midland Development Inc., 1456253 Ontario Inc., 2025401 Ontario Limited, Barrel Tower Holdings Inc., Harvester Developments Inc., Talon International Development Inc., TFB Inc., 2263847 Ontario Limited, and 2270039 Ontario Limited

By:	Much
-	Name: Nigel D. Mealin
	Title: Scars Managing Directs
JCF	CAPITAL ULC
By:	

IN WITNESS OF WHICH the Parties have executed this Agreement as of the date first written above.

FTI CONSULTING CANADA INC., solely in its capacity as court-appointed receiver of certain of the assets of Talon International Inc., Midland Development Inc., 1456253 Ontario Inc., 2025401 Ontario Limited, Barrel Tower Holdings Inc., Harvester Developments Inc., Talon International Development Inc., TFB Inc., 2263847 Ontario Limited, and 2270039 Ontario Limited

By:			
	Name:		
	Title:		
JCF CAPITAL ULC			
By:			
- ,	Name: True Woth		
	Title:		
	authorized hopesestative		

SCHEDULE A CONTRACTS

- 1. All Hotel Unit Maintenance Agreements between Talon and Trump Toronto Hotel Management Corp.
- 2. Amended and Restated License Agreement dated September 25, 2007 between Trump Marks Toronto LP (as successor in interest to Donald J. Trump) and Midland Development Inc., 2025401 Ontario Limited, Harvester Developments Inc., Barrel Tower Holdings Inc. and 1456253 Ontario Inc. (as successors in interest to Midland Development Inc., 2025401 Ontario Limited, Haddar Development Corp., Exeter Development Inc., Harvester Developments Inc., Barrel Tower Holdings Inc. and 1456253 Ontario Inc.), as amended by first amendment to license agreement dated January 30, 2012, and the security agreement delivered in connection therewith made as of June 30, 2008 from the said licensees to Trump Marks Toronto LP
- Amended and Restated Development Services Agreement dated September 25, 2007 among Trump Canadian Services Inc., Trump Toronto Development Inc. and Midland Development Inc., 2025401 Ontario Limited, Haddar Development Corp., Exeter Development Inc., Harvester Developments Inc., Barrel Tower Holdings Inc. and 1456253 Ontario Inc.
- 4. Data Plus "Software as a Service" Managed Services Agreement dated December 22, 2010 between Data Plus, Incorporated and 2270039
- 5. Access Agreement dated January 6, 2011 between Rogers Communications Inc. and Talon
- 6. Bulk Cable Services Agreement (Hotel) dated January 6, 2011 between Rogers Communications Inc. and Talon
- 7. Bulk Cable Services Agreement (Residential Condominiums) dated January 6, 2011 between Rogers Communications Inc. and Talon
- 8. Master Services Agreement (Internet) dated January 6, 2011 between Rogers Communications Inc. and Talon
- 9. Intellectual Property Site License and Support Agreement and Hardware Sales Agreement dated March 18, 2011 between MICROS Canada LLC and 2270039
- Master Services Agreement (Voice Services) dated May 13, 2011 between Rogers Business Solutions and TIDI
- 11. Guest-Tek IP Systems and Services Purchase Agreement dated January 29, 2012 between Guest-Tek Interactive Entertainment Ltd. and 2270039
- 12. Amended and Restated Non-Disturbance Agreement dated January 30, 2012 among Raiffeisen Bank International AG, BNY Trust Company of Canada, Trump Toronto Hotel Management Corp., Trump Marks Toronto LP, Trump Canadian Services Inc., Trump Toronto Development Inc., Talon and TFB

- 13. Amended and Restated Pre-Opening Services Agreement dated January 30, 2012 between Trump Toronto Hotel Management Corp. and Talon
- 14. Operating Agreement dated January 30, 2012 between TFB (as successor in interest to Talon) and 2263847
- 15. Operating Agreement dated January 30, 2012 between TFB (as successor in interest to Talon) and 2270039
- 16. Project Sequencing Agreement dated January 30, 2012 between Trump Toronto Hotel Management Corp. and Talon
- 17. Valet Parking Agreement dated January 31, 2012 between Northern Valet Inc. and Talon International Development Inc.
- 18. Pre-Turnover Banquet Premises License Agreement dated October 22, 2012 between the Hotel Condo Corp and TFB
- 19. Pre-Turnover Spa Access and Operations Agreement (Hotel) dated October 22, 2012 between the Hotel Condo Corp and TFB
- 20. Master Coordination Agreement dated December 13, 2012 among Trump Toronto Hotel Management Corp., the Hotel Condo Corp, the Residential Condo Corp, Talon, and TFB
- 21. Pre-Turnover Spa Access and Operations Agreement (Residential Condominium) dated July 10, 2013 between the Residential Condo Corp and TFB
- 22. F&B License Agreement dated December 2, 2013 between Hotel Hospitality Management Ltd. and 2263847
- 23. Spa License Agreement dated December 10, 2013 between Premier Salons Canada Inc. and 2263847
- 24. Multi-Party Consents and Indemnity Agreement dated September 5, 2014 among Trump Toronto Hotel Management Corp., the Hotel Condo Corp, the Residential Condo Corp, Talon and TFB
- 25. Talon Suites Unit Maintenance Agreement dated September 5, 2014 between Trump Toronto Hotel Management Corp. and Talon
- 26. Talon Suites Unit Reservation Program Agreement dated September 5, 2014 between Trump Toronto Hotel Management Corp. and Talon

SCHEDULE B EXCLUDED ASSETS

The Excluded Assets shall mean, collectively,:

- (a) any asset that otherwise would constitute a Purchased Asset but for the fact that it is conveyed, leased or otherwise disposed of in the ordinary course of business prior to the Closing Date not in violation of this Agreement;
- (b) the corporate books and records of internal corporate proceedings, Tax records, work papers and other records that the Receiver is required by Law to retain;
- (c) the rights of the Receiver under this Agreement or any Ancillary Agreement and all cash and non-cash consideration payable or deliverable to the Receiver under this Agreement or any Ancillary Agreement;
- (d) all rights under or arising out of insurance policies that are non-assignable as a matter of law;
- (e) all assets that are not Property subject to the Receivership Proceeding;
- (f) all Excluded Contracts and the rights of the Receiver and the Debtors related thereto;
- all of any Debtors' right, title or interest in and to the Specified Litigation, and any other active or inactive litigation involving any of the Debtors or their current or former employees;
- (h) all of any Debtors' right, title and interest in and to the Trust Claims and the Specified Trust Funds; and
- (i) any other Purchased Assets which are identified by the Purchaser in writing to the Receiver as Excluded Assets prior to the Vesting Order Motion.

SCHEDULE C LEGAL DESCRIPTION – HOTEL REAL PROPERTY

SCHEDULE C LEGAL DESCRIPTION

HOTEL REAL PROPERTY

PART A - HOTEL UNITS

76267-0154 (LT)

UNIT 1, LEVEL 11, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0155 (LT)

UNIT 2, LEVEL 11, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0156 (LT)

UNIT 3, LEVEL 11, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0157 (LT)

UNIT 4, LEVEL 11, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0158 (LT)

UNIT 5, LEVEL 11, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0159 (LT)

UNIT 6, LEVEL 11, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0160 (LT)

UNIT 7, LEVEL 11, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0161 (LT)

UNIT 8, LEVEL 11, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0162 (LT)

UNIT 9, LEVEL 11, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0163 (LT)

UNIT 10, LEVEL 11, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0164 (LT)

UNIT 11, LEVEL 11, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0165 (LT)

UNIT 12, LEVEL 11, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0166 (LT)

UNIT 13, LEVEL 11, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0167 (LT)

UNIT 14, LEVEL 11, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0168 (LT)

UNIT 15, LEVEL 11, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0169 (LT)

UNIT 1, LEVEL 12, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0171 (LT)

UNIT 3, LEVEL 12, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0174 (LT)

UNIT 6, LEVEL 12, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0175 (LT)

UNIT 7, LEVEL 12, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0176 (LT)

UNIT 8, LEVEL 12, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0177 (LT)

UNIT 9, LEVEL 12, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE

STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0180 (LT)

UNIT 12, LEVEL 12, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0181 (LT)

UNIT 13, LEVEL 12, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0182 (LT)

UNIT 14, LEVEL 12, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0183 (LT)

UNIT 15, LEVEL 12, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0184 (LT)

UNIT 1, LEVEL 13, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0186 (LT)

UNIT 3, LEVEL 13, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0187 (LT)

UNIT 4, LEVEL 13, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120,

REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0188 (LT)

UNIT 5, LEVEL 13, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0189 (LT)

UNIT 6, LEVEL 13, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0190 (LT)

UNIT 7, LEVEL 13, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0192 (LT)

UNIT 9, LEVEL 13, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0193 (LT)

UNIT 10, LEVEL 13, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0194 (LT)

UNIT 11, LEVEL 13, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0196 (LT)

UNIT 13, LEVEL 13, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0197 (LT)

UNIT 14, LEVEL 13, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0198 (LT)

UNIT 15, LEVEL 13, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0199 (LT)

UNIT 1, LEVEL 14, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0201 (LT)

UNIT 3, LEVEL 14, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0203 (LT)

UNIT 5, LEVEL 14, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0204 (LT)

UNIT 6, LEVEL 14, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0205 (LT)

UNIT 7, LEVEL 14, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0207 (LT)

UNIT 9, LEVEL 14, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0208 (LT)

UNIT 10, LEVEL 14, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0209 (LT)

UNIT 11, LEVEL 14, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0210 (LT)

UNIT 12, LEVEL 14, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0212 (LT)

UNIT 14, LEVEL 14, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0213 (LT)

UNIT 15, LEVEL 14, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0214 (LT)

UNIT 1, LEVEL 15, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE

STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0215 (LT)

UNIT 2, LEVEL 15, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0217 (LT)

UNIT 4, LEVEL 15, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0218 (LT)

UNIT 5, LEVEL 15, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0219 (LT)

UNIT 6, LEVEL 15, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0220 (LT)

UNIT 7, LEVEL 15, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0221 (LT)

UNIT 8, LEVEL 15, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0222 (LT)

UNIT 9, LEVEL 15, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120,

REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0225 (LT)

UNIT 12, LEVEL 15, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0227 (LT)

UNIT 14, LEVEL 15, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0228 (LT)

UNIT 15, LEVEL 15, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0229 (LT)

UNIT 1, LEVEL 16, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0230 (LT)

UNIT 2, LEVÈL 16, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0231 (LT)

UNIT 3, LEVEL 16, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0233 (LT)

UNIT 5, LEVEL 16, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0235 (LT)

UNIT 7, LEVEL 16, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0236 (LT)

UNIT 8, LEVEL 16, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0238 (LT)

UNIT 10, LEVEL 16, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0240 (LT)

UNIT 12, LEVEL 16, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0241 (LT)

UNIT 13, LEVEL 16, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0242 (LT)

UNIT 14, LEVEL 16, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0243 (LT)

UNIT 15, LEVEL 16, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0246 (LT)

UNIT 3, LEVEL 17, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0249 (LT)

UNIT 6, LEVEL 17, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0250 (LT)

UNIT 7, LEVEL 17, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0251 (LT)

UNIT 8, LEVEL 17, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0252 (LT)

UNIT 9, LEVEL 17, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0254 (LT)

UNIT 11, LEVEL 17, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0256 (LT)

UNIT 13, LEVEL 17, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0258 (LT)

UNIT 15, LEVEL 17, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE

STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0259 (LT)

UNIT 1, LEVEL 18, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0260 (LT)

UNIT 2, LEVEL 18, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0261 (LT)

UNIT 3, LEVEL 18, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0262 (LT)

UNIT 4, LEVEL 18, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0264 (LT)

UNIT 6, LEVEL 18, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0265 (LT)

UNIT 7, LEVEL 18, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0268 (LT)

UNIT 10, LEVEL 18, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120,

REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0269 (LT)

UNIT 11, LEVEL 18, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0271 (LT)

UNIT 13, LEVEL 18, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0274 (LT)

UNIT 1, LEVEL 19, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0275 (LT)

UNIT 2, LEVEL 19, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0276 (LT)

UNIT 3, LEVÈL 19, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0277 (LT)

UNIT 4, LEVEL 19, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0278 (LT)

UNIT 5, LEVEL 19, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0279 (LT)

UNIT 6, LEVEL 19, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0280 (LT)

UNIT 7, LEVEL 19, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0281 (LT)

UNIT 8, LEVEL 19, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0283 (LT)

UNIT 10, LEVEL 19, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0284 (LT)

UNIT 11, LEVEL 19, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0285 (LT)

UNIT 12, LEVEL 19, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0286 (LT)

UNIT 13, LEVEL 19, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0288 (LT)

UNIT 15, LEVEL 19, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0289 (LT)

UNIT 1, LEVEL 20, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0290 (LT)

UNIT 2, LEVEL 20, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0291 (LT)

UNIT 3, LEVEL 20, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0292 (LT)

UNIT 4, LEVEL 20, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0294 (LT)

UNIT 6, LEVEL 20, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0295 (LT)

UNIT 7, LEVEL 20, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0297 (LT)

UNIT 9, LEVEL 20, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE

STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0299 (LT)

UNIT 11, LEVEL 20, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0300 (LT)

UNIT 12, LEVEL 20, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0301 (LT)

UNIT 13, LEVEL 20, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0302 (LT)

UNIT 14, LEVEL 20, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0303 (LT)

UNIT 15, LEVEL 20, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0304 (LT)

UNIT 1, LEVEL 21, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0305 (LT)

UNIT 2, LEVEL 21, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120,

REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0306 (LT)

UNIT 3, LEVEL 21, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0307 (LT)

UNIT 4, LEVEL 21, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0309 (LT)

UNIT 6, LEVEL 21, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0310 (LT)

UNIT 7, LEVEL 21, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0311 (LT)

UNIT 8, LEVÈL 21, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0312 (LT)

UNIT 9, LEVEL 21, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0313 (LT)

UNIT 10, LEVEL 21, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0314 (LT)

UNIT 11, LEVEL 21, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0317 (LT)

UNIT 14, LEVEL 21, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0318 (LT)

UNIT 15, LEVEL 21, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0319 (LT)

UNIT 1, LEVEL 22, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0321 (LT)

UNIT 3, LEVÈL 22, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0323 (LT)

UNIT 5, LEVEL 22, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0324 (LT)

UNIT 6, LEVEL 22, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0325 (LT)

UNIT 7, LEVEL 22, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0326 (LT)

UNIT 8, LEVEL 22, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0329 (LT)

UNIT 11, LEVEL 22, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0330 (LT)

UNIT 12, LEVEL 22, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0331 (LT)

UNIT 13, LEVEL 22, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0332 (LT)

UNIT 1, LEVEL 23, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0333 (LT)

UNIT 2, LEVEL 23, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0334 (LT)

UNIT 3, LEVEL 23, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE

STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0335 (LT)

UNIT 4, LEVEL 23, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0336 (LT)

UNIT 5, LEVEL 23, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0337 (LT)

UNIT 6, LEVEL 23, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0338 (LT)

UNIT 7, LEVEL 23, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0339 (LT)

UNIT 8 LEVEL 23, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0340 (LT)

UNIT 9, LEVÈL 23, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0341 (LT)

UNIT 10, LEVEL 23, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120.

REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0342 (LT)

UNIT 11, LEVEL 23, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0343 (LT)

UNIT 12, LEVEL 23, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0344 (LT)

UNIT 13, LEVEL 23, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0345 (LT)

UNIT 1, LEVEL 24, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0346 (LT)

UNIT 2, LEVÈL 24, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0347 (LT)

UNIT 3, LEVEL 24, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0348 (LT)

UNIT 4, LEVEL 24, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0349 (LT)

UNIT 5, LEVEL 24, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0350 (LT)

UNIT 6, LEVEL 24, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0354 (LT)

UNIT 10, LEVEL 24, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0355 (LT)

UNIT 11, LEVEL 24, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0356 (LT)

UNIT 12, LEVEL 24, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0357 (LT)

UNIT 13, LEVEL 24, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0360 (LT)

UNIT 3, LEVEL 25, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0361 (LT)

UNIT 4, LEVEL 25, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0362 (LT)

UNIT 5, LEVEL 25, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0363 (LT)

UNIT 6, LEVEL 25, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0364 (LT)

UNIT 7, LEVEL 25, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0365 (LT)

UNIT 8, LEVEL 25, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0366 (LT)

UNIT 9, LEVEL 25, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0367 (LT)

UNIT 10, LEVEL 25, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0368 (LT)

UNIT 11, LEVEL 25, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE

STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0369 (LT)

UNIT 12, LEVEL 25, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0370 (LT)

UNIT 13, LEVEL 25, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0371 (LT)

UNIT 1, LEVEL 26, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0372 (LT)

UNIT 2, LEVEL 26, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0373 (LT)

UNIT 3, LEVEL 26, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0374 (LT)

UNIT 4, LEVEL 26, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0375 (LT)

UNIT 5, LEVEL 26, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120,

REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0376 (LT)

UNIT 6, LEVEL 26, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0377 (LT)

UNIT 7, LEVEL 26, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0378 (LT)

UNIT 8, LEVEL 26, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0379 (LT)

UNIT 9, LEVEL 26, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0380 (LT)

UNIT 10, LEVEL 26, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0381 (LT)

UNIT 11, LEVEL 26, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0382 (LT)

UNIT 12, LEVEL 26, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0383 (LT)

UNIT 13, LEVEL 26, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0384 (LT)

UNIT 1, LEVEL 27, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0385 (LT)

UNIT 2, LEVEL 27, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0386 (LT)

UNIT 3, LEVEL 27, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0387 (LT)

UNIT 4, LEVEL 27, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0388 (LT)

UNIT 5, LEVEL 27, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0389 (LT)

UNIT 6, LEVEL 27, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0390 (LT)

UNIT 7, LEVEL 27, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0391 (LT)

UNIT 8, LEVEL 27, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0392 (LT)

UNIT 9, LEVEL 27, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0393 (LT)

UNIT 10, LEVEL 27, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0394 (LT)

UNIT 11, LEVEL 27, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0395 (LT)

UNIT 12, LEVEL 27, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0396 (LT)

UNIT 13, LEVEL 27, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0397 (LT)

UNIT 1, LEVEL 28, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE

STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0398 (LT)

UNIT 2, LEVEL 28, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0399 (LT)

UNIT 3, LEVEL 28, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0400 (LT)

UNIT 4, LEVEL 28, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0401 (LT)

UNIT 5, LEVEL 28, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0402 (LT)

UNIT 6, LEVEL 28, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0403 (LT)

UNIT 7, LEVEL 28, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0404 (LT)

UNIT 8, LEVEL 28, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120,

REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0405 (LT)

UNIT 9, LEVEL 28, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0406 (LT)

UNIT 10, LEVEL 28, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0407 (LT)

UNIT 11, LEVEL 28, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0408 (LT)

UNIT 12, LEVEL 28, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0409 (LT)

UNIT 13, LEVEL 28, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0410 (LT)

UNIT 1, LEVEL 29, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0411 (LT)

UNIT 2, LEVEL 29, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0412 (LT)

UNIT 3, LEVEL 29, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0413 (LT)

UNIT 4, LEVEL 29, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0414 (LT)

UNIT 5, LEVEL 29, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

PART B - RESTAURANT/BAR UNITS

76267-0001 (LT)

UNIT 1, LEVEL 1, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0149 (LT)

UNIT 1, LEVÈL 9, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0150 (LT)

UNIT 1, LEVEL 10, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0416 (LT)

UNIT 2, LEVEL 30, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0427 (LT)

UNIT 7, LEVEL B, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

PART C - SPA UNIT

76267-0415 (LT)

UNIT 1, LEVEL 30, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

PART D – VITRINE UNITS

76267-0004 (LT)

UNIT 4, LEVEL 1, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0005 (LT)

UNIT 5, LEVEL 1, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0006 (LT)

UNIT 6, LEVEL 1, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0007 (LT)

UNIT 7, LEVEL 1, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

PART E - PARKING UNITS

76267-0008 (LT)

UNIT 8, LEVEL 1, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0016 (LT)

UNIT 8, LEVEL 2, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0017 (LT)

UNIT 9, LEVEL 2, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0023 (LT)

UNIT 3, LEVEL 3, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0025 (LT)

UNIT 5, LEVEL 3, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0026 (LT)

UNIT 6, LEVEL 3, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0027 (LT)

UNIT 7, LEVEL 3, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0028 (LT)

UNIT 8, LEVEL 3, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE

STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0029 (LT)

UNIT 9, LEVEL 3, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0030 (LT)

UNIT 10, LEVEL 3, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0031 (LT)

UNIT 11, LEVEL 3, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0032 (LT)

UNIT 12, LEVEL 3, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0033 (LT)

UNIT 13, LEVEL 3, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0034 (LT)

UNIT 14, LEVEL 3, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0035 (LT)

UNIT 15, LEVEL 3, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120,

REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0039 (LT)

UNIT 19, LEVEL 3, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0040 (LT)

UNIT 20, LEVEL 3, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0041 (LT)

UNIT 21, LEVEL 3, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0042 (LT)

UNIT 1, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0043 (LT)

UNIT 2, LEVÈL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0044 (LT)

UNIT 3, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0045 (LT)

UNIT 4, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0046 (LT)

UNIT 5, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0047 (LT)

UNIT 6, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0048 (LT)

UNIT 7, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0049 (LT)

UNIT 8, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0050 (LT)

UNIT 9, LEVÈL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0051 (LT)

UNIT 10, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0052 (LT)

UNIT 11, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0053 (LT)

UNIT 12, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0054 (LT)

UNIT 13, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0055 (LT)

UNIT 14, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0056 (LT)

UNIT 15, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0057 (LT)

UNIT 16, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0058 (LT)

UNIT 17, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0059 (LT)

UNIT 18, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0060 (LT)

UNIT 19, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE

STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0061 (LT)

UNIT 20, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0062 (LT)

UNIT 21, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0063 (LT)

UNIT 22, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0064 (LT)

UNIT 23, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0065 (LT)

UNIT 24, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0066 (LT)

UNIT 25, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0068 (LT)

UNIT 1, LEVEL 5, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120,

REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0069 (LT)

UNIT 2, LEVEL 5, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0070 (LT)

UNIT 3, LEVEL 5, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0071 (LT)

UNIT 4, LEVEL 5, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0072 (LT)

UNIT 5, LEVEL 5, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0073 (LT)

UNIT 6, LEVÈL 5, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0074 (LT)

UNIT 7, LEVEL 5, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0075 (LT)

UNIT 8, LEVEL 5, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0076 (LT)

UNIT 9, LEVEL 5, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0077 (LT)

UNIT 10, LEVEL 5, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0078 (LT)

UNIT 11, LEVEL 5, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0079 (LT)

UNIT 12 LEVEL 5, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0080 (LT)

UNIT 13, LEVEL 5, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0081 (LT)

UNIT 14, LEVEL 5, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0082 (LT)

UNIT 15, LEVEL 5, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0083 (LT)

UNIT 16, LEVEL 5, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0084 (LT)

UNIT 17, LEVEL 5, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0085 (LT)

UNIT 18, LEVEL 5, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0086 (LT)

UNIT 19, LEVEL 5, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0087 (LT)

UNIT 20, LEVEL 5, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0088 (LT)

UNIT 21, LEVEL 5, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0089 (LT)

UNIT 22, LEVEL 5, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0090 (LT)

UNIT 23, LEVEL 5, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE

STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0091 (LT)

UNIT 24, LEVEL 5, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0092 (LT)

UNIT 25, LEVEL 5, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0094 (LT)

UNIT 1, LEVEL 6, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0095 (LT)

UNIT 2, LEVEL 6, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0096 (LT)

UNIT 3, LEVEL 6, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0097 (LT)

UNIT 4, LEVÈL 6, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0098 (LT)

UNIT 5, LEVEL 6, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120,

REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0099 (LT)

UNIT 6, LEVEL 6, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0100 (LT)

UNIT 7, LEVEL 6, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0101 (LT)

UNIT 8, LEVEL 6, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0102 (LT)

UNIT 9, LEVEL 6, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0103 (LT)

UNIT 10, LEVEL 6, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0104 (LT)

UNIT 11, LEVEL 6, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0105 (LT)

UNIT 12, LEVEL 6, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0106 (LT)

UNIT 13, LEVEL 6, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0107 (LT)

UNIT 14, LEVEL 6, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0108 (LT)

UNIT 15, LEVEL 6, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0109 (LT)

UNIT 16, LEVEL 6, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0110 (LT)

UNIT 17, LEVEL 6, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0111 (LT)

UNIT 18, LEVEL 6, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0112 (LT)

UNIT 19, LEVEL 6, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0113 (LT)

UNIT 20, LEVEL 6, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0114 (LT)

UNIT 21, LEVEL 6, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0115 (LT)

UNIT 22, LEVEL 6, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0116 (LT)

UNIT 23, LEVEL 6, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0117 (LT)

UNIT 24, LEVEL 6, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0118 (LT)

UNIT 25, LEVEL 6, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0120 (LT)

UNIT 1, LEVEL 7, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0121 (LT)

UNIT 2, LEVEL 7, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE

STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0122 (LT)

UNIT 3, LEVEL 7, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0123 (LT)

UNIT 4, LEVEL 7, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0124 (LT)

UNIT 5, LEVEL 7, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0125 (LT)

UNIT 6, LEVEL 7, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0126 (LT)

UNIT 7, LEVEL 7, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0127 (LT)

UNIT 8, LEVÈL 7, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0128 (LT)

UNIT 9, LEVEL 7, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120,

REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0129 (LT)

UNIT 10, LEVEL 7, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0130 (LT)

UNIT 11, LEVEL 7, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0131 (LT)

UNIT 12, LEVEL 7, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0132 (LT)

UNIT 13 LEVEL 7, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0133 (LT)

UNIT 14, LEVEL 7, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0134 (LT)

UNIT 15 LEVEL 7, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0135 (LT)

UNIT 16 LEVEL 7, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0136 (LT)

UNIT 17 LEVEL 7, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0137 (LT)

UNIT 18 LEVEL 7, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0138 (LT)

UNIT 19, LEVEL 7, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0139 (LT)

UNIT 20, LEVEL 7, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0140 (LT)

UNIT 21, LEVEL 7, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0141 (LT)

UNIT 22, LEVEL 7, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0142 (LT)

UNIT 23, LEVEL 7, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0143 (LT)

UNIT 24, LEVEL 7, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0144 (LT)

UNIT 25, LEVEL 7, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0145 (LT)

UNIT 26, LEVEL 7, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0146 (LT)

UNIT 27, LEVEL 7, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

PART F - VALET LAY-BY UNITS

76267-0018 (LT)

UNIT 10, LEVEL 2, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0019 (LT)

UNIT 11, LEVEL 2, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

PART G - DECLARANT PARKING UNITS

76267-0009 (LT)

UNIT 1, LEVEL 2, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0010 (LT)

UNIT 2, LEVEL 2, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0011 (LT)

UNIT 3, LEVEL 2, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0012 (LT)

UNIT 4, LEVEL 2, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0013 (LT)

UNIT 5, LEVÈL 2, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0014 (LT)

UNIT 6, LEVEL 2, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0015 (LT)

UNIT 7, LEVEL 2, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0036 (LT)

UNIT 16, LEVEL 3, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0037 (LT)

UNIT 17, LEVEL 3, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0038 (LT)

UNIT 18, LEVEL 3, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

PART H – STORAGE UNITS

76267-0067 (LT)

UNIT 26, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0093 (LT)

UNIT 26, LEVEL 5, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0119 (LT)

UNIT 26, LEVEL 6, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0147 (LT)

UNIT 28, LEVEL 7, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0151 (LT)

UNIT 2, LEVEL 10, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0152 (LT)

UNIT 3, LEVEL 10, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0153 (LT)

UNIT 4, LEVEL 10, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

PART I - OFFICE UNIT

76267-0148 (LT)

UNIT 1, LEVEL 8, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

PART J – COMMUNICATIONS CONTROL UNITS

76267-0424 (LT)

UNIT 4, LEVÈL B, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0425 (LT)

UNIT 5, LEVEL B, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0426 (LT)

UNIT 6 LEVEL B, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

PART K – SIGN UNIT

76279-0001 (LT)

UNIT 1, LEVEL 1, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

SCHEDULE D PERMITTED ENCUMBRANCES

SCHEDULE D PART I – HOTEL - PERMITTED ENCUMBRANCES

- 1. Instrument No. 63BA1120, registered January 6, 1978, is a *Boundaries Act* plan.
- 2. Instrument No. AT944480, registered October 7, 2005, is a notice of Section 37 agreement with the City of Toronto (the "**City**").
- 3. Instrument No. AT1670733, registered December 21, 2007, is a notice of site plan agreement with the City.
- 4. Instrument No. AT2050578, registered April 20, 2009 is a notice of encroachment agreement with the City.
- 5. Instrument No. AT2604403, registered January 21, 2011, is a transfer of easement in favour of Rogers Communications Inc.
- 6. Instrument No. AT3045037, registered June 14, 2012, is a notice of easement agreement between SP1 Nominee Inc., SP Nominee Inc. and Talon International Inc. ("Talon").
- 7. Instrument No. TCP2267, registered October 22, 2012, is Toronto standard condominium plan No. 2267.
- 8. Instrument No. AT3157421, registered October 22, 2012, is the hotel condominium declaration.
- 9. Instrument No. AT3195478, registered December 12, 2012, is the hotel condominium by-law No. 1.
- 10. Instrument No. AT3195505, registered December 12, 2012, is the hotel condominium by-law No. 2.
- 11. Instrument No. AT3195529, registered December 12, 2012, is a notice of reciprocal agreement between Talon, Trump Toronto Hotel Management Inc. and Toronto Standard Condominium Corporation No. 2267.

PART II - RESIDENTIAL - PERMITTED ENCUMBRANCES

- 1. Instrument No. 63BA1120, registered January 6, 1978, is a *Boundaries Act* plan.
- 2. Instrument No. AT944480, registered October 7, 2005, is a notice of Section 37 agreement with the City of Toronto (the "City").
- 3. Instrument No. AT1670733, registered December 21, 2007, is a notice of site plan agreement with the City.
- 4. Instrument No. AT2050578, registered April 20, 2009 is a notice of encroachment agreement with the City.

- 5. Instrument No. AT2604403, registered January 21, 2011, is a transfer of easement in favour of Rogers Communications Inc.
- 6. Instrument No. AT3045037, registered June 14, 2012, is a notice of easement agreement between SP1 Nominee Inc., SP Nominee Inc. and Talon International Inc. ("Talon").
- 7. Instrument No. AT3195529, registered December 12, 2012, is a notice of reciprocal agreement between Talon, Trump Toronto Hotel Management Inc. and Toronto Standard Condominium Corporation No. 2267.
- 8. Instrument No. TCP2279, registered December 13, 2012, is Toronto standard condominium plan No. 2279.
- 9. Instrument No. AT3197446, registered December 13, 2012, is the residential condominium declaration.
- 10. Instrument No. AT3232772, registered February 6, 2013, is the residential condominium by-law No. 1.
- 11. Instrument No. AT3232781, registered February 6, 2013, is the residential condominium by-law No. 2.
- 12. Instrument No. AT3232787, registered February 6, 2013, is a notice of agreement between Talon and Toronto Standard Condominium Corporation No. 2279.
- 13. Instrument No. AT3478736, registered December 13, 2013, is a Land Registrar's order to amend the ownership field on PIN 76279-0246 (LT).

SCHEDULE E LEGAL DESCRIPTION – RESIDENCE REAL PROPERTY

SCHEDULE E LEGAL DESCRIPTION

RESIDENCE REAL PROPERTY

PART A - LOCKER UNITS

76279-0002 (LT)

UNIT 1, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446: CITY OF TORONTO

76279-0003 (LT)

UNIT 2, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0004 (LT)

UNIT 3, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446: CITY OF TORONTO

76279-0005 (LT)

UNIT 4, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0009 (LT)

UNIT 8, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446: CITY OF TORONTO

76279-0011 (LT)

UNIT 10, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0014 (LT)

UNIT 13, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0015 (LT)

UNIT 14, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0016 (LT)

UNIT 15, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0017 (LT)

UNIT 16, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446: CITY OF TORONTO

76279-0018 (LT)

UNIT 17, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0023 (LT)

UNIT 22, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0024 (LT)

UNIT 23, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0025 (LT)

UNIT 24, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446: CITY OF TORONTO

76279-0028 (LT)

UNIT 27, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0029 (LT)

UNIT 28, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0032 (LT)

UNIT 31, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0033 (LT)

UNIT 32, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446: CITY OF TORONTO

76279-0034 (LT)

UNIT 33, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0035 (LT)

UNIT 34, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0036 (LT)

UNIT 35, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0037 (LT)

UNIT 36, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446: CITY OF TORONTO

76279-0039 (LT)

UNIT 38, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0042 (LT)

UNIT 41, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0043 (LT)

UNIT 42, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0044 (LT)

UNIT 43, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446: CITY OF TORONTO

76279-0045 (LT)

UNIT 44, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0046 (LT)

UNIT 45, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0047 (LT)

UNIT 46, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0048 (LT)

UNIT 47, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0049 (LT)

UNIT 48 LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0050 (LT)

UNIT 49, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0052 (LT)

UNIT 51, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0053 (LT)

UNIT 52, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446: CITY OF TORONTO

76279-0055 (LT)

UNIT 54, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0056 (LT)

UNIT 55, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0057 (LT)

UNIT 56, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0059 (LT)

UNIT 58, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446: CITY OF TORONTO

76279-0062 (LT)

UNIT 61, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0063 (LT)

UNIT 62, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0065 (LT)

UNIT 64, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0067 (LT)

UNIT 66, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446: CITY OF TORONTO

76279-0070 (LT)

UNIT 69, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0072 (LT)

UNIT 71, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0074 (LT)

UNIT 73, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0078 (LT)

UNIT 77, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446: CITY OF TORONTO

76279-0079 (LT)

UNIT 78, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0080 (LT)

UNIT 79, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0081 (LT)

UNIT 80, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0082 (LT)

UNIT 81, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446: CITY OF TORONTO

76279-0084 (LT)

UNIT 83, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0085 (LT)

UNIT 84, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0086 (LT)

UNIT 85, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0087 (LT)

UNIT 86, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446: CITY OF TORONTO

76279-0088 (LT)

UNIT 87, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0089 (LT)

UNIT 88, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0091 (LT)

UNIT 90, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0092 (LT)

UNIT 91, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446: CITY OF TORONTO

76279-0095 (LT)

UNIT 94, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0096 (LT)

UNIT 95, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0097 (LT)

UNIT 96, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0099 (LT)

UNIT 98, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0100 (LT)

UNIT 99, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0101 (LT)

UNIT 100, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0103 (LT)

UNIT 102, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0105 (LT)

UNIT 104, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0107 (LT)

UNIT 106, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0110 (LT)

UNIT 109 LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0111 (LT)

UNIT 110, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0112 (LT)

UNIT 111, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446: CITY OF TORONTO

76279-0114 (LT)

UNIT 113, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0117 (LT)

UNIT 116, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0118 (LT)

UNIT 117, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0119 (LT)

UNIT 118, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0120 (LT)

UNIT 119, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

PART B - RESIDENTIAL UNITS

76279-0121 (LT)

UNIT 1, LEVEL 5, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0122 (LT)

UNIT 2, LEVEL 5, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0123 (LT)

UNIT 3, LEVEL 5, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0125 (LT)

UNIT 5, LEVEL 5, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0126 (LT)

UNIT 6, LEVEL 5, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0127 (LT)

UNIT 1, LEVEL 6, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0128 (LT)

UNIT 2, LEVEL 6, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446: CITY OF TORONTO

76279-0129 (LT)

UNIT 3, LEVEL 6, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0130 (LT)

UNIT 4, LEVEL 6, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0131 (LT)

UNIT 5, LEVEL 6, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0133 (LT)

UNIT 1, LEVEL 7, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446: CITY OF TORONTO

76279-0134 (LT)

UNIT 2, LEVEL 7, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0135 (LT)

UNIT 3, LEVEL 7, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0136 (LT)

UNIT 4, LEVEL 7, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0137 (LT)

UNIT 5, LEVEL 7, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0138 (LT)

UNIT 6, LEVEL 7, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0139 (LT)

UNIT 1, LEVEL 8, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0140 (LT)

UNIT 2, LEVEL 8, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0141 (LT)

UNIT 3, LEVEL 8, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446: CITY OF TORONTO

76279-0142 (LT)

UNIT 4, LEVEL 8, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0143 (LT)

UNIT 5, LEVEL 8, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0144 (LT)

UNIT 6, LEVEL 8, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0146 (LT)

UNIT 2, LEVEL 9, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0147 (LT)

UNIT 3, LEVEL 9, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0148 (LT)

UNIT 4, LEVEL 9, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0149 (LT)

UNIT 5, LEVEL 9, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0150 (LT)

UNIT 6, LEVEL 9, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0151 (LT)

UNIT 1, LEVEL 10, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0152 (LT)

UNIT 2, LEVEL 10, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0153 (LT)

UNIT 3, LEVEL 10, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0155 (LT)

UNIT 5, LEVEL 10, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446: CITY OF TORONTO

76279-0156 (LT)

UNIT 6, LEVEL 10, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0157 (LT)

UNIT 1, LEVEL 11, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0158 (LT)

UNIT 2, LEVEL 11, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0159 (LT)

UNIT 3, LEVEL 11, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0160 (LT)

UNIT 4, LEVEL 11, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0161 (LT)

UNIT 5, LEVEL 11, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0162 (LT)

UNIT 6, LEVEL 11, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0163 (LT)

UNIT 1, LEVEL 12, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446: CITY OF TORONTO

76279-0164 (LT)

UNIT 2, LEVEL 12, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0165 (LT)

UNIT 3, LEVEL 12, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0166 (LT)

UNIT 4, LEVEL 12, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0167 (LT)

UNIT 5, LEVEL 12, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0168 (LT)

UNIT 6, LEVEL 12, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0181 (LT)

UNIT 1, LEVEL 15, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0183 (LT)

UNIT 3, LEVEL 15, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0190 (LT)

UNIT 4, LEVEL 16, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446: CITY OF TORONTO

76279-0192 (LT)

UNIT 6, LEVEL 16, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0194 (LT)

UNIT 2, LEVEL 17, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0195 (LT)

UNIT 3, LEVEL 17, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0198 (LT)

UNIT 6, LEVEL 17, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446: CITY OF TORONTO

76279-0200 (LT)

UNIT 2, LEVEL 18, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0202 (LT)

UNIT 4, LEVEL 18, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0203 (LT)

UNIT 5, LEVEL 18, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0205 (LT)

UNIT 1, LEVEL 19, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446: CITY OF TORONTO

76279-0206 (LT)

UNIT 2, LEVEL 19, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0208 (LT)

UNIT 4, LEVEL 19, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0209 (LT)

UNIT 5, LEVEL 19, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0212 (LT)

UNIT 2, LEVEL 20, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446: CITY OF TORONTO

76279-0218 (LT)

UNIT 4, LEVEL 21, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0219 (LT)

UNIT 1, LEVEL 22, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0221 (LT)

UNIT 3, LEVEL 22, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0223 (LT)

UNIT 1, LEVEL 23, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446: CITY OF TORONTO

76279-0225 (LT)

UNIT 3, LEVEL 23, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0226 (LT)

UNIT 4, LEVEL 23, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0227 (LT)

UNIT 1, LEVEL 24, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0228 (LT)

UNIT 2, LEVEL 24, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446: CITY OF TORONTO

76279-0229 (LT)

UNIT 3, LEVEL 24, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0231 (LT)

UNIT 1, LEVEL 25, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0233 (LT)

UNIT 3, LEVEL 25, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0235 (LT)

UNIT 1, LEVEL 26, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446: CITY OF TORONTO

76279-0236 (LT)

UNIT 2 LEVEL 26, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0237 (LT)

UNIT 1, LEVEL 27, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0238 (LT)

UNIT 2, LEVEL 27, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

PART C - COMMUNICATIONS CONTROL UNITS

76279-0239 (LT)

UNIT 1, LEVEL 28, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0242 (LT)

UNIT 1, LEVEL 30, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0243 (LT)

UNIT 1, LEVEL 31, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0244 (LT)

UNIT 2, LEVEL 31, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

PART D - SHUTTLE ELEVATOR UNIT

76279-0246 (LT)

UNIT 2, LEVEL A, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

SCHEDULE F SECURITY

SCHEDULE F SECURITY

- 1. Debenture dated October 9, 2007 granted by Talon International Inc. to and in favour of the BNY Trust Company of Canada (predecessor in interest to Computershare Trust Company of Canada), notice of which was registered October 9, 2007 in the Land Registry Office for the Land Title Division of Toronto (No. 66) as Instrument No. AT1599258:
- General assignment of rents and leases dated October 9, 2007 granted by Talon International Inc. to and in favour of the BNY Trust Company of Canada (predecessor in interest to Computershare Trust Company of Canada), notice of which was registered October 9, 2007 in the Land Registry Office for the Land Titles Office of Toronto (No. 66) as Instrument No. AT1599259; and
- 3. All other security, pledges, mortgages, assignments, charges, and security interests granted or created pursuant to or in connection with the Credit Agreement.

SCHEDULE G SALE PROCEDURE

Schedule "G"

Sale Procedure

Pursuant to an Order (as may be amended from time to time, the "Receivership Order") of the Honourable Mr. Justice Hainey of the Ontario Superior Court of Justice (Commercial List) (the "Court") dated November 1, 2016, (the "Date of Receivership"), FTI Consulting Canada Inc. ("FTI") was appointed as receiver (in such capacity, the "Receiver") over certain of the assets, undertakings, properties and legal and beneficial ownership interests of Talon International Inc. ("Talon"), Midland Development Inc., 1456253 Ontario Inc., 2025401 Ontario Limited, Barrel Tower Holdings Inc., Harvester Developments Inc. ("Harvester"), Talon International Development Inc., TFB Inc. ("TFB"), 2263847 Ontario Limited and 2270039 Ontario Limited (collectively, the "Debtors") comprising, acquired for, or used in relation to the condominium residence and hotel branded as the Trump International Hotel & Tower and Trump Residences located at 311 and 325 Bay Street, Toronto, Ontario, including those assets, undertakings, and properties described in Schedule "A" to the Receivership Order, and any interest held by Harvester to which the Crown may have rights, but excluding Claims to Deposit Monies Held in Trust and Litigation Matters with Respect to Units (the "Property").

On January •, 2017, the Court made an order (the "Sale Procedure Order") among other things, approving (a) the marketing and listing agreement between the Receiver and CBRE Limited, dated as of November 1, 2016, (b) the Receiver's entry into a certain agreement of purchase and sale for the Property between the Receiver and JCF Capital ULC (as party to the agreement, the "Stalking Horse Bidder") dated December 21, 2016 (the "Stalking Horse Agreement") so as to set a minimum floor price in respect of the Receiver's sales process; and (c) this Sale Procedure for the solicitation of offers or proposals (each a "Bid") for the acquisition of the Property, or some portion thereof.

Accordingly, the following Sale Procedure shall govern the proposed sale of all or substantially all of the Property pursuant to one or more Bids. This Sale Procedure shall govern the sales process relating to the solicitation by the Receiver of one or more Bids for the Property that, alone or in combination, are superior to that contemplated by the Stalking Horse Agreement.

All denominations are in Canadian Dollars.

1. Definitions

Capitalized terms used in this Sale Procedure shall have the definitions given to them in the preamble hereto and as follows:

"Acknowledgement of Sale Procedure" means an acknowledgement of the Sale Procedure in the form attached as Schedule A hereto;

"Acquisition Entity" means an entity specially formed for the purpose of effectuating the contemplated transaction;

"Back-up Bid" means the next highest and/or best Qualified Phase II Bid after the Successful Bid, as assessed by the Receiver, taking into account financial and contractual terms and the factors relevant to the Sale Procedure, including those factors affecting the speed and certainty of consummating the proposed sale, provided that one or more Portion Bids can form part of the Back-up Bid so long as such Portion Bids, if more than one, do not overlap in respect of the Property sought to be purchased;

"Back-up Bidder" means the bidder submitting the Back-up Bid;

"Bidder" means a Qualified Phase I Bidder or a Qualified Phase II Bidder;

"Cash and Accounts Receivable" means (i) all accounts receivable owing to any Debtor that is not a Residential Account Receivable and (ii) all cash in any account of any Debtor plus deposits in transit and incoming wires, less outstanding cheques and outgoing wires, and excluding, for greater certainty, Claims to Deposit Monies Held in Trust.

"CBRE" means CBRE Limited in its capacity as marketing and listing agent to the Receiver pursuant to an engagement agreement dated as of November 1, 2016;

"Claims to Deposit Monies Held in Trust" means all of any Debtor's right, title and interest in and to any funds currently held in trust or otherwise by Harris Sheaffer LLP, or any other party relating in whole or in part to agreements for the purchase and sale of Units and that are subject to Litigation Matters with Respect to Units;

"Confidential Information Memorandum" means a confidential information memorandum prepared by CBRE providing certain confidential information in respect of or related to the Property;

"Confidentiality Agreement" means an executed confidentiality agreement in form and substance acceptable to the Receiver and its counsel;

"Encumbrances" means, collectively, all pledges, liens, security interests, encumbrances, claims, charges, options, and interests thereon and there against, other than any permitted encumbrances under the Stalking Horse Agreement or another Successful Bidder's purchase agreement;

"Good Faith Deposit" means a cash deposit equal to five (5) percent of the total purchase price contemplated under the applicable Modified APA;

"Hotel Lot" means all of the Property related to the hotel operations currently branded as the Trump International Hotel & Tower, including without limitation all hotel Units owned by Talon, all parking Units owned by Talon and all commercial, retail and amenity spaces, all parking units owned by TFB and the Cash and Accounts Receivable;

"Interested Party" means a party participating in this Sale Procedure;

"Litigation Matters with Respect to Units" means all of any Debtor's right, title or interest in any claims related to deposit monies, damages or proprietary interests, whether inchoate or formalized in an action, whether as plaintiff or defendant and whether known or unknown to all parties, in each case arising in whole or in part from agreements for the purchase and sale of Units;

"Modified APA" means an executed mark-up of the Stalking Horse Agreement reflecting the applicable Qualified Phase I Bidder's proposed changes to the Stalking Horse Agreement;

"Notice Parties" means the Receiver and Cassels Brock & Blackwell LLP;

"Participant Requirements" means, collectively, the requirements set out in Section 4(a) through 4(iv) hereof;

"**Phase I Bid**" means an initial Bid submitted by an Interested Party pursuant to Section 4 hereof;

"Phase I Bid Deadline" means 10:00 a.m. (Eastern time) on February 15, 2017;

"Phase I Bidder" means a bidder submitting a Phase I Bid;

"Phase I Participant Requirements" has the meaning given to it in Section 4 hereof;

"**Phase II Bid**" means a Bid submitted by a Qualified Phase I Bidder pursuant to Section 9 hereof;

"Phase II Bid Deadline" means 10:00 a.m. (Eastern time) on March 8, 2017;

"Portion Bid" means a Bid in respect of either the Hotel Lot or the Residential Lot;

"Portion Bidder" means a bidder submitting a Portion Bid;

"Principals" means, collectively, the equity holder(s) of an Acquisition Entity and any guarantor of any Bid made by such Acquisition Entity;

"Qualified Phase I Bidder" means (i) a Phase I Bidder that delivers the documents described in paragraphs (a) through (d) in Section 4, and that the Receiver, in consultation with the Senior Lender, determines is reasonably likely to submit a binding bona fide offer that would have an aggregate purchase price for the Property that exceeds the Stalking Horse Purchase Price and would be able to consummate a transaction if selected as a Successful Bidder or (ii) a Phase I Bidder that is a Portion Bidder and that delivers the

documents described in paragraphs (a) through (d) in Section 4, and that the Receiver, in consultation with the Senior Lender, determines is reasonably likely to submit a binding bona fide offer that would have an aggregate purchase price for the Property that, on its own or in combination with other offers, exceeds the Stalking Horse Purchase Price and would be able to consummate a transaction if selected as a Successful Bidder.

"Qualified Phase II Bid" means a Phase II Bid that satisfies the conditions set out in Section 8 hereof. A Portion Bid may be a Qualified Phase II Bid;

"Qualified Phase II Bidder" means a bidder submitting a Qualified Phase II Bid;

"Representative Counsel Order" means the Order of the Court granted November 9, 2016, *inter alia* appointing Chaitons LLP as Representative Counsel;

"Residential Account Receivable" means an account receivable owing to any Debtor solely attributable to a Residential Unit or a group of Residential Units;

"Residential Lot" means all Property related to the condominium residence currently branded as the Trump Residences, including without limitation all condominium residence Units and residential locker Units owned by Talon;

"Residential Unit" means a residential condominium Unit;

"Sale Hearing" means a hearing to approve the sale of Property to the Successful Bidder;

"Senior Lender" means JCF Capital ULC in its capacity as a Senior Lender of the Debtors;

"Stalking Horse Purchase Price" means \$298,000,000;

"Successful Bid" means the highest and best Qualified Phase II Bid as determined by the Receiver, taking into account financial and contractual terms and the factors relevant to the Sale Procedure, including those factors affecting the speed and certainty of consummating the proposed sale, provided that one or more Portion Bids can form part of the Successful Bid so long as such Portion Bids, if more than one, do not overlap in respect of the Property sought to be purchased;

"Successful Bidder" means the Bidder submitting the Successful Bid;

"Units" means collectively the hotel, residential, amenity, parking or commercial condominium units of the Trump International Hotel & Tower and Trump Residences, whether owned by any Debtor or otherwise, and "Unit" means any one of them.

2. Assets for Sale

The Receiver is soliciting superior offers for all or a portion of the Property.

For the purposes of this Sale Procedure, Bids may be submitted only for the Hotel Lot, the Residential Lot or both, provided that a Bidder may exclude from its Bid any of the Property.

3. Sale Procedure Structure and Bidding Deadlines

The Sale Procedure shall consist of two phases. In the first phase, Interested Parties that meet the preliminary participant requirements set out herein, including having executed a Confidentiality Agreement, shall be provided the Confidential Information Memorandum in order to prepare and submit their Phase I Bid by the Phase I Bid Deadline. Phase I Bidders that are determined by the Receiver to be Qualified Phase I Bidders shall be invited to participate in the second phase wherein they will be given access to additional confidential information in order to complete diligence prior to submitting a Phase II Bid.

The Receiver has engaged CBRE as marketing and listing agent to assist the Receiver with the implementation of the Sale Procedure. Interested Parties wishing to obtain information about the Sale Procedure, a copy of the Confidentiality Agreement and information in connection with their due diligence, should contact the following representatives of CBRE: bill.stone@cbre.com and deborah.borotsik@cbre.com.

All Phase I Bids must be submitted to the Notice Parties by email in accordance with the terms of this Sale Procedure so that they are actually received by each of the Notice Parties no later than the Phase I Bid Deadline. All Phase II Bids must be submitted to the Notice Parties by email in accordance with the terms of this Sale Procedure so that they are actually received no later than the Phase II Bid Deadline. In addition, written copies of the Bids shall be delivered by the applicable deadline to the Notice Parties at the following addresses: (a) the Receiver, TD Waterhouse Tower, 79 Wellington Street, Suite 2100, Toronto, Ontario M5K 1G8 Attn.: Nigel Meakin, nigel.meakin@fticonsulting.com; and (b) counsel to the Receiver, Cassels Brock & Blackwell LLP, 2100 Scotia Plaza, 40 King Street West, Toronto, Ontario M5H 3C2, Attn: Jane Dietrich, jdietrich@casselsbrock.com. A Bid received after the Phase I Bid Deadline shall not constitute a Phase I Bid and a Phase II Bid received after the Phase II Bid Deadline shall be disqualified. A Bid shall be delivered to all Notice Parties at the same time.

4. Participant Requirements

Phase I Participant Requirements.

To participate in Phase I of the Sale Procedure and to otherwise be considered for any purpose hereunder, each Interested Party must provide the Receiver with each of the following prior to being provided with the Confidential Information Memorandum: (i) an executed Confidentiality Agreement; and (ii) an executed Acknowledgement of Sale Procedure (collectively, the "Phase I Participant Requirements").

Phase II Participant Requirements.

Only Qualified Phase I Bidders shall be allowed to participate in Phase II of the Sale Procedure. In order for the Receiver to determine whether an Interested Party is a Qualified

Phase I Bidder, the Interested Party must provide, in form and substance satisfactory to the Receiver, in consultation with the Senior Lender, each of the following on or before the Phase I Bid Deadline:

- (a) <u>Identification of Phase I Bidder</u>. Identification of the Phase I Bidder and any Principals, and the representatives thereof who are authorized to appear and act on their behalf for all purposes regarding the contemplated transaction;
- (b) <u>Accredited Investor.</u> Confirmation that the Phase I Bidder is an accredited investor for the purposes of the *Securities Act (Ontario)*;
- (c) <u>Non-Binding Expression of Interest</u>. An executed non-binding indication of interest satisfactory to the Receiver that must reasonably identify the contemplated transaction, including whether one or both of the Hotel Lot and Residential Lot (or such portions thereof) are proposed to be acquired, the proposed purchase price, and any contingencies, and conditions precedent to closing;
- (d) <u>Corporate Authority</u>. Written evidence of the Phase I Bidder's chief executive officer or other appropriate senior executive's approval of the Phase I Bid; provided, however, that, if the Phase I Bidder is an Acquisition Entity, then the Phase I Bidder must furnish written evidence reasonably acceptable to the Receiver of the approval of the Phase I Bid by the Acquisition Entity's Principals; and
- (e) <u>Proof of Financial Ability to Perform</u>. Written evidence upon which the Receiver may reasonably conclude that the Phase I Bidder has the necessary financial ability to close the contemplated transaction and provide adequate assurance of future performance of all obligations to be assumed in such contemplated transaction. Such information should include, among other things, the following:
 - (i) the Phase I Bidder's or, in the case of an Acquisition Entity, the Principals', current financial statements (audited if they exist);
 - (ii) contact names and numbers for verification of financing sources;
 - (iii) evidence of the Phase I Bidder's or Principals' internal resources and proof of any debt or equity funding commitments that are needed to close the contemplated transaction; and
 - (iv) any such other form of financial disclosure or credit-quality support information or enhancement reasonably acceptable to the Receiver demonstrating that such Phase I Bidder has the ability to close the contemplated transaction;

provided, however, that the Receiver shall determine, in its reasonable discretion, in consultation with the Senior Lender, whether the written

evidence of such financial wherewithal is reasonably acceptable, and shall not unreasonably withhold acceptance of a Phase I Bidder's financial qualifications.

5. Designation as Qualified Bidder

Following the Phase I Bid Deadline, the Receiver, in consultation with the Senior Lender, shall determine which Phase I Bidders are Qualified Phase I Bidders. The Receiver shall notify each Phase I Bidder of its determination as to whether the Phase I Bidder is a Qualified Phase I Bidder as soon as practicable after the Phase I Bid Deadline.

Following the Phase II Bid Deadline, the Receiver, in consultation with the Senior Lender, shall determine which Phase II Bidders are Qualified Phase II Bidders. The Receiver shall notify each Phase II Bidder of its determination as to whether the Phase II Bidder is a Qualified Phase II Bidder as soon as practicable after the Phase II Bid Deadline.

For greater certainty, the Stalking Horse Bidder is and is deemed to be a Qualified Phase I Bidder and a Qualified Phase II Bidder for all purposes of this Sale Procedure.

6. Access to Due Diligence Materials

Only Interested Parties that satisfy the Phase I Participant Requirements will be eligible to receive the Confidential Information Memorandum. If the Receiver determines that a Phase I Bidder does not constitute a Qualified Phase I Bidder, then such Phase I Bidder shall not be eligible to receive additional due-diligence access or additional non-public information. Qualified Phase I Bidders will be given access to a data room maintained by CBRE following the Phase I Bid Deadline.

CBRE will be responsible for the coordination of all reasonable requests for additional information and due-diligence access from Qualified Phase I Bidders. Neither the Receiver nor CBRE shall be obligated to furnish any due diligence information after the Phase II Bid Deadline. Neither the Receiver nor CBRE is responsible for, and will bear no liability with respect to, any information obtained by any party in connection with the sale of the Property.

7. Information From Interested Parties

Each Interested Party shall comply with all reasonable requests for additional information by the Receiver regarding such Interested Party and its contemplated transaction. Failure by an Interested Party to comply with requests for additional information will be a basis for the Receiver to determine that the Interested Party is not a Qualified Phase I Bidder or a Qualified Phase II Bidder, as applicable.

8. Phase II Bid Requirements

Only Qualified Phase I Bidders shall be entitled to submit a Phase II Bid. In order to be considered a Qualified Phase II Bid, as determined by the Receiver, in consultation with the Senior Lender, a Phase II Bid must satisfy each of the following conditions:

- (a) Written Submission of Modified APA and Commitment to Close. The Phase II Bid must be submitted by the Phase II Bid Deadline in the form of a Modified APA (together with a blackline of the Modified APA against the Stalking Horse Agreement), and a written and binding commitment to close on the terms and conditions set forth therein.
- (b) <u>Irrevocable</u>. A Phase II Bid must be irrevocable until [DATE], 2017;
- (c) <u>Contingencies.</u> A Phase II Bid may not be conditional on obtaining financing or any internal approval or on the outcome or review of due diligence. Any other contingencies associated with a Phase II Bid may not, in aggregate, be more burdensome than those set forth in the Stalking Horse Agreement;
- (d) <u>Financing Sources</u>. A Phase II Bid must be accompanied by written evidence of a commitment for financing or other evidence of the ability to consummate the transaction satisfactory to the Receiver and appropriate contact information for such financing sources must be provided;
- (e) <u>No Fees payable to Qualified Phase II Bidder</u>. A Phase II Bid may not request or entitle the Qualified Phase II Bidder to any break-up fee, expense reimbursement or similar type of payment;
- (f) <u>Good-Faith Deposit</u>. Each Phase II Bid must be accompanied by a Good Faith Deposit that shall be paid to the Receiver by wire transfer or banker's draft, to be held by the Receiver in trust in accordance with this Sale Procedure; and
- (g) <u>Stalking Horse Purchase Price</u>. The aggregate consideration in a Phase II Bid must, on its own or, in the case of Portion Bids, in combination with any other Portion Bid, have a purchase price that exceeds the Stalking Horse Purchase Price.

The Receiver shall be entitled to seek additional information and clarifications from Phase II Bidders in respect of their Phase II Bids at any time.

9. No Further Bid by the Stalking Horse Bidder or the Senior Lender

No Bid, other than the Stalking Horse Agreement, shall be made by the Stalking Horse Bidder, the Senior Lender or a person related thereto.

10. Determination of Successful Bid

If no Qualified Phase II Bid other than the Stalking Horse Bid is received by the Phase II Bid Deadline, then the Sale Procedure shall be terminated and the Stalking Horse Bidder shall be declared the Successful Bidder. If the Stalking Horse Bidder is declared the Successful Bidder, the Receiver shall as soon as reasonably practicable seek approval of, and authority to consummate, the Stalking Horse Agreement and the transactions provided for

therein at the Sale Hearing and the Receiver shall post notice of such facts on its website established in connection with the Receivership Proceedings.

If only one Qualified Phase II Bid other than the Stalking Horse Bid is received, the Qualified Phase II Bid that is not the Stalking Horse Bid shall be declared the Successful Bid and the Stalking Horse Bid shall be declared the Back-up Bid. In such circumstances, the Sale Procedure shall be terminated and the Receiver shall as soon as reasonably practicable seek approval of, and authority to consummate, the Successful Bid and the transactions provided for therein at the Sale Hearing and the Receiver shall post notice of such facts on its website established in connection with the Receivership Proceedings.

If more than one Qualified Phase II Bid other than the Stalking Horse Bid is received by the Phase II Bid Deadline, the Receiver shall have the option to:

- (a) Conduct an auction amongst the Qualified Phase II Bidders, on terms to be determined by the Receiver, to determine the Successful Bid and the Back-up Bid;
- (b) Negotiate with the Qualified Phase II Bidders and determine the Successful Bid and the Back-up Bid; or
- (c) Determine which of the Qualified Phase II Bids shall be the Successful Bid and which of the Qualified Phase II Bids shall be the Back-up Bid.

11. Acceptance of Successful Bid

The Receiver shall complete the sale transaction or transactions with the Successful Bidder following approval of the Successful Bid by the Court. The Receiver will be deemed to have accepted a Successful Bid only when the Successful Bid has been approved by the Court. The Receiver will be deemed to have accepted a Back-up Bid only when it has been approved by the Court and has been deemed to be a Successful Bid.

12. "As Is, Where Is"

The sale of any of the Property pursuant to this Sale Procedure shall be on an "as is, where is" basis and without representations or warranties of any kind, nature, or description by the Receiver, CBRE or their respective directors, officers, employees or agents except to the extent set forth in the Successful Bid. The Stalking Horse Bidder and each Bidder shall be deemed to acknowledge and represent that it has had an opportunity to conduct any and all due diligence regarding the Property prior to making its Bid, that it has relied solely on its own independent review, investigation, and/or inspection of any documents and/or the Property in making its Bid, and that it did not rely on any written or oral statements, representations, promises, warranties, conditions or guaranties whatsoever, whether express, implied, by operation of law or otherwise, regarding the Property, or the completeness of any information provided in connection therewith, except as expressly stated in this Sale Procedure or (a) as to the Stalking Horse Bidder, the terms of the sale of the Property shall be set forth in the Stalking Horse Agreement, or (b) as to another

Successful Bidder, the terms of the sale of the Property shall be set forth in the applicable purchase agreement.

13. Free Of Any And All Encumbrances

Except as otherwise provided in the Successful Bid, all of the Property subject thereto shall be sold free and clear of all Encumbrances, in accordance with a vesting order of the Court, with such Encumbrances to attach to the net proceeds of the sale of the Property.

14. Sale Hearing

A Sale Hearing shall be conducted by the Court as soon as practicable after the determination by the Receiver of the Successful Bidder. If the Successful Bid is approved by the Court and the Successful Bidder fails to consummate the transaction in accordance with the terms and conditions of the Successful Bid, the Receiver shall, provided it is so authorized by the Court, be entitled, but not required, to deem the Back-up Bid the Successful Bid and the Receiver shall be authorized, but not required, to consummate the transaction with the Back-up Bidder and upon so doing the Back-up Bidder shall be deemed to be the Successful Bidder, subject to approval by the Court, which approval may be sought by the Receiver on a conditional basis at the Sale Hearing, at the Receiver's discretion.

15. Return of Good Faith Deposit

Good Faith Deposits of all Qualified Phase II Bidders shall be held in an account of the Receiver. Good Faith Deposits of all Qualified Phase II Bidders, other than the Successful Bidder and the Back-Up Bidder, shall be returned to such Qualified Phase II Bidders within three (3) business days of the selection of the Successful Bidder and Back-Up Bidder. Good Faith Deposits of the Successful Bidder shall be applied to the purchase price The Good Faith Deposit of the Back-Up Bidder shall be of such transaction at closing. returned to the Back-Up Bidder within three (3) business days of the closing of the transactions contemplated by the Successful Bid. If a Successful Bidder fails to consummate an approved sale because of a breach or failure to perform on the part of such Successful Bidder, the Receiver shall be entitled to retain the Good Faith Deposit of the Successful Bidder as part of their damages resulting from the breach or failure to perform by the Successful Bidder. If the Successful Bidder fails to consummate an approved sale for any reason, and a transaction is completed with the Back-Up Bidder, the Good Faith Deposit of the Back-Up Bidder shall be applied to the purchase price of the transactions contemplated by the purchase agreement of the Back-Up Bidder at closing.

16. Modifications and Reservations

This Sale Procedure may be modified or amended by the Receiver, after consultation with the Senior Lender, provided that if such modification or amendment materially deviates from this Sale Procedure, such modification or amendment may only be made with the written consent of the Senior Lender, or by order of the Court.

The Receiver may, after consultation with the Senior Lender, reject at any time before entry of an order of the Court approving a Successful Bid, any Bid (except the Stalking Horse Agreement, other than in accordance with its terms) that is (a) inadequate or insufficient, (b) not in conformity with the requirements of this Sale Procedure, or the terms and conditions of sale, or (c) contrary to the best interests of the receivership estates.

Acknowledgement of Sale Procedure

The undersigned hereby acknowledges receipt of the Sale Procedure approved by the Order of the Honourable Mr. Justice Hainey by Order of the Ontario Superior Court of Justice (Commercial List) dated January •, 2017 and that compliance with the terms and provisions of the Sale Procedure is required in order to participate in the Sale Procedure and for any Phase I Bid or Phase II Bid to be considered by the Receiver.

This	day of	
[NAME]		
By:		
[Signing Officer]		

SCHEDULE H SALE PROCEDURE ORDER

Court File No. CV-16-11573-00CL

ONTARIO SUPERIOR COURT OF JUSTICE COMMERCIAL LIST

JCF CAPITAL ULC		
BETWEEN:		
JUSTICE HAINEY)	OF JANUARY, 2017
THE HONOURABLE MR.)	DAY, THE 4 th DAY

Applicant

and

TALON INTERNATIONAL INC., MIDLAND DEVELOPMENT INC., 1456253 ONTARIO INC., 2025401 ONTARIO LIMITED, BARREL TOWER HOLDINGS INC., HARVESTER DEVELOPMENTS INC., TALON INTERNATIONAL DEVELOPMENT INC., TFB INC., 2263847 ONTARIO LIMITED AND 2270039 ONTARIO LIMITED

Respondents

APPLICATION UNDER SECTION 101 OF THE COURTS OF JUSTICE ACT, R.S.O. 1990, C. C.43, AS AMENDED, AND SECTION 243 OF THE BANKRUPTCY AND INSOLVENCY ACT, R.S.C. 1985, C. B-3 AS AMENDED

ORDER (Re: Sale Procedure Approval)

THIS MOTION, made by FTI Consulting Canada Inc., in its capacity as the Court-appointed receiver (the "Receiver") pursuant to section 243(1) of the *Bankruptcy and Insolvency Act* (Canada) and section 101 of the *Courts of Justice Act* of certain of the undertakings, properties and assets and legal and beneficial ownership interests of Talon International Inc. Midland Development Inc., 1456253 Ontario Inc., 2025401 Ontario Limited, Barrel Tower Holdings Inc., Harvester Developments Inc., TFB Inc., 2263847 Ontario Limited, Talon International Development Inc., and 2270039 Ontario Limited (collectively, the "Debtors") comprising, acquired for, or used in relation to the

condominium residence and hotel branded as the Trump International Hotel & Tower and Trump Residences located at 311 and 325 Bay Street, Toronto, Ontario and any interest held by Harvester Developments Inc. to which the Crown may have rights, for an order: (a) authorizing the Receive to enter into and approving the marketing and listing agreement between the Receiver and CBRE Limited (the "Listing Agent") dated as of November 1, 2016 (the "Marketing and Listing Agreement), (b) approving the sale procedure, substantially in the form attached as Schedule "A" hereto (the "Sale Procedure"), (c) authorizing and directing the Receiver to enter into an asset purchase agreement (the "Stalking Horse Agreement") with JCF Capital ULC (the "Stalking Horse Bidder") as purchaser; and (d) sealing and treating as confidential Confidential Appendix D to the second report of the Receiver dated December 21, 2016 (the "Second Report"), was heard this day at 330 University Avenue, Toronto, Ontario.

ON READING the Second Report of and on hearing the submissions of counsel for the Receiver, the Stalking Horse Bidder, and ▼, no one appearing for any other person on the Service List, although properly served as appears from the affidavit of ▼ sworn ▼ filed:

DEFINITIONS

1. **THIS COURT ORDERS** that capitalized terms not defined herein shall have the meanings set out in the Sale Procedure.

SERVICE

2. **THIS COURT ORDERS** that the time for service of the Notice of Motion and the Motion Record is hereby abridged and validated so that this Motion is properly returnable today and hereby dispenses with further service thereof.

MARKETING AND LISTING AGREEMENT

3. **THIS COURT ORDERS** that the Receiver is authorized, *nunc pro nunc* to execute and to carry out and perform its obligations under the Marketing and Listing Agreement (including the payment of the amounts due to be paid to the Listing Agent by

the Receiver pursuant to the terms thereof), and such Marketing and Listing Agreement is hereby approved.

SALE PROCEDURE

- 4. **THIS COURT ORDERS** that the Sale Procedure substantially in the form attached as **Schedule "A"** hereto is hereby approved.
- 5. **THIS COURT ORDERS** that the Receiver is hereby authorized to carry out the Sale Procedure and to take such steps and execute such documentation as may be necessary or incidental to the Sale Procedure.
- 6. **THIS COURT ORDERS** that, pursuant to clause 7(3)(c) of the *Canada Personal Information Protection and Electronic Documents Act*, the Receiver may disclose personal information of identifiable individuals to prospective purchasers or bidders for the Hotel Lot and/or the Residential Lot and to their advisors, but only to the extent desirable or required to negotiate and attempt to complete a sale of the Hotel Lot and/or the Residential Lot (the "**Sale**"). Each prospective purchaser or bidder to whom such personal information is disclosed shall maintain and protect the privacy of such information and limit the use of such information to its evaluation of the Sale, and if it does not complete a Sale, shall return all such information to the Receiver, or in the alternative destroy all such information. The purchaser of the for the Hotel Lot and/or the Residential Lot shall be entitled to continue to use the personal information provided to it, and related to the Hotel Lot and/or the Residential Lot, in a manner which is in all material respects identical to the prior use of such information by the Receiver, and shall return all other personal information.

STALKING HORSE AGREEMENT

7. **THIS COURT ORDERS** that the execution by the Receiver of the Stalking Horse Agreement is hereby authorized, *nunc pro tunc*, , provided that nothing herein approves the sale of the Purchased Assets (as defined therein) on the terms set out in the Stalking Horse Agreement, and that the approval of any sale of the Purchased Assets by the Court will be subject to a subsequent motion to be held in accordance with the Sale Procedure.

APPROVAL OF RECEIVER'S REPORT

- 8. **THIS COURT ORDERS** that the Second Report and the activities of the Receiver described therein are hereby approved.
- 9. **THIS COURT ORDERS** that Confidential Appendix D to the Second Report be and is hereby sealed pending further Order of the Court.

GENERAL

10. **THIS COURT ORDERS** that the Receiver may apply from time to time to this Court for advice and directions in the discharge of its powers and duties hereunder.

Schedule A -Sale Procedure

[See attached]

Schedule "A"

Sale Procedure

Pursuant to an Order (as may be amended from time to time, the "Receivership Order") of the Honourable Mr. Justice Hainey of the Ontario Superior Court of Justice (Commercial List) (the "Court") dated November 1, 2016, (the "Date of Receivership"), FTI Consulting Canada Inc. ("FTI") was appointed as receiver (in such capacity, the "Receiver") over certain of the assets, undertakings, properties and legal and beneficial ownership interests of Talon International Inc. ("Talon"), Midland Development Inc., 1456253 Ontario Inc., 2025401 Ontario Limited, Barrel Tower Holdings Inc., Harvester Developments Inc. ("Harvester"), Talon International Development Inc., TFB Inc. ("TFB"), 2263847 Ontario Limited and 2270039 Ontario Limited (collectively, the "Debtors") comprising, acquired for, or used in relation to the condominium residence and hotel branded as the Trump International Hotel & Tower and Trump Residences located at 311 and 325 Bay Street, Toronto, Ontario, including those assets, undertakings, and properties described in Schedule "A" to the Receivership Order, and any interest held by Harvester to which the Crown may have rights, but excluding Claims to Deposit Monies Held in Trust and Litigation Matters with Respect to Units (the "Property").

On January •, 2017, the Court made an order (the "Sale Procedure Order") among other things, approving (a) the marketing and listing agreement between the Receiver and CBRE Limited, dated as of November 1, 2016, (b) the Receiver's entry into a certain agreement of purchase and sale for the Property between the Receiver and JCF Capital ULC (as party to the agreement, the "Stalking Horse Bidder") dated December 21, 2016 (the "Stalking Horse Agreement") so as to set a minimum floor price in respect of the Receiver's sales process; and (c) this Sale Procedure for the solicitation of offers or proposals (each a "Bid") for the acquisition of the Property, or some portion thereof.

Accordingly, the following Sale Procedure shall govern the proposed sale of all or substantially all of the Property pursuant to one or more Bids. This Sale Procedure shall govern the sales process relating to the solicitation by the Receiver of one or more Bids for the Property that, alone or in combination, are superior to that contemplated by the Stalking Horse Agreement.

All denominations are in Canadian Dollars.

1. Definitions

Capitalized terms used in this Sale Procedure shall have the definitions given to them in the preamble hereto and as follows:

"Acknowledgement of Sale Procedure" means an acknowledgement of the Sale Procedure in the form attached as Schedule A hereto;

"Acquisition Entity" means an entity specially formed for the purpose of effectuating the contemplated transaction;

"Back-up Bid" means the next highest and/or best Qualified Phase II Bid after the Successful Bid, as assessed by the Receiver, taking into account financial and contractual terms and the factors relevant to the Sale Procedure, including those factors affecting the speed and certainty of consummating the proposed sale, provided that one or more Portion Bids can form part of the Back-up Bid so long as such Portion Bids, if more than one, do not overlap in respect of the Property sought to be purchased;

"Back-up Bidder" means the bidder submitting the Back-up Bid;

"Bidder" means a Qualified Phase I Bidder or a Qualified Phase II Bidder;

"Cash and Accounts Receivable" means (i) all accounts receivable owing to any Debtor that is not a Residential Account Receivable and (ii) all cash in any account of any Debtor plus deposits in transit and incoming wires, less outstanding cheques and outgoing wires, and excluding, for greater certainty, Claims to Deposit Monies Held in Trust.

"CBRE" means CBRE Limited in its capacity as marketing and listing agent to the Receiver pursuant to an engagement agreement dated as of November 1, 2016;

"Claims to Deposit Monies Held in Trust" means all of any Debtor's right, title and interest in and to any funds currently held in trust or otherwise by Harris Sheaffer LLP, or any other party relating in whole or in part to agreements for the purchase and sale of Units and that are subject to Litigation Matters with Respect to Units;

"Confidential Information Memorandum" means a confidential information memorandum prepared by CBRE providing certain confidential information in respect of or related to the Property;

"Confidentiality Agreement" means an executed confidentiality agreement in form and substance acceptable to the Receiver and its counsel;

"Encumbrances" means, collectively, all pledges, liens, security interests, encumbrances, claims, charges, options, and interests thereon and there against, other than any permitted encumbrances under the Stalking Horse Agreement or another Successful Bidder's purchase agreement;

"Good Faith Deposit" means a cash deposit equal to five (5) percent of the total purchase price contemplated under the applicable Modified APA;

"Hotel Lot" means all of the Property related to the hotel operations currently branded as the Trump International Hotel & Tower, including without limitation all hotel Units owned by Talon, all parking Units owned by Talon and all commercial, retail and amenity spaces, all parking units owned by TFB and the Cash and Accounts Receivable;

"Interested Party" means a party participating in this Sale Procedure;

"Litigation Matters with Respect to Units" means all of any Debtor's right, title or interest in any claims related to deposit monies, damages or proprietary interests, whether inchoate or formalized in an action, whether as plaintiff or defendant and whether known or unknown to all parties, in each case arising in whole or in part from agreements for the purchase and sale of Units;

"Modified APA" means an executed mark-up of the Stalking Horse Agreement reflecting the applicable Qualified Phase I Bidder's proposed changes to the Stalking Horse Agreement;

"Notice Parties" means the Receiver and Cassels Brock & Blackwell LLP;

"Participant Requirements" means, collectively, the requirements set out in Section 4(a) through 4(iv) hereof;

"**Phase I Bid**" means an initial Bid submitted by an Interested Party pursuant to Section 4 hereof;

"Phase I Bid Deadline" means 10:00 a.m. (Eastern time) on February 15, 2017;

"Phase I Bidder" means a bidder submitting a Phase I Bid;

"Phase I Participant Requirements" has the meaning given to it in Section 4 hereof;

"**Phase II Bid**" means a Bid submitted by a Qualified Phase I Bidder pursuant to Section 9 hereof;

"Phase II Bid Deadline" means 10:00 a.m. (Eastern time) on March 8, 2017;

"Portion Bid" means a Bid in respect of either the Hotel Lot or the Residential Lot;

"Portion Bidder" means a bidder submitting a Portion Bid;

"Principals" means, collectively, the equity holder(s) of an Acquisition Entity and any guarantor of any Bid made by such Acquisition Entity;

"Qualified Phase I Bidder" means (i) a Phase I Bidder that delivers the documents described in paragraphs (a) through (d) in Section 4, and that the Receiver, in consultation with the Senior Lender, determines is reasonably likely to submit a binding bona fide offer that would have an aggregate purchase price for the Property that exceeds the Stalking Horse Purchase Price and would be able to consummate a transaction if selected as a Successful Bidder or (ii) a Phase I Bidder that is a Portion Bidder and that delivers the

documents described in paragraphs (a) through (d) in Section 4, and that the Receiver, in consultation with the Senior Lender, determines is reasonably likely to submit a binding bona fide offer that would have an aggregate purchase price for the Property that, on its own or in combination with other offers, exceeds the Stalking Horse Purchase Price and would be able to consummate a transaction if selected as a Successful Bidder.

"Qualified Phase II Bid" means a Phase II Bid that satisfies the conditions set out in Section 8 hereof. A Portion Bid may be a Qualified Phase II Bid;

"Qualified Phase II Bidder" means a bidder submitting a Qualified Phase II Bid;

"Representative Counsel Order" means the Order of the Court granted November 9, 2016, *inter alia* appointing Chaitons LLP as Representative Counsel;

"Residential Account Receivable" means an account receivable owing to any Debtor solely attributable to a Residential Unit or a group of Residential Units;

"Residential Lot" means all Property related to the condominium residence currently branded as the Trump Residences, including without limitation all condominium residence Units and residential locker Units owned by Talon;

"Residential Unit" means a residential condominium Unit;

"Sale Hearing" means a hearing to approve the sale of Property to the Successful Bidder;

"Senior Lender" means JCF Capital ULC in its capacity as a Senior Lender of the Debtors;

"Stalking Horse Purchase Price" means \$298,000,000;

"Successful Bid" means the highest and best Qualified Phase II Bid as determined by the Receiver, taking into account financial and contractual terms and the factors relevant to the Sale Procedure, including those factors affecting the speed and certainty of consummating the proposed sale, provided that one or more Portion Bids can form part of the Successful Bid so long as such Portion Bids, if more than one, do not overlap in respect of the Property sought to be purchased;

"Successful Bidder" means the Bidder submitting the Successful Bid;

"Units" means collectively the hotel, residential, amenity, parking or commercial condominium units of the Trump International Hotel & Tower and Trump Residences, whether owned by any Debtor or otherwise, and "Unit" means any one of them.

2. Assets for Sale

The Receiver is soliciting superior offers for all or a portion of the Property.

For the purposes of this Sale Procedure, Bids may be submitted only for the Hotel Lot, the Residential Lot or both, provided that a Bidder may exclude from its Bid any of the Property.

3. Sale Procedure Structure and Bidding Deadlines

The Sale Procedure shall consist of two phases. In the first phase, Interested Parties that meet the preliminary participant requirements set out herein, including having executed a Confidentiality Agreement, shall be provided the Confidential Information Memorandum in order to prepare and submit their Phase I Bid by the Phase I Bid Deadline. Phase I Bidders that are determined by the Receiver to be Qualified Phase I Bidders shall be invited to participate in the second phase wherein they will be given access to additional confidential information in order to complete diligence prior to submitting a Phase II Bid.

The Receiver has engaged CBRE as marketing and listing agent to assist the Receiver with the implementation of the Sale Procedure. Interested Parties wishing to obtain information about the Sale Procedure, a copy of the Confidentiality Agreement and information in connection with their due diligence, should contact the following representatives of CBRE: bill.stone@cbre.com and deborah.borotsik@cbre.com.

All Phase I Bids must be submitted to the Notice Parties by email in accordance with the terms of this Sale Procedure so that they are actually received by each of the Notice Parties no later than the Phase I Bid Deadline. All Phase II Bids must be submitted to the Notice Parties by email in accordance with the terms of this Sale Procedure so that they are actually received no later than the Phase II Bid Deadline. In addition, written copies of the Bids shall be delivered by the applicable deadline to the Notice Parties at the following addresses: (a) the Receiver, TD Waterhouse Tower, 79 Wellington Street, Suite 2100, Toronto, Ontario M5K 1G8 Attn.: Nigel Meakin, nigel.meakin@fticonsulting.com; and (b) counsel to the Receiver, Cassels Brock & Blackwell LLP, 2100 Scotia Plaza, 40 King Street West, Toronto, Ontario M5H 3C2, Attn: Jane Dietrich, jdietrich@casselsbrock.com. A Bid received after the Phase I Bid Deadline shall not constitute a Phase I Bid and a Phase II Bid received after the Phase II Bid Deadline shall be disqualified. A Bid shall be delivered to all Notice Parties at the same time.

4. Participant Requirements

Phase I Participant Requirements.

To participate in Phase I of the Sale Procedure and to otherwise be considered for any purpose hereunder, each Interested Party must provide the Receiver with each of the following prior to being provided with the Confidential Information Memorandum: (i) an executed Confidentiality Agreement; and (ii) an executed Acknowledgement of Sale Procedure (collectively, the "Phase I Participant Requirements").

Phase II Participant Requirements.

Only Qualified Phase I Bidders shall be allowed to participate in Phase II of the Sale Procedure. In order for the Receiver to determine whether an Interested Party is a Qualified Phase I Bidder, the Interested Party must provide, in form and substance satisfactory to the Receiver, in consultation with the Senior Lender, each of the following on or before the Phase I Bid Deadline:

- (a) <u>Identification of Phase I Bidder</u>. Identification of the Phase I Bidder and any Principals, and the representatives thereof who are authorized to appear and act on their behalf for all purposes regarding the contemplated transaction;
- (b) <u>Accredited Investor.</u> Confirmation that the Phase I Bidder is an accredited investor for the purposes of the *Securities Act (Ontario)*;
- (c) <u>Non-Binding Expression of Interest</u>. An executed non-binding indication of interest satisfactory to the Receiver that must reasonably identify the contemplated transaction, including whether one or both of the Hotel Lot and Residential Lot (or such portions thereof) are proposed to be acquired, the proposed purchase price, and any contingencies, and conditions precedent to closing;
- (d) <u>Corporate Authority</u>. Written evidence of the Phase I Bidder's chief executive officer or other appropriate senior executive's approval of the Phase I Bid; provided, however, that, if the Phase I Bidder is an Acquisition Entity, then the Phase I Bidder must furnish written evidence reasonably acceptable to the Receiver of the approval of the Phase I Bid by the Acquisition Entity's Principals; and
- (e) Proof of Financial Ability to Perform. Written evidence upon which the Receiver may reasonably conclude that the Phase I Bidder has the necessary financial ability to close the contemplated transaction and provide adequate assurance of future performance of all obligations to be assumed in such contemplated transaction. Such information should include, among other things, the following:
 - (i) the Phase I Bidder's or, in the case of an Acquisition Entity, the Principals', current financial statements (audited if they exist);
 - (ii) contact names and numbers for verification of financing sources;
 - (iii) evidence of the Phase I Bidder's or Principals' internal resources and proof of any debt or equity funding commitments that are needed to close the contemplated transaction; and
 - (iv) any such other form of financial disclosure or credit-quality support information or enhancement reasonably acceptable to the Receiver demonstrating that such Phase I Bidder has the ability to close the contemplated transaction;

provided, however, that the Receiver shall determine, in its reasonable discretion, in consultation with the Senior Lender, whether the written

evidence of such financial wherewithal is reasonably acceptable, and shall not unreasonably withhold acceptance of a Phase I Bidder's financial qualifications.

5. Designation as Qualified Bidder

Following the Phase I Bid Deadline, the Receiver, in consultation with the Senior Lender, shall determine which Phase I Bidders are Qualified Phase I Bidders. The Receiver shall notify each Phase I Bidder of its determination as to whether the Phase I Bidder is a Qualified Phase I Bidder as soon as practicable after the Phase I Bid Deadline.

Following the Phase II Bid Deadline, the Receiver, in consultation with the Senior Lender, shall determine which Phase II Bidders are Qualified Phase II Bidders. The Receiver shall notify each Phase II Bidder of its determination as to whether the Phase II Bidder is a Qualified Phase II Bidder as soon as practicable after the Phase II Bid Deadline.

For greater certainty, the Stalking Horse Bidder is and is deemed to be a Qualified Phase I Bidder and a Qualified Phase II Bidder for all purposes of this Sale Procedure.

6. Access to Due Diligence Materials

Only Interested Parties that satisfy the Phase I Participant Requirements will be eligible to receive the Confidential Information Memorandum. If the Receiver determines that a Phase I Bidder does not constitute a Qualified Phase I Bidder, then such Phase I Bidder shall not be eligible to receive additional due-diligence access or additional non-public information. Qualified Phase I Bidders will be given access to a data room maintained by CBRE following the Phase I Bid Deadline.

CBRE will be responsible for the coordination of all reasonable requests for additional information and due-diligence access from Qualified Phase I Bidders. Neither the Receiver nor CBRE shall be obligated to furnish any due diligence information after the Phase II Bid Deadline. Neither the Receiver nor CBRE is responsible for, and will bear no liability with respect to, any information obtained by any party in connection with the sale of the Property.

7. Information From Interested Parties

Each Interested Party shall comply with all reasonable requests for additional information by the Receiver regarding such Interested Party and its contemplated transaction. Failure by an Interested Party to comply with requests for additional information will be a basis for the Receiver to determine that the Interested Party is not a Qualified Phase I Bidder or a Qualified Phase II Bidder, as applicable.

8. Phase II Bid Requirements

Only Qualified Phase I Bidders shall be entitled to submit a Phase II Bid. In order to be considered a Qualified Phase II Bid, as determined by the Receiver, in consultation with the Senior Lender, a Phase II Bid must satisfy each of the following conditions:

- (a) Written Submission of Modified APA and Commitment to Close. The Phase II Bid must be submitted by the Phase II Bid Deadline in the form of a Modified APA (together with a blackline of the Modified APA against the Stalking Horse Agreement), and a written and binding commitment to close on the terms and conditions set forth therein.
- (b) <u>Irrevocable</u>. A Phase II Bid must be irrevocable until [DATE], 2017;
- (c) <u>Contingencies.</u> A Phase II Bid may not be conditional on obtaining financing or any internal approval or on the outcome or review of due diligence. Any other contingencies associated with a Phase II Bid may not, in aggregate, be more burdensome than those set forth in the Stalking Horse Agreement;
- (d) <u>Financing Sources</u>. A Phase II Bid must be accompanied by written evidence of a commitment for financing or other evidence of the ability to consummate the transaction satisfactory to the Receiver and appropriate contact information for such financing sources must be provided;
- (e) <u>No Fees payable to Qualified Phase II Bidder</u>. A Phase II Bid may not request or entitle the Qualified Phase II Bidder to any break-up fee, expense reimbursement or similar type of payment;
- (f) <u>Good-Faith Deposit</u>. Each Phase II Bid must be accompanied by a Good Faith Deposit that shall be paid to the Receiver by wire transfer or banker's draft, to be held by the Receiver in trust in accordance with this Sale Procedure; and
- (g) <u>Stalking Horse Purchase Price</u>. The aggregate consideration in a Phase II Bid must, on its own or, in the case of Portion Bids, in combination with any other Portion Bid, have a purchase price that exceeds the Stalking Horse Purchase Price.

The Receiver shall be entitled to seek additional information and clarifications from Phase II Bidders in respect of their Phase II Bids at any time.

9. No Further Bid by the Stalking Horse Bidder or the Senior Lender

No Bid, other than the Stalking Horse Agreement, shall be made by the Stalking Horse Bidder, the Senior Lender or a person related thereto.

10. Determination of Successful Bid

If no Qualified Phase II Bid other than the Stalking Horse Bid is received by the Phase II Bid Deadline, then the Sale Procedure shall be terminated and the Stalking Horse Bidder shall be declared the Successful Bidder. If the Stalking Horse Bidder is declared the Successful Bidder, the Receiver shall as soon as reasonably practicable seek approval of, and authority to consummate, the Stalking Horse Agreement and the transactions provided for

therein at the Sale Hearing and the Receiver shall post notice of such facts on its website established in connection with the Receivership Proceedings.

If only one Qualified Phase II Bid other than the Stalking Horse Bid is received, the Qualified Phase II Bid that is not the Stalking Horse Bid shall be declared the Successful Bid and the Stalking Horse Bid shall be declared the Back-up Bid. In such circumstances, the Sale Procedure shall be terminated and the Receiver shall as soon as reasonably practicable seek approval of, and authority to consummate, the Successful Bid and the transactions provided for therein at the Sale Hearing and the Receiver shall post notice of such facts on its website established in connection with the Receivership Proceedings.

If more than one Qualified Phase II Bid other than the Stalking Horse Bid is received by the Phase II Bid Deadline, the Receiver shall have the option to:

- (a) Conduct an auction amongst the Qualified Phase II Bidders, on terms to be determined by the Receiver, to determine the Successful Bid and the Back-up Bid;
- (b) Negotiate with the Qualified Phase II Bidders and determine the Successful Bid and the Back-up Bid; or
- (c) Determine which of the Qualified Phase II Bids shall be the Successful Bid and which of the Qualified Phase II Bids shall be the Back-up Bid.

11. Acceptance of Successful Bid

The Receiver shall complete the sale transaction or transactions with the Successful Bidder following approval of the Successful Bid by the Court. The Receiver will be deemed to have accepted a Successful Bid only when the Successful Bid has been approved by the Court. The Receiver will be deemed to have accepted a Back-up Bid only when it has been approved by the Court and has been deemed to be a Successful Bid.

12. "As Is, Where Is"

The sale of any of the Property pursuant to this Sale Procedure shall be on an "as is, where is" basis and without representations or warranties of any kind, nature, or description by the Receiver, CBRE or their respective directors, officers, employees or agents except to the extent set forth in the Successful Bid. The Stalking Horse Bidder and each Bidder shall be deemed to acknowledge and represent that it has had an opportunity to conduct any and all due diligence regarding the Property prior to making its Bid, that it has relied solely on its own independent review, investigation, and/or inspection of any documents and/or the Property in making its Bid, and that it did not rely on any written or oral statements, representations, promises, warranties, conditions or guaranties whatsoever, whether express, implied, by operation of law or otherwise, regarding the Property, or the completeness of any information provided in connection therewith, except as expressly stated in this Sale Procedure or (a) as to the Stalking Horse Bidder, the terms of the sale of the Property shall be set forth in the Stalking Horse Agreement, or (b) as to another

Successful Bidder, the terms of the sale of the Property shall be set forth in the applicable purchase agreement.

13. Free Of Any And All Encumbrances

Except as otherwise provided in the Successful Bid, all of the Property subject thereto shall be sold free and clear of all Encumbrances, in accordance with a vesting order of the Court, with such Encumbrances to attach to the net proceeds of the sale of the Property.

14. Sale Hearing

A Sale Hearing shall be conducted by the Court as soon as practicable after the determination by the Receiver of the Successful Bidder. If the Successful Bid is approved by the Court and the Successful Bidder fails to consummate the transaction in accordance with the terms and conditions of the Successful Bid, the Receiver shall, provided it is so authorized by the Court, be entitled, but not required, to deem the Back-up Bid the Successful Bid and the Receiver shall be authorized, but not required, to consummate the transaction with the Back-up Bidder and upon so doing the Back-up Bidder shall be deemed to be the Successful Bidder, subject to approval by the Court, which approval may be sought by the Receiver on a conditional basis at the Sale Hearing, at the Receiver's discretion.

15. Return of Good Faith Deposit

Good Faith Deposits of all Qualified Phase II Bidders shall be held in an account of the Receiver. Good Faith Deposits of all Qualified Phase II Bidders, other than the Successful Bidder and the Back-Up Bidder, shall be returned to such Qualified Phase II Bidders within three (3) business days of the selection of the Successful Bidder and Back-Up Bidder. Good Faith Deposits of the Successful Bidder shall be applied to the purchase price The Good Faith Deposit of the Back-Up Bidder shall be of such transaction at closing. returned to the Back-Up Bidder within three (3) business days of the closing of the transactions contemplated by the Successful Bid. If a Successful Bidder fails to consummate an approved sale because of a breach or failure to perform on the part of such Successful Bidder, the Receiver shall be entitled to retain the Good Faith Deposit of the Successful Bidder as part of their damages resulting from the breach or failure to perform by the Successful Bidder. If the Successful Bidder fails to consummate an approved sale for any reason, and a transaction is completed with the Back-Up Bidder, the Good Faith Deposit of the Back-Up Bidder shall be applied to the purchase price of the transactions contemplated by the purchase agreement of the Back-Up Bidder at closing.

16. Modifications and Reservations

This Sale Procedure may be modified or amended by the Receiver, after consultation with the Senior Lender, provided that if such modification or amendment materially deviates from this Sale Procedure, such modification or amendment may only be made with the written consent of the Senior Lender, or by order of the Court.

The Receiver may, after consultation with the Senior Lender, reject at any time before entry of an order of the Court approving a Successful Bid, any Bid (except the Stalking Horse Agreement, other than in accordance with its terms) that is (a) inadequate or insufficient, (b) not in conformity with the requirements of this Sale Procedure, or the terms and conditions of sale, or (c) contrary to the best interests of the receivership estates.

Acknowledgement of Sale Procedure

The undersigned hereby acknowledges receipt of the Sale Procedure approved by the Order of the Honourable Mr. Justice Hainey by Order of the Ontario Superior Court of Justice (Commercial List) dated January •, 2017 and that compliance with the terms and provisions of the Sale Procedure is required in order to participate in the Sale Procedure and for any Phase I Bid or Phase II Bid to be considered by the Receiver.

This	day of		
[NAME]			
By:			
[Signing Officer]			

Court File No: CV-16-11573-00CL

JCF CAPITAL ULC

- and -

TALON INTERNATIONAL INC., MIDLAND DEVELOPMENT INC., 1456253 ONTARIO INC., 2025401 ONTARIO LIMITED, BARREL TOWER HOLDINGS INC., HARVESTER DEVELOPMENTS INC., TALON INTERNATIONAL DEVELOPMENT INC., TFB INC., 2263847 ONTARIO LIMITED AND 2270039 ONTARIO LIMITED

Applicants

Respondents

APPLICATION UNDER SECTION 101 OF THE COURTS OF JUSTICE ACT, R.S.O. 1990, C. C.43, AS AMENDED, AND SECTION 243 OF THE BANKRUPTCY AND INSOLVENCY ACT, R.S.C. 1985, C. B-3 AS AMENDED

ONTARIO SUPERIOR COURT OF JUSTICE COMMERCIAL LIST

PROCEEDINGS COMMENCED AT TORONTO

ORDER

(Re: Sale Procedure Approval)

CASSELS BROCK & BLACKWELL LLP

Scotia Plaza 2100 - 40 King Street West Toronto, ON M5H 3C2

R. Shayne Kukulowicz LSUC No.: 30729S

Tel: 416.860-6463 Fax: 416.640-3176

Email: skukulowicz@casselsbrock.com

Jane Dietrich

LSUC No.: 49302U Tel: 416.860.5223 Fax: 416.640.3144

Email: jdietrich@casselsbrock.com

Lawyers for Receiver

SCHEDULE I STARTING FORECAST

Consolidated CF	Dec-16	Jan-17	Feb-17	Mar-17	Apr-17	May-17	Accrued Obligations
Opening Balance Talon International Inc. 06032 105-343-8 CAD Opening Balance	433,453.60	313,558.83	3,828,528.14	3,221,116.11	2,435,212.81	3,538,276.20	3,015,608.16
Talon International Inc. 06032 100-834-1 CAD Opening Balance	517.39	511.39	505.39	499.39	493.39	487.39	481.39
Talon International Inc. 06032 401-488-2 USD Opening Balance TLC 02874 100-354-0 CAD Opening Balance	109.54 310,490.25	73.54 117,722.27	37.54 193,512.94	1.54 153,311.07	(34.46) 39,053.82	(70.46) (75,203.42)	(106.46) (201,858.44)
TLC 02874 103-357-0 CAD Opening Balance	(29.82)	(39.05)	(48.35)	(57.73)	(67.17)	(76.70)	(86.29)
TLC 02874 400-110-3 USD Opening Balance Talon IT 02874 108-350-0 CAD Opening Balance	0.02 152,173.82	0.02 243,050.91	0.02 317,668.65	0.02 388,516.24	0.02 467,698.53	0.02 553,567.58	0.02 611,859.02
Talon IT 02872 101-301-0 CAD Opening Balance	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Talon IT 02874 103-359-6 CAD Opening Balance TFB 02874 103-308-3 CAD Opening Balance	0.00 99,948.35	0.00 (81.65)	0.00 (111.65)	0.00 (141.65)	0.00 (171.65)	0.00 (201.65)	0.00 (231.65)
Total Opening Balance	996,663.15	674,796.27	4,340,092.68	3,763,244.99	2,942,185.29	4,016,778.96	3,425,665.75
Outstanding Cheques							
Talon International Inc. 06032 105-343-8 CAD TLC 02874 100-354-0 CAD	(100,341.16)						
Total Outstanding Cheques	(903.58) (101,244.74)	0.00	0.00	0.00	0.00	0.00	0.00
Inflows							
Computershare - Insurance Claim Proceeds in Trust		450,000.00					
Harris Sheaffer Res Sales Proceeds in Trust End Bal (Interest to Nov) Harris Sheaffer Hotel Sales Proceeds in Trust End Bal (Interest to Nov)		470,989.87 22,634.67					
Harris Silvarier Hotel Sales Frocedos III Frost End Sal (Interest to Hor)		22,03					
Monthly HST Refund - Talon ¹	132,381.07	130,000.00 118,000.00	130,000.00	130,000.00	130,000.00	130,000.00	
HST Assessment - TLC Hotel Related 2012-2013 ²		118,000.00					
Hotel Property Tax Refund (2012-2016)					1,706,332.31		
Insurance - Business Interruption Final Settlement		3,000,000.00					
Condo Corp Interco Cash Flow							
Hotel License Fees	(167,852.74) 95,257.87	(341,505.82) 95,257.87	(382,585.15) 95,257.87	(238,891.18) 95,257.87	(80,143.96) 95,257.87	36,458.34 95,257.87	
Talon IT	108,343.24	92,605.16	88,835.02	95,257.87	104,293.42	115,366.01	
Parking	58,322.54	46,495.87	32,681.60	25,914.50	44,801.65	53,457.81	
TLC Residence	(4,873.30) (161,218.87)	(4,873.30) (161,218.87)	(2,865.84) (161,218.87)	(2,865.84) (161,218.87)	(2,865.84) (161,218.87)	(2,865.84) (161,218.87)	
Total Condo Corp Interco Cash Flow	(72,021.26)	(273,239.09)	(329,895.38)	(184,196.87)	124.27	136,455.32	0.00
Common Area Property Tax Reimbursement (from Condo Corp)		166,827.24					
Past Projected Condo Corp Interco Settleup ³	496,056.90						
Estimated October Interco Settleup ³	85,519.96						
Pure Beauty (Spa) Rent	45,200.00	11,300.00	11,300.00	11,300.00	11,300.00	11,300.00	
Residence Rental/Return Guarantee Rental	,	,	,	,	,	,	
			((
Total Inflows	687,136.68	4,096,512.69	(188,595.38)	(42,896.87)	1,847,756.58	277,755.32	0.00
Outflows							
Construction Completion OZZ							
Brookfield	(21,950.00)	(5,000.00)	(5,000.00)	(5,000.00)	(5,000.00)	(5,000.00)	
York Marble Misc Deficiencies	(5,424.00) (16,957.34)						
Balconies	(100,000.00)						
East Wall Fascade Strone		(127,964.04)	(100,000.00)				
Mechanical Engineer	(75,000.00)			()	()		
Construction Completion	(219,331.34)	(132,964.04)	(105,000.00)	(5,000.00)	(5,000.00)	(5,000.00)	
Public Art Light Fund	(100,000.00)						
Rental Guarantee Program Property Tax & CAM	(5,444.90)	(5,608.25)	(5,608.25)	(5,608.25)	(5,608.25)	(5,608.25)	(5,608.25)
HST Assessment - TLC Hotel Related 2012-2013 ²	(184,738.64)						
HST Assessment Liability - Hotel Condo ⁴ HST Assessment Liability - Residence Condo ⁴							
Property Taxes ⁵ Talon				(409,862.40)	(409,862.40)	(409,862.40)	
TFB			_	(77,548.04)	(77,548.04)	(77,548.04)	
Property Taxes ⁵				(487,410.45)	(487,410.45)	(487,410.45)	0.00
Residence Overheads	(2,497.00)	(2,571.91)	(2,571.91)	(2,571.91)	(2,571.91)	(2,571.91)	(2,571.91)
HHML (F&B Operator) Interco & Rent ⁶ TLC Overheads (Spa Exp, Insurance, Payroll - Res Sales, Accting, Director of IT)	(3,865.11) (43,626.58)	(3,981.07) (44,694.27)	(3,981.07) (44,694.34)	(3,981.07) (44,694.41)	(3,981.07) (44,694.49)	(3,981.07) (44,694.56)	(3,981.07) (36,620.97)
TLC Insurance	(43,020.38)	(44,034.27)	(44,054.54)	(44,034.41)	(44,054.45)	(12,397.77)	(30,020.37)
Talon IT Overheads (IT Exp, Insurance, Office Exp) Talon IT Insurance	(17,466.14)	(17,987.43)	(17,987.43)	(17,987.43)	(17,987.43)	(17,987.43) (38,650.21)	(13,624.35)
Talon Overheads						(30,030.22)	
Talon Payroll (CEO, Controller, LB Acct, Analyst, Asset Mgmt) & Reimbursements Consultants (Jasper, Tourbillon, IT, Zeidler, CH2M, Hidi Rae, other)	(61,834.92) (32,401.18)	(63,181.47) (33,373.22)	(63,181.47) (33,373.22)	(63,181.47) (33,373.22)	(63,181.47) (33,373.22)	(63,181.47) (33,373.22)	(47,386.10) (33,373.22)
Legal - Receivership (Weirfoulds)	(100,000.00)	(20,000.00)	(20,000.00)	(20,000.00)	(20,000.00)	(20,000.00)	(20,000.00)
Legal - Residences (Harris Sheaffer) Legal - HST (Goodmans)		(5,000.00) (5,000.00)	(E 000 00)	(5,000.00) (5,000.00)	(E 000 00)	(5,000.00)	
Legal - HST (Goodmans) Legal - Other (Torkin Manes)	(10,000.00)	(10,000.00)	(5,000.00)	(3,000.00)	(5,000.00)	(5,000.00)	
Audit	(7,500.00)	(2,500.00)	(2,500.00)			(20 657 57)	
Talon Insurance Other (Office expenses, utilities, Garda, Insurance, HST)	(69,053.01)	(34,354.64)	(34,354.64)	(34,354.64)	(34,354.64)	(39,657.57) (34,354.64)	(34,312.64)
Contingency Talon Overheads	(50,000.00)	(50,000.00) (223,409.32)	(50,000.00) (208,409.32)	(50,000.00) (210,909.32)	(50,000.00) (205,909.32)	(50,000.00) (250,566.89)	(50,000.00) (185,071.96)
	-						
Total Outflows	(907,758.82)	(431,216.28)	(388,252.31)	(778,162.83)	(773,162.90)	(868,868.53)	(247,478.49)
Net Cash Flow (Not Cumulative)	(220,622.14)	3,665,296.41	(576,847.69)	(821,059.70)	1,074,593.68	(591,113.21)	(247,478.49)
Cumulative Balance	674,796.27	4,340,092.68	3,763,244.99	2,942,185.29	4,016,778.96	3,425,665.75	3,178,187.26

¹Estimated monthly HST refund due from HST paid on hotel related expenses (CAM fee, reservation fee, per-use fee)

²HST assessment on hotel creates potential liability for Talon but it is should be recoverable. It is anticipated that there will also be HST assessments for the 2014-2016 fiscal years but the impact is TBD.

³HST assessment on hotel creates potential liability for Talon but it is hould be recoverable. It is anticipated that there will also be HST assessments for the 2014-2016 fiscal years but the impact is TBD.

³HST assessment obligation for 2013 to be paid through Condo Corps in 12 instalments. Talon's portion is estimated at approximately \$26.4k/month for hotel and \$12.8k/month for residence but a Special Assessment from the condo corp has not yet been issued. A portion of the hotel assessment should be reimbursed to the condo corp by the government and would offset future CAM fees. It is anticipated that there will also be HST assessments for the 2014-2016 fiscal years but the impact is TBD.

Forjected property taxes are inflated by 3% over 2016 taxes. The hotel condo corp property taxes are currently under appeal by Altus. They have projected a savings of 17.2% but it is not included in these figures. ⁶HHML projections based on \$0 rent and receiver chargeback from HHML

SCHEDULE J VESTING ORDER – HOTEL TRANSACTION

ONTARIO SUPERIOR COURT OF JUSTICE COMMERCIAL LIST

THE HONOURABLE MR.)	DAY, THE [NUMBER] th DAY
JUSTICE HAINEY)	OF [MONTH], 2017
BETWEEN:		
	JCF CAPITAL ULC	

, 61 6:11 11:12 626

Applicant

and

TALON INTERNATIONAL INC., MIDLAND DEVELOPMENT INC., 1456253 ONTARIO INC., 2025401 ONTARIO LIMITED, BARREL TOWER HOLDINGS INC., HARVESTER DEVELOPMENTS INC., TALON INTERNATIONAL DEVELOPMENT INC., TFB INC., 2263847 ONTARIO LIMITED AND 2270039 ONTARIO LIMITED

Respondents

APPLICATION UNDER SECTION 101 OF THE COURTS OF JUSTICE ACT, R.S.O. 1990, C. C.43, AS AMENDED, AND SECTION 243 OF THE BANKRUPTCY AND INSOLVENCY ACT, R.S.C. 1985, C. B-3 AS AMENDED

APPROVAL AND VESTING ORDER (RE: HOTEL TRANSACTION)

THIS MOTION, made by FTI Consulting Canada Inc. in its capacity as the Court-appointed receiver (the "Receiver") of certain of the undertakings, properties and assets and legal and beneficial ownership interests of Talon International Inc., Midland Development Inc., 1456253 Ontario Inc., 2025401 Ontario Limited, Barrel Tower Holdings Inc., Harvester Developments Inc., TFB Inc., 2263847 Ontario Limited, Talon International Development Inc., and 2270039 Ontario Limited (collectively, the "Debtors") comprising, acquired for, or used in relation to the condominium residence and hotel branded as the Trump International Hotel & Tower and Trump Residences located at 311 and 325 Bay Street, Toronto, Ontario (the "Hotel &

Residence") and any interest held by Harvester Developments Inc. to which the Crown may have rights, for an order: (i) approving the sale transaction (the "Hotel Transaction") contemplated by an agreement of purchase and sale (the "Sale Agreement") between the Receiver and JCF Capital ULC (the "Purchaser") dated [DATE] and appended to the Report of the Receiver dated [DATE] (the "Report"), and (ii) vesting in the Purchaser, or such transferee(s) designated by the Purchaser, the right, title and interest of the Debtors and any right, title and interest of Harvester to which the Crown may have rights in and to the Hotel Purchased Assets, the Purchased Accounts Receivable, and the Purchased Closing Cash (collectively, the "Hotel Transaction Assets"), which Hotel Transaction Assets include all of the real property identified in Schedule "D" hereto (collectively, the "Real Property"), was heard this day at 330 University Avenue, Toronto, Ontario.

ON READING the Report and on hearing the submissions of counsel for the Receiver, the Purchaser, and the counsel on the counsel slip, attached, no one appearing for any other person on the service list or the other persons served with this motion, although properly served as appears from the affidavit of [NAME] sworn [DATE] filed:

- 1. THIS COURT ORDERS that any capitalized terms not otherwise defined in this Order shall have the meanings given to them in the Sale Agreement.
- 2. THIS COURT ORDERS that the manner of service of the Notice of Motion, the Motion Record and the Report is hereby validated so that this Motion is properly returnable today and hereby dispenses with further service thereof.
- 3. THIS COURT ORDERS AND DECLARES that the Hotel Transaction as set out in the Sale Agreement is approved with such minor amendments as the Receiver and Purchaser may deem necessary. The Receiver is hereby authorized and directed to take such steps and execute such additional documents as may be necessary or desirable for the completion of the Hotel Transaction and for the conveyance of the Hotel Transaction Assets to the Purchaser or such transferee(s) designated by the Purchaser, including the delivery and execution by the Receiver of any Ancillary Agreements, including Transfer(s)/Deed(s), as may be requested by the Purchaser.

- 4. THIS COURT ORDERS AND DIRECTS that no later than eight (8) Business Days prior the scheduled Closing, the Receiver will provide written notice to the Cash Debtors notifying each Cash Debtor of the scheduled Closing. No later than within five (5) Business Days from the date of receiving such notice, the Cash Debtors shall deliver on the same date (the "Statement Delivery Date") to the Receiver and the Purchaser:
 - (a) a statement detailing the Retained Cash Amount (including particulars of the obligations that will be paid) and the Surplus Cash to be paid by the Cash Debtors to the Purchaser on Closing (the "Surplus Cash Statement"), in form and substance satisfactory to the Purchaser acting reasonably; and
 - (b) an estimate detailing the Specified Accrued Obligations (in a form consistent with the Starting Forecast) to be assumed by the Purchaser on Closing (the "Specified Accrued Obligations Estimate"), in form and substance satisfactory to the Purchaser acting reasonably.
- 5. THIS COURT ORDERS AND DIRECTS that the Cash Debtors shall provide any supporting documentation relating to the Surplus Cash Statement and the Specified Accrued Obligations Estimate, as the Purchaser may reasonably request, and deliver to the Purchaser evidence of payment of all obligations listed in the Surplus Cash Statement within 45 days of Closing or such other timeframe as the Purchaser and the Cash Debtors may agree. For greater certainty, the Receiver shall not be responsible for, or have any obligation to review, confirm or verify the accuracy of the Surplus Cash Statement and the Specified Accrued Obligations Estimate. Any portion of the Retained Cash Amount that is not required to fund the obligations listed in the Surplus Cash Statement shall be immediately delivered by the applicable Cash Debtor(s) to the Purchaser.
- 6. THIS COURT ORDERS AND DIRECTS that no later than three (3) Business Days before Closing, the Purchaser will provide written notice to the Receiver and the Cash Debtors if it is satisfied with the Surplus Cash Statement and Specified Accrued Obligations Estimate, and if so satisfied, the Receiver shall forthwith deliver to the applicable Cash Debtors a written direction to transfer the Surplus Cash to the Purchaser (the "Surplus Cash Direction") and the applicable Cash Debtors are hereby directed to immediately remit the Surplus Cash to the Purchaser in accordance with the Surplus Cash Direction. In the event that the Purchaser is not

satisfied with the Surplus Cash Statement and/or the Specified Accrued Obligations Estimate within the allotted period of time, then the Purchaser will acquire the Surplus Cash without deduction of any Retained Cash Amount.

7. THIS COURT ORDERS AND DECLARES that upon the delivery of a Receiver's certificate to the Purchaser and any transferee substantially in the form attached as Schedule "A" hereto (the "Receiver's Certificate"), all the right, title and interest of the Debtors and any right, title and interest of Harvester to which the Crown may have rights in and to the Hotel Transaction Assets shall vest absolutely in the Purchaser and/or such transferee(s) designated by the Purchaser, free and clear of and from any and all security interests (whether contractual, statutory, or otherwise), hypothecs, mortgages, trusts or deemed trusts (whether contractual, statutory, or otherwise), liens, executions, levies, charges, or other financial or monetary claims, whether or not they have attached or been perfected, registered or filed and whether secured, unsecured or otherwise, encumbrances, title retention agreements, Excluded Contracts, judgments, adverse claims or interests, exceptions, reservations, easements, encroachments, servitudes, restrictions on use, any right of occupancy, any right of the Crown, any right or claim of specific performance, any matter capable of registration against title, options, rights of first refusal or similar rights, rights of pre-emption or privilege or any contract creating any of the foregoing (collectively, the "Claims") including, without limiting the generality of the foregoing: (i) any encumbrances or charges created in these proceedings, including without limitation, by the Order of The Honourable Mr. Justice Hainey dated November 1st, 2016 (as amended and restated by order of the Court dated December 20, 2016, and as may in the future supplemented, amended or restated from time to time); (ii) all charges, security interests or claims evidenced by registrations pursuant to the Personal Property Security Act (Ontario) or any other personal property registry system; and (iii) those Claims listed on Schedule "B" hereto (all of which are collectively referred to as the "Encumbrances", which term shall not include the permitted encumbrances, easements and restrictive covenants listed on Schedule "C") and, for greater certainty, this Court orders that all of the Encumbrances affecting or relating to the Hotel Transaction Assets are hereby expunged and discharged as against all Hotel Transaction Assets, provided however that nothing in this Order shall, nor be deemed to, restrict or vest out any rights of access or use that owners of units at the Hotel & Residence may have in respect of the Hotel Transaction Assets, which rights of access and use shall continue on their existing terms.

- 8. THIS COURT ORDERS that, upon the registration in the Land Titles Division of the Toronto Land Registry Office (No. 66) of one or more Transfer(s)/Deed(s) in the form prescribed by the *Land Registration Reform Act* (each, a "**Transfer/Deed**") of all or any portion of the Real Property identified in Schedule "D" hereto, duly executed by the Receiver (or deemed to be executed through electronic signature), the Land Registrar is hereby directed to enter the transferee named in any such Transfer/Deed as the owner of the applicable subject real property set out in such Transfer/Deed in fee simple, and is hereby directed to delete and expunge from title to the real property set out in each such Transfer/Deed all of the Claims listed in **Schedule "B"** hereto, including such further Claims as may have arisen and/or been registered against title to the Real Property as more particularly set out by way of solicitor's statement or affidavit annexed to such Transfer/Deed (as contemplated by **Schedule "B"**).
- 9. THIS COURT ORDERS that, without in any way limiting paragraph 7 of this Order, the Purchaser, or such transferee designated by the Purchaser, shall not assume or be deemed to have assumed or be liable to perform any obligations in respect of the Excluded Assets (including, without limitation, any agreements of purchase and sale entered into by the Debtors in respect of any of the Real Property), no rights in respect of or pursuant to any Excluded Assets are or have been assigned to the Purchaser or such transferee designated by the Purchaser, and no party to any Excluded Asset shall have any right, title or Claim, including for greater certainty a claim for or right of specific performance, thereunder as against the Hotel Transaction Assets, the Purchaser or such transferee designated by the Purchaser.
- 10. THIS COURT ORDERS AND DIRECTS the Receiver to file with the Court a copy of the Receiver's Certificate, forthwith after delivery thereof.
- 11. THIS COURT ORDERS that the Receiver may rely on written notice from the Purchaser or its counsel regarding the fulfilment of conditions to closing under the Sale Agreement and shall incur no liability with respect to the delivery of the Receiver's Certificate.
- 12. THIS COURT ORDERS AND DIRECTS that the Debtors shall forthwith advise the Purchaser and any transferee of the existence of all Books and Records in possession of the Debtors or that are reasonably within the Debtors' control. From and after Closing, at the request of the Purchaser or any transferee, the Debtors shall (i) provide to the Purchaser or any transferee or permit the Purchaser or any transferee to make, retain and take away copies of any Books and

Records, at the Purchaser's or the transferee's sole expense, and (ii) grant the Purchaser or any transferee unfettered access to and use of accounting, computer, software, and physical facilities relating thereto to be arranged on reasonable terms at no cost to the Purchaser or its transferee.

- 13. THIS COURT ORDERS that from and after the Closing Date, the Debtors shall promptly transfer in immediately available funds to the Purchaser, the amount equivalent to any monies, cheques or other instruments of payment that it receives but solely to the extent that such monies, cheques or other instruments are Hotel Transaction Assets.
- 14. THIS COURT ORDERS that, pursuant to clause 7(3)(c) of the Canada *Personal Information Protection and Electronic Documents Act*, the Receiver and the Debtors are authorized and permitted to disclose and transfer to the Purchaser or its transferees any human resources and payroll information relating to the Hotel Transaction Assets. The Purchaser or any transferee shall maintain and protect the privacy of such information and shall be entitled to use the personal information provided to it in a manner which is in all material respects identical to the prior use of such information by the Debtors.

15. THIS COURT ORDERS that, notwithstanding:

- (a) the pendency of these proceedings;
- (b) any application(s) for a bankruptcy order now or hereafter issued pursuant to the Bankruptcy and Insolvency Act (Canada) in respect of a Debtor and any bankruptcy order issued pursuant to any such application;
- (c) any application(s) for an order now or hereafter issued pursuant to the Companies' Creditors Arrangement Act (Canada) in respect of a Debtor and any order issued pursuant to any such application; and
- (d) any assignment in bankruptcy made in respect of a Debtor;

the vesting of the Hotel Transaction Assets in the Purchaser, or such transferee(s) designated by the Purchaser, pursuant to this Order shall be binding on any trustee in bankruptcy, monitor or receiver that may be appointed in respect of the Debtors and shall not be void or voidable by creditors of the Debtors, nor shall it constitute nor be deemed to be a fraudulent preference, assignment, fraudulent conveyance, transfer at undervalue, or other reviewable transaction under the *Bankruptcy and Insolvency Act* (Canada) or any other applicable federal or provincial legislation, nor shall it constitute oppressive or unfairly prejudicial conduct pursuant to any applicable federal or provincial legislation.

- 16. THIS COURT ORDERS AND DECLARES that the Hotel Transaction is exempt from the application of the *Bulk Sales Act* (Ontario).
- 17. THIS COURT HEREBY REQUESTS the aid and recognition of any court, tribunal, regulatory or administrative body having jurisdiction in Canada or in the United States to give effect to this Order and to assist the Receiver and its agents in carrying out the terms of this Order. All courts, tribunals, regulatory and administrative bodies are hereby respectfully requested to make such orders and to provide such assistance to the Receiver, as an officer of this Court, as may be necessary or desirable to give effect to this Order or to assist the Receiver and its agents in carrying out the terms of this Order.

23038205.7

Schedule A – Form of Receiver's Certificate

Court File No. CV-16-11573-00CL

ONTARIO SUPERIOR COURT OF JUSTICE COMMERCIAL LIST

BETWEEN:

JCF CAPITAL ULC

Applicant

and

TALON INTERNATIONAL INC., MIDLAND DEVELOPMENT INC., 1456253 ONTARIO INC., 2025401 ONTARIO LIMITED, BARREL TOWER HOLDINGS INC., HARVESTER DEVELOPMENTS INC., TALON INTERNATIONAL DEVELOPMENT INC., TFB INC., 2263847 ONTARIO LIMITED AND 2270039 ONTARIO LIMITED

Respondents

APPLICATION UNDER SECTION 101 OF THE COURTS OF JUSTICE ACT, R.S.O. 1990, C. C.43, AS AMENDED, AND SECTION 243 OF THE BANKRUPTCY AND INSOLVENCY ACT, R.S.C. 1985, C. B-3 AS AMENDED

RECEIVER'S CERTIFICATE (HOTEL TRANSACTION)

RECITALS

A. Pursuant to an Order of The Honourable Mr. Justice Hainey of the Ontario Superior Court of Justice (the "Court") dated November 1st, 2016 (as amended and restated by order of

the Court dated December 20, 2016, and as may in the future supplemented, amended or restated from time to time), FTI Consulting Canada Inc. was appointed as the receiver (the "Receiver") of certain of the undertakings, properties and assets and legal and beneficial ownership interests of Talon International Inc. Midland Development Inc., 1456253 Ontario Inc., 2025401 Ontario Limited, Barrel Tower Holdings Inc., Harvester Developments Inc., TFB Inc., 2263847 Ontario Limited, Talon International Development Inc., and 2270039 Ontario Limited (collectively, the "Debtors") comprising, acquired for, or used in relation to the condominium residence and hotel branded as the Trump International Hotel & Tower and Trump Residences located at 311 and 325 Bay Street, Toronto, Ontario and any interest held by Harvester Developments Inc. to which the Crown may have rights.

- B. Pursuant to an Order of the Court dated [DATE], the Court approved the agreement of purchase and sale made as of [DATE OF AGREEMENT] (the "Sale Agreement") between the Receiver and JCF Capital ULC (the "Purchaser") and provided for the vesting in the Purchaser, or such transferee(s) designated by the Purchaser, of the right, title and interest of the Debtors and any right, title and interest of Harvester to which the Crown may have rights in and to the Hotel Transaction Assets, which vesting is to be effective with respect to such assets upon the delivery by the Receiver to the Purchaser of a certificate confirming (i) the satisfaction by the Purchaser of the Purchase Price allocated in respect of the Hotel Purchased Assets, the Purchased Accounts Receivable, and the Purchased Closing Cash (collectively, the "Hotel Transaction Assets"); (ii) that the conditions to Closing in respect of the Hotel Transaction Assets as set out in section of the Sale Agreement have been satisfied or waived by the Receiver and the Purchaser; and (iii) the Hotel Transaction has been completed to the satisfaction of the Receiver.
- C. Unless otherwise indicated herein, terms with initial capitals have the meanings set out in the Sale Agreement.

THE RECEIVER CERTIFIES the following:

- 1. The Purchaser has satisfied the Purchase Price allocated in respect of the Hotel Transaction Assets payable on the Closing Date pursuant to the Sale Agreement;
- 2. The conditions to Closing in respect of the Hotel Transaction Assets as set out in sectionof the Sale Agreement have been satisfied or waived by the Receiver and the Purchaser; and

3.	The Hotel Transaction has been completed to the satisfaction of the Receiver.
4.	This Certificate was delivered by the Receiver at [TIME] on [DATE].
	FTI Consulting Canada Inc., in its capacity as Receiver of certain undertakings, properties and assets of Talon International Inc., Midland Development Inc., 1456253 Ontario Inc., 2025401 Ontario Limited, Barrel Tower Holdings Inc., Harvester Developments Inc., TFB Inc., 2263847 Ontario Limited, Talon International Development Inc., and 2270039 Ontario Limited, and not in its personal capacity
	Per:
	Name:
	Title:

Schedule B – Claims to be deleted and expunged from title to Real Property

- 1. Instrument No. AT1599258, registered on October 9, 2007, is a charge/mortgage given by Talon International Inc. ("**Talon**"), as chargor, in favour of BNY Trust Company of Canada ("**BNY**"), as chargee, in the original principal amount of \$400,000,000, payable on demand;
- 2. Instrument No. AT1599259, registered on October 9, 2007, is a notice of assignment of rents general given by Talon, as assignor, in favour of BNY, as assignee;
- 3. Instrument No. AT1599260, registered on October 9, 2007, is a charge/mortgage given by Talon, as chargor, in favour of Midland Resources Holding Limited ("**Midland**"), as chargee, in the original principal amount of \$200,000,000, payable on demand;
- 4. Instrument No. AT1614823, registered on October 26, 2007, is a charge/mortgage given by Talon, as chargor, in favour of Lombard General Insurance Company of Canada ("**Lombard**"), as chargee, in the original principal amount of \$75,000,000, payable on demand;
- 5. Instrument No. AT1614824, registered on October 26, 2007, is a postponement of interest given by Midland in favour of Lombard, postponing charge/mortgage No. AT1599260 to charge/mortgage No. AT1614823;
- 6. Instrument No. AT2050987, registered on April 20, 2009, is a postponement of interest given by BNY in favour of the City of Toronto (the "City"), postponing charge/mortgage No. AT1599258 to notice No. AT2050578;
- 7. Instrument No. AT2050988, registered on April 20, 2009, is a postponement of interest given by BNY in favour of the City, postponing charge/mortgage No. AT1599259 to notice No. AT2050578;
- 8. Instrument No. AT2050989, registered on April 20, 2009, is a postponement of interest given by Midland in favour of the City, postponing charge/mortgage No. AT1599260 to notice No. AT2050578;
- 9. Instrument No. AT2050990, registered on April 20, 2009, is a postponement of interest given by Lombard in favour of the City, postponing charge/mortgage No. AT1614823 to notice No. AT2050578;
- 10. Instrument No. AT3155593, registered on October 19, 2012, is a postponement of interest given by Midland in favour of SP1 Nominee Inc., SP Nominee Inc. and Talon (collectively, "**Scotia Plaza**"), postponing charge/mortgage No. AT1599260 to notice No. AT3045037;

- 11. Instrument No. AT3155657, registered on October 19, 2012, is a postponement of interest given by Northbridge General Insurance Corporation in favour of Scotia Plaza, postponing charge/mortgage No. AT1614823 to notice No. AT3045037;
- 12. Instrument No. AT3156473, registered on October 19, 2012, is a transfer of charge given by BNY, as assignor, in favour of Computershare Trust Company of Canada ("Computershare"), as assignee, with respect to charge/mortgage No. AT1599258;
- 13. Instrument No. AT3156498, registered on October 19, 2012, is a notice of assignment of assignment of rents general given by BNY, as assignor, in favour of Computershare, as assignee;
- 14. Instrument No. AT3156688, registered on October 19, 2012, is a postponement of interest given by Computershare in favour of Scotia Plaza, postponing Instrument Nos. AT1599258, AT1599259, AT3156473, AT3156498 to notice No. AT3045037; and
- 15. Together with such further Claims as may arise and/or be registered against title to the Real Property up to and including the time of closing of the Hotel Transaction (as set out in more detail by way of solicitor's statement or affidavit annexed to the Transfer/Deed of the applicable Real Property)

Schedule C – Permitted Encumbrances, Easements and Restrictive Covenants related to the Real Property

(unaffected by the Vesting Order)

- 1. Instrument No. 63BA1120, registered January 6, 1978, is a *Boundaries Act* plan.
- 2. Instrument No. AT944480, registered October 7, 2005, is a notice of Section 37 agreement with the City of Toronto (the "City").
- 3. Instrument No. AT1670733, registered December 21, 2007, is a notice of site plan agreement with the City.
- 4. Instrument No. AT2050578, registered April 20, 2009 is a notice of encroachment agreement with the City.
- 5. Instrument No. AT2604403, registered January 21, 2011, is a transfer of easement in favour of Rogers Communications Inc.
- 6. Instrument No. AT3045037, registered June 14, 2012, is a notice of easement agreement between SP1 Nominee Inc., SP Nominee Inc. and Talon International Inc. ("**Talon**").
- 7. Instrument No. TCP2267, registered October 22, 2012, is Toronto standard condominium plan No. 2267.
- 8. Instrument No. AT3157421, registered October 22, 2012, is the hotel condominium declaration.
- 9. Instrument No. AT3195478, registered December 12, 2012, is the hotel condominium by-law No. 1.
- 10. Instrument No. AT3195505, registered December 12, 2012, is the hotel condominium by-law No. 2.
- 11. Instrument No. AT3195529, registered December 12, 2012, is a notice of reciprocal agreement between Talon, Trump Toronto Hotel Management Inc. and Toronto Standard Condominium Corporation No. 2267.
- 12. Instrument No. TCP2279, registered December 13, 2012, is Toronto standard condominium plan No. 2279.
- 13. Instrument No. AT3197446, registered December 13, 2012, is the residential condominium declaration.
- 14. Instrument No. AT3232772, registered February 6, 2013, is the residential condominium by-law No. 1.

- 15. Instrument No. AT3232781, registered February 6, 2013, is the residential condominium by-law No. 2.
- 16. Instrument No. AT3232787, registered February 6, 2013, is a notice of agreement between Talon and Toronto Standard Condominium Corporation No. 2279.

Permitted Encumbrances related to Personal Property

Ontario PPSA

File No.	Registration Date	Debtor	Secured Party	Collateral
673522182; 682591356	October 7, 2011	Talon International Inc.	Royal Bank of Canada	In respect of a \$100,000 GIC which secures a letter of credit in favor of the City of Toronto in respect of construction of the Project
676672398	March 7, 2012	Talon International Development Inc.	National Leasing Group Inc.	All photocopiers, faxing, scanning of every nature or kind described in lease number 2571855 between Docucomm Business Systems Inc., as original lessor and the debtor, as lessee, which lease was assigned by the original lessor to the secured party, as amended from time to time, together with all attachments, accessories and substitutions
676619784	May 5, 2013	2263847 Ontario Limited	Royal Bank of Canada	In respect of a security interest in a \$75,000 GIC of 2263847

		which secures
		indebtedness
		incurred under
		credit cards
		issued to
		2263847

Schedule D – REAL PROPERTY

LEGAL DESCRIPTON

PART A - HOTEL UNITS

76267-0154 (LT)

UNIT 1, LEVEL 11, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0155 (LT)

UNIT 2, LEVEL 11, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0156 (LT)

UNIT 3, LEVEL 11, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0157 (LT)

UNIT 4, LEVEL 11, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0158 (LT)

UNIT 5, LEVEL 11, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0159 (LT)

UNIT 6, LEVÈL 11, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0160 (LT)

UNIT 7, LEVEL 11, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0161 (LT)

UNIT 8, LEVEL 11, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0162 (LT)

UNIT 9, LEVEL 11, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0163 (LT)

UNIT 10, LEVEL 11, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0164 (LT)

UNIT 11, LEVEL 11, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0165 (LT)

UNIT 12, LEVEL 11, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0166 (LT)

UNIT 13, LEVEL 11, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0167 (LT)

UNIT 14, LEVEL 11, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE

76267-0168 (LT)

UNIT 15, LEVEL 11, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0169 (LT)

UNIT 1, LEVEL 12, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0171 (LT)

UNIT 3, LEVEL 12, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0174 (LT)

UNIT 6, LEVEL 12, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0175 (LT)

UNIT 7, LEVEL 12, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0176 (LT)

UNIT 8, LEVEL 12, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0177 (LT)

UNIT 9, LEVEL 12, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0180 (LT)

UNIT 12, LEVEL 12, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0181 (LT)

UNIT 13, LEVEL 12, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0182 (LT)

UNIT 14, LEVEL 12, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0183 (LT)

UNIT 15, LEVEL 12, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0184 (LT)

UNIT 1, LEVEL 13, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0186 (LT)

UNIT 3, LEVEL 13, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0187 (LT)

UNIT 4, LEVEL 13, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0188 (LT)

UNIT 5, LEVEL 13, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0189 (LT)

UNIT 6, LEVEL 13, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0190 (LT)

UNIT 7, LEVEL 13, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0192 (LT)

UNIT 9, LEVEL 13, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0193 (LT)

UNIT 10, LEVEL 13, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0194 (LT)

UNIT 11, LEVEL 13, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0196 (LT)

UNIT 13, LEVEL 13, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0197 (LT)

UNIT 14, LEVEL 13, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120,

REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0198 (LT)

UNIT 15, LEVEL 13, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0199 (LT)

UNIT 1, LEVEL 14, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0201 (LT)

UNIT 3, LEVEL 14, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0203 (LT)

UNIT 5, LEVEL 14, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0204 (LT)

UNIT 6, LEVEL 14, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0205 (LT)

UNIT 7, LEVEL 14, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0207 (LT)

UNIT 9, LEVEL 14, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0208 (LT)

UNIT 10, LEVEL 14, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0209 (LT)

UNIT 11, LEVEL 14, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0210 (LT)

UNIT 12, LEVEL 14, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0212 (LT)

UNIT 14, LEVEL 14, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0213 (LT)

UNIT 15, LEVEL 14, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0214 (LT)

UNIT 1, LEVEL 15, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0215 (LT)

UNIT 2, LEVEL 15, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0217 (LT)

UNIT 4, LEVEL 15, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE

76267-0218 (LT)

UNIT 5, LEVEL 15, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0219 (LT)

UNIT 6, LEVEL 15, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0220 (LT)

UNIT 7, LEVEL 15, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0221 (LT)

UNIT 8, LEVEL 15, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0222 (LT)

UNIT 9, LEVEL 15, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0225 (LT)

UNIT 12, LEVEL 15, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0227 (LT)

UNIT 14, LEVEL 15, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0228 (LT)

UNIT 15, LEVEL 15, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0229 (LT)

UNIT 1, LEVEL 16, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0230 (LT)

UNIT 2, LEVEL 16, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0231 (LT)

UNIT 3, LEVEL 16, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0233 (LT)

UNIT 5, LEVEL 16, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0235 (LT)

UNIT 7, LEVEL 16, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0236 (LT)

UNIT 8, LEVEL 16, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0238 (LT)

UNIT 10, LEVEL 16, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0240 (LT)

UNIT 12, LEVEL 16, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0241 (LT)

UNIT 13, LEVEL 16, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0242 (LT)

UNIT 14, LEVEL 16, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0243 (LT)

UNIT 15, LEVEL 16, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0246 (LT)

UNIT 3, LEVEL 17, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0249 (LT)

UNIT 6, LEVEL 17, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0250 (LT)

UNIT 7, LEVEL 17, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120,

REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0251 (LT)

UNIT 8, LEVEL 17, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0252 (LT)

UNIT 9, LEVEL 17, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0254 (LT)

UNIT 11, LEVEL 17, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0256 (LT)

UNIT 13, LEVEL 17, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0258 (LT)

UNIT 15, LEVEL 17, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0259 (LT)

UNIT 1, LEVEL 18, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0260 (LT)

UNIT 2, LEVEL 18, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0261 (LT)

UNIT 3, LEVEL 18, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0262 (LT)

UNIT 4, LEVEL 18, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0264 (LT)

UNIT 6, LEVEL 18, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0265 (LT)

UNIT 7, LEVEL 18, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0268 (LT)

UNIT 10, LEVEL 18, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0269 (LT)

UNIT 11, LEVEL 18, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0271 (LT)

UNIT 13, LEVEL 18, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0274 (LT)

UNIT 1, LEVEL 19, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE

76267-0275 (LT)

UNIT 2, LEVEL 19, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0276 (LT)

UNIT 3, LEVEL 19, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0277 (LT)

UNIT 4, LEVEL 19, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0278 (LT)

UNIT 5, LEVEL 19, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0279 (LT)

UNIT 6, LEVEL 19, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0280 (LT)

UNIT 7, LEVEL 19, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0281 (LT)

UNIT 8, LEVEL 19, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0283 (LT)

UNIT 10, LEVEL 19, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0284 (LT)

UNIT 11, LEVEL 19, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0285 (LT)

UNIT 12, LEVEL 19, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0286 (LT)

UNIT 13, LEVEL 19, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0288 (LT)

UNIT 15, LEVEL 19, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0289 (LT)

UNIT 1, LEVEL 20, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0290 (LT)

UNIT 2, LEVEL 20, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0291 (LT)

UNIT 3, LEVEL 20, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0292 (LT)

UNIT 4, LEVEL 20, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0294 (LT)

UNIT 6, LEVEL 20, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0295 (LT)

UNIT 7, LEVEL 20, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0297 (LT)

UNIT 9, LEVEL 20, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0299 (LT)

UNIT 11, LEVEL 20, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0300 (LT)

UNIT 12, LEVEL 20, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0301 (LT)

UNIT 13, LEVEL 20, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120,

REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0302 (LT)

UNIT 14, LEVEL 20, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0303 (LT)

UNIT 15, LEVEL 20, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0304 (LT)

UNIT 1, LEVEL 21, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0305 (LT)

UNIT 2, LEVEL 21, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0306 (LT)

UNIT 3, LEVEL 21, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0307 (LT)

UNIT 4, LEVEL 21, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0309 (LT)

UNIT 6, LEVEL 21, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0310 (LT)

UNIT 7, LEVEL 21, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0311 (LT)

UNIT 8, LEVEL 21, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0312 (LT)

UNIT 9, LEVEL 21, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0313 (LT)

UNIT 10, LEVEL 21, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0314 (LT)

UNIT 11, LEVEL 21, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0317 (LT)

UNIT 14, LEVEL 21, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0318 (LT)

UNIT 15, LEVEL 21, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0319 (LT)

UNIT 1, LEVEL 22, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE

76267-0321 (LT)

UNIT 3, LEVEL 22, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0323 (LT)

UNIT 5, LEVEL 22, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0324 (LT)

UNIT 6, LEVEL 22, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0325 (LT)

UNIT 7, LEVEL 22, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0326 (LT)

UNIT 8, LEVEL 22, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0329 (LT)

UNIT 11, LEVEL 22, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0330 (LT)

UNIT 12, LEVEL 22, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0331 (LT)

UNIT 13, LEVEL 22, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0332 (LT)

UNIT 1, LEVEL 23, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0333 (LT)

UNIT 2, LEVEL 23, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0334 (LT)

UNIT 3, LEVEL 23, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0335 (LT)

UNIT 4, LEVEL 23, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0336 (LT)

UNIT 5, LEVEL 23, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0337 (LT)

UNIT 6, LEVEL 23, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0338 (LT)

UNIT 7, LEVEL 23, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0339 (LT)

UNIT 8 LEVEL 23, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0340 (LT)

UNIT 9, LEVEL 23, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0341 (LT)

UNIT 10, LEVEL 23, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0342 (LT)

UNIT 11, LEVEL 23, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0343 (LT)

UNIT 12, LEVEL 23, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0344 (LT)

UNIT 13, LEVEL 23, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0345 (LT)

UNIT 1, LEVEL 24, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120,

REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0346 (LT)

UNIT 2, LEVEL 24, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0347 (LT)

UNIT 3, LEVEL 24, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0348 (LT)

UNIT 4, LEVEL 24, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0349 (LT)

UNIT 5, LEVEL 24, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0350 (LT)

UNIT 6, LEVEL 24, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0354 (LT)

UNIT 10, LEVEL 24, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0355 (LT)

UNIT 11, LEVEL 24, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0356 (LT)

UNIT 12, LEVEL 24, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0357 (LT)

UNIT 13, LEVEL 24, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0360 (LT)

UNIT 3, LEVEL 25, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0361 (LT)

UNIT 4, LEVEL 25, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0362 (LT)

UNIT 5, LEVEL 25, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0363 (LT)

UNIT 6, LEVEL 25, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0364 (LT)

UNIT 7, LEVEL 25, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0365 (LT)

UNIT 8, LEVEL 25, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE

76267-0366 (LT)

UNIT 9, LEVEL 25, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0367 (LT)

UNIT 10, LEVEL 25, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0368 (LT)

UNIT 11, LEVEL 25, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0369 (LT)

UNIT 12, LEVEL 25, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0370 (LT)

UNIT 13, LEVEL 25, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0371 (LT)

UNIT 1, LEVEL 26, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0372 (LT)

UNIT 2, LEVEL 26, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0373 (LT)

UNIT 3, LEVEL 26, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0374 (LT)

UNIT 4, LEVEL 26, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0375 (LT)

UNIT 5, LEVEL 26, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0376 (LT)

UNIT 6, LEVEL 26, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0377 (LT)

UNIT 7, LEVEL 26, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0378 (LT)

UNIT 8, LEVEL 26, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0379 (LT)

UNIT 9, LEVEL 26, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0380 (LT)

UNIT 10, LEVEL 26, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0381 (LT)

UNIT 11, LEVEL 26, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0382 (LT)

UNIT 12, LEVEL 26, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0383 (LT)

UNIT 13, LEVEL 26, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0384 (LT)

UNIT 1, LEVEL 27, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0385 (LT)

UNIT 2, LEVEL 27, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0386 (LT)

UNIT 3, LEVEL 27, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0387 (LT)

UNIT 4, LEVEL 27, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120,

REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0388 (LT)

UNIT 5, LEVEL 27, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0389 (LT)

UNIT 6, LEVEL 27, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0390 (LT)

UNIT 7, LEVEL 27, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0391 (LT)

UNIT 8, LEVEL 27, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0392 (LT)

UNIT 9, LEVEL 27, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0393 (LT)

UNIT 10, LEVEL 27, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0394 (LT)

UNIT 11, LEVEL 27, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0395 (LT)

UNIT 12, LEVEL 27, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0396 (LT)

UNIT 13, LEVEL 27, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0397 (LT)

UNIT 1, LEVEL 28, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0398 (LT)

UNIT 2, LEVEL 28, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0399 (LT)

UNIT 3, LEVEL 28, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0400 (LT)

UNIT 4, LEVEL 28, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0401 (LT)

UNIT 5, LEVEL 28, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0402 (LT)

UNIT 6, LEVEL 28, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE

76267-0403 (LT)

UNIT 7, LEVEL 28, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0404 (LT)

UNIT 8, LEVEL 28, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0405 (LT)

UNIT 9, LEVEL 28, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0406 (LT)

UNIT 10, LEVEL 28, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0407 (LT)

UNIT 11, LEVEL 28, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0408 (LT)

UNIT 12, LEVEL 28, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0409 (LT)

UNIT 13, LEVEL 28, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0410 (LT)

UNIT 1, LEVEL 29, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0411 (LT)

UNIT 2, LEVEL 29, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0412 (LT)

UNIT 3, LEVEL 29, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0413 (LT)

UNIT 4, LEVEL 29, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0414 (LT)

UNIT 5, LEVEL 29, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

PART B - RESTAURANT/BAR UNITS

76267-0001 (LT)

UNIT 1, LEVEL 1, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0149 (LT)

UNIT 1, LEVEL 9, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0150 (LT)

UNIT 1, LEVEL 10, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0416 (LT)

UNIT 2, LEVEL 30, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0427 (LT)

UNIT 7, LEVEL B, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

PART C - SPA UNIT

76267-0415 (LT)

UNIT 1, LEVEL 30, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

PART D – VITRINE UNITS

76267-0004 (LT)

UNIT 4, LEVEL 1, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0005 (LT)

UNIT 5, LEVEL 1, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0006 (LT)

UNIT 6, LEVEL 1, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0007 (LT)

UNIT 7, LEVEL 1, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

PART E - PARKING UNITS

76267-0008 (LT)

UNIT 8, LEVEL 1, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0016 (LT)

UNIT 8, LEVEL 2, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0017 (LT)

UNIT 9, LEVEL 2, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0023 (LT)

UNIT 3, LEVEL 3, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0025 (LT)

UNIT 5, LEVEL 3, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0026 (LT)

UNIT 6, LEVEL 3, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0027 (LT)

UNIT 7, LEVEL 3, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0028 (LT)

UNIT 8, LEVEL 3, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0029 (LT)

UNIT 9, LEVEL 3, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0030 (LT)

UNIT 10, LEVEL 3, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0031 (LT)

UNIT 11, LEVEL 3, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0032 (LT)

UNIT 12, LEVEL 3, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0033 (LT)

UNIT 13, LEVEL 3, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120,

REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0034 (LT)

UNIT 14, LEVEL 3, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0035 (LT)

UNIT 15, LEVEL 3, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0039 (LT)

UNIT 19, LEVEL 3, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0040 (LT)

UNIT 20, LEVEL 3, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0041 (LT)

UNIT 21, LEVEL 3, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0042 (LT)

UNIT 1, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0043 (LT)

UNIT 2, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0044 (LT)

UNIT 3, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0045 (LT)

UNIT 4, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0046 (LT)

UNIT 5, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0047 (LT)

UNIT 6, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0048 (LT)

UNIT 7, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0049 (LT)

UNIT 8, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0050 (LT)

UNIT 9, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0051 (LT)

UNIT 10, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE

76267-0052 (LT)

UNIT 11, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0053 (LT)

UNIT 12, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0054 (LT)

UNIT 13, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0055 (LT)

UNIT 14, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0056 (LT)

UNIT 15, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0057 (LT)

UNIT 16, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0058 (LT)

UNIT 17, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0059 (LT)

UNIT 18, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0060 (LT)

UNIT 19, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0061 (LT)

UNIT 20, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0062 (LT)

UNIT 21, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0063 (LT)

UNIT 22, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0064 (LT)

UNIT 23, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0065 (LT)

UNIT 24, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0066 (LT)

UNIT 25, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0068 (LT)

UNIT 1, LEVEL 5, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0069 (LT)

UNIT 2, LEVEL 5, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0070 (LT)

UNIT 3, LEVEL 5, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0071 (LT)

UNIT 4, LEVEL 5, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0072 (LT)

UNIT 5, LEVEL 5, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0073 (LT)

UNIT 6, LEVEL 5, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0074 (LT)

UNIT 7, LEVEL 5, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE

76267-0075 (LT)

UNIT 8, LEVEL 5, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0076 (LT)

UNIT 9, LEVEL 5, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0077 (LT)

UNIT 10, LEVEL 5, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0078 (LT)

UNIT 11, LEVEL 5, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0079 (LT)

UNIT 12 LEVEL 5, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0080 (LT)

UNIT 13, LEVEL 5, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0081 (LT)

UNIT 14, LEVEL 5, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0082 (LT)

UNIT 15, LEVEL 5, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0083 (LT)

UNIT 16, LEVEL 5, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0084 (LT)

UNIT 17, LEVEL 5, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0085 (LT)

UNIT 18, LEVEL 5, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0086 (LT)

UNIT 19, LEVEL 5, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0087 (LT)

UNIT 20, LEVEL 5, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0088 (LT)

UNIT 21, LEVEL 5, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0089 (LT)

UNIT 22, LEVEL 5, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0090 (LT)

UNIT 23, LEVEL 5, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0091 (LT)

UNIT 24, LEVEL 5, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0092 (LT)

UNIT 25, LEVEL 5, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0094 (LT)

UNIT 1, LEVEL 6, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0095 (LT)

UNIT 2, LEVEL 6, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0096 (LT)

UNIT 3, LEVEL 6, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0097 (LT)

UNIT 4, LEVEL 6, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE

STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0098 (LT)

UNIT 5, LEVEL 6, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0099 (LT)

UNIT 6, LEVEL 6, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0100 (LT)

UNIT 7, LEVEL 6, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0101 (LT)

UNIT 8, LEVEL 6, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0102 (LT)

UNIT 9, LEVEL 6, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0103 (LT)

UNIT 10, LEVEL 6, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0104 (LT)

UNIT 11, LEVEL 6, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0105 (LT)

UNIT 12, LEVEL 6, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0106 (LT)

UNIT 13, LEVEL 6, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0107 (LT)

UNIT 14, LEVEL 6, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0108 (LT)

UNIT 15, LEVEL 6, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0109 (LT)

UNIT 16, LEVEL 6, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0110 (LT)

UNIT 17, LEVEL 6, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0111 (LT)

UNIT 18, LEVEL 6, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0112 (LT)

UNIT 19, LEVEL 6, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0113 (LT)

UNIT 20, LEVEL 6, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0114 (LT)

UNIT 21, LEVEL 6, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0115 (LT)

UNIT 22, LEVEL 6, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0116 (LT)

UNIT 23, LEVEL 6, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0117 (LT)

UNIT 24, LEVEL 6, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0118 (LT)

UNIT 25, LEVEL 6, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0120 (LT)

UNIT 1, LEVEL 7, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE

STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0121 (LT)

UNIT 2, LEVEL 7, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0122 (LT)

UNIT 3, LEVEL 7, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0123 (LT)

UNIT 4, LEVEL 7, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0124 (LT)

UNIT 5, LEVEL 7, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0125 (LT)

UNIT 6, LEVEL 7, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0126 (LT)

UNIT 7, LEVEL 7, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0127 (LT)

UNIT 8, LEVEL 7, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0128 (LT)

UNIT 9, LEVEL 7, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0129 (LT)

UNIT 10, LEVEL 7, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0130 (LT)

UNIT 11, LEVEL 7, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0131 (LT)

UNIT 12, LEVEL 7, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0132 (LT)

UNIT 13 LEVEL 7, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0133 (LT)

UNIT 14, LEVEL 7, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0134 (LT)

UNIT 15 LEVEL 7, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0135 (LT)

UNIT 16 LEVEL 7, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0136 (LT)

UNIT 17 LEVEL 7, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0137 (LT)

UNIT 18 LEVEL 7, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0138 (LT)

UNIT 19, LEVEL 7, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0139 (LT)

UNIT 20, LEVEL 7, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0140 (LT)

UNIT 21, LEVEL 7, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0141 (LT)

UNIT 22, LEVEL 7, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0142 (LT)

UNIT 23, LEVEL 7, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE

STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0143 (LT)

UNIT 24, LEVEL 7, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0144 (LT)

UNIT 25, LEVEL 7, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0145 (LT)

UNIT 26, LEVEL 7, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0146 (LT)

UNIT 27, LEVEL 7, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

PART F - VALET LAY-BY UNITS

76267-0018 (LT)

UNIT 10, LEVEL 2, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0019 (LT)

UNIT 11, LEVEL 2, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

PART G - DECLARANT PARKING UNITS

76267-0009 (LT)

UNIT 1, LEVEL 2, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0010 (LT)

UNIT 2, LEVEL 2, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0011 (LT)

UNIT 3, LEVEL 2, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0012 (LT)

UNIT 4, LEVEL 2, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0013 (LT)

UNIT 5, LEVEL 2, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0014 (LT)

UNIT 6, LEVEL 2, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0015 (LT)

UNIT 7, LEVEL 2, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0036 (LT)

UNIT 16, LEVEL 3, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120,

REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0037 (LT)

UNIT 17, LEVEL 3, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0038 (LT)

UNIT 18, LEVEL 3, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

PART H – STORAGE UNITS

76267-0067 (LT)

UNIT 26, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0093 (LT)

UNIT 26, LEVEL 5, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0119 (LT)

UNIT 26, LEVEL 6, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0147 (LT)

UNIT 28, LEVEL 7, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0151 (LT)

UNIT 2, LEVEL 10, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120.

REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0152 (LT)

UNIT 3, LEVEL 10, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0153 (LT)

UNIT 4, LEVEL 10, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

PART I – OFFICE UNIT

76267-0148 (LT)

UNIT 1, LEVEL 8, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

PART J - COMMUNICATIONS CONTROL UNITS

76267-0424 (LT)

UNIT 4, LEVEL B, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0425 (LT)

UNIT 5, LEVEL B, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

76267-0426 (LT)

UNIT 6 LEVEL B, TORONTO STANDARD CONDOMINIUM PLAN NO. 2267 AND ITS APPURTENANT INTEREST THE BOUNDARIES OF THE SOUTHERLY LIMIT OF ADELAIDE STREET WEST HAVE BEEN CONFIRMED UNDER BOUNDARISES ACT PLAN BA1120, REGISTERED AS INSTRUMENT NO. CT273365; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3157421; CITY OF TORONTO

PART K - SIGN UNIT

76279-0001 (LT)

UNIT 1, LEVEL 1, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

SCHEDULE K VESTING ORDER – RESIDENCE TRANSACTION

ONTARIO SUPERIOR COURT OF JUSTICE COMMERCIAL LIST

THE HONOURABLE MR.)	[DAY], THE [NUMBER] th DAY
JUSTICE HAINEY)	OF [MONTH], 2017
BETWEEN:		

JCF CAPITAL ULC

Applicant

and

TALON INTERNATIONAL INC., MIDLAND DEVELOPMENT INC., 1456253 ONTARIO INC., 2025401 ONTARIO LIMITED, BARREL TOWER HOLDINGS INC., HARVESTER DEVELOPMENTS INC., TALON INTERNATIONAL DEVELOPMENT INC., TFB INC., 2263847 ONTARIO LIMITED AND 2270039 ONTARIO LIMITED

Respondents

APPLICATION UNDER SECTION 101 OF THE COURTS OF JUSTICE ACT, R.S.O. 1990, C. C.43, AS AMENDED, AND SECTION 243 OF THE BANKRUPTCY AND INSOLVENCY ACT, R.S.C. 1985, C. B-3 AS AMENDED

APPROVAL AND VESTING ORDER (RE: RESIDENCE TRANSACTION)

THIS MOTION, made by FTI Consulting Canada Inc. in its capacity as the Court-appointed receiver (the "Receiver") of certain of the undertakings, properties and assets and legal and beneficial ownership interests of Talon International Inc. ("Talon"), Midland Development Inc., 1456253 Ontario Inc., 2025401 Ontario Limited, Barrel Tower Holdings Inc., Harvester Developments Inc. ("Harvester"), Talon International Development Inc., TFB Inc., 2263847 Ontario Limited, and 2270039 Ontario Limited (collectively, the "Debtors") comprising, acquired for, or used in relation to the condominium residence and hotel branded as the Trump International Hotel & Tower and Trump Residences located at 311 and 325 Bay

Street, Toronto, Ontario (the "Hotel & Residence"), for an order (i) approving the sale transaction (the "Residence Transaction") contemplated by an agreement of purchase and sale (the "Sale Agreement") between the Receiver and JCF Capital ULC (the "Purchaser") dated [DATE] and appended to the Report of the Receiver dated [DATE] (the "Report"), and (ii) vesting in the Purchaser, or such transferee(s) designated by the Purchaser, the right, title and interest of the Debtors and any right, title and interest of Harvester to which the Crown may have rights in and to the Residence Purchased Assets (as defined in the Sale Agreement) which includes all of the real property identified in Schedule "D" hereto (collectively, the "Real Property"), was heard this day at 330 University Avenue, Toronto, Ontario.

ON READING the Report and on hearing the submissions of counsel for the Receiver, the Purchaser, and the counsel on the counsel slip, attached, no one appearing for any other person on the service list or the other persons served with this motion, although properly served as appears from the affidavit of [NAME] sworn [DATE] filed:

DEFINITIONS

1. THIS COURT ORDERS that any capitalized terms not otherwise defined in this Order shall have the meanings given to them in the Sale Agreement.

SERVICE

2. THIS COURT ORDERS that the manner of service of the Notice of Motion, the Motion Record and the Report is hereby validated so that this Motion is properly returnable today and hereby dispenses with further service thereof.

RESIDENCE TRANSACTION

3. THIS COURT ORDERS AND DECLARES that the Residence Transaction is hereby approved with such minor amendments as the Receiver and Purchaser may deem necessary. The Receiver is hereby authorized and directed to take such steps and execute such additional documents as may be necessary or desirable for the completion of the Residence Transaction and for the conveyance of the Residence Purchased Assets to the Purchaser or such transferee(s) designated by the Purchaser, including the delivery and execution by the Receiver of any Ancillary Agreements (as defined in the Sale Agreement) requested by the Purchaser.

VESTING OF RESIDENCE ASSETS

4. THIS COURT ORDERS AND DECLARES that, other than in respect of the Remaining Residence Assets (as defined in the Sale Agreement) which, if so elected by the Purchaser, may be transferred by the Receiver to the Purchaser or such transferree(s) designated by the Purchaser after Closing (as defined in the Sale Agreement) in accordance with paragraph 5 below, upon the delivery of a Receiver's certificate to the Purchaser substantially in the form attached as Schedule "A" hereto (the "Receiver's Certificate"), all of the right, title and interest of the Debtors and any right, title and interest of Harvester to which the Crown may have rights in and to the Residence Purchased Assets described in the Sale Agreement (other than the Remaining Residence Assets, if elected by the Purchaser to be transferred after Closing) shall vest absolutely in the Purchaser or such transferee(s) designated by the Purchaser, free and clear of and from any and all security interests (whether contractual, statutory, or otherwise), hypothecs, mortgages, trusts or deemed trusts (whether contractual, statutory, or otherwise), liens, executions, levies, charges, or other financial or monetary claims, whether or not they have attached or been perfected, registered or filed and whether secured, unsecured or otherwise, encumbrances, title retention agreements, Excluded Contracts, judgments, adverse claims or interests, exceptions, reservations, easements, encroachments, servitudes, restrictions on use, any right of occupancy, any right of the Crown, any right or claim of specific performance, any matter capable of registration against title, options, rights of first refusal or similar rights, rights of pre-emption or privilege or any contract creating any of the foregoing (collectively, the "Claims") including, without limiting the generality of the foregoing: (i) any encumbrances or charges created in these proceedings, including without limitation, by the Order of The Honourable Mr. Justice Hainey dated November 1, 2016, (as amended and restated by order of the Court dated December 20, 2016, and as may in the future supplemented, amended or restated from time to time); (ii) all charges, security interests or claims evidenced by registrations pursuant to the *Personal Property Security Act* (Ontario) or any other personal property registry system; and (iii) those Claims listed on Schedule "B" hereto (all of which are collectively referred to as the "Encumbrances", which term shall not include the permitted encumbrances, easements and restrictive covenants listed on Schedule "C") and, for greater certainty, this Court orders that all of the Encumbrances affecting or relating to the Residence Purchased Assets (other than the Remaining Residence Assets, if elected by the Purchaser to be transferred after

Closing) are hereby expunged and discharged as against the Residence Purchased Assets (other than the Remaining Residence Assets, if elected by the Purchaser to be transferred after Closing) provided however that nothing in this Order shall, nor be deemed to, restrict or vest out any rights of access or use that owners of units at the Hotel & Residence may have in respect of the Residence Purchased Assets, which rights of access and use shall continue on their existing terms.

5. THIS COURT ORDERS that, upon the registration in the Land Titles Division of the Toronto Land Registry Office (No. 66) of one or more Transfer(s)/Deed(s) in the form prescribed by the *Land Registration Reform Act* (each, a "Transfer/Deed") of all or any portion of the Real Property identified in Schedule "D" hereto, duly executed by the Receiver (or deemed to be executed through electronic signature), the Land Registrar is hereby directed to enter the transferee named in any such Transfer/Deed as the owner of the applicable subject real property set out in such Transfer/Deed in fee simple, and is hereby directed to delete and expunge from title to the real property set out in each such Transfer/Deed all of the Claims listed in Schedule "B" hereto, including such further Claims as may have arisen and/or been registered against title to the Real Property as more particularly set out by way of solicitor's statement or affidavit annexed to such Transfer/Deed (as contemplated by Schedule "B").

REMAINING RESIDENCE ASSETS

- 6. THIS COURT ORDERS AND DIRECTS that in the event that the Purchaser elects to defer until after Closing the transfer of the Remaining Residence Assets (which, for certainty, is a portion of the Real Property identified in **Schedule "D"** hereto):
 - (a) the Receiver is hereby authorized and directed to execute and deliver (i) a Transfer/Deed duly executed by the Receiver (or deemed to be executed through electronic signature) with respect to each residential condominium unit that forms part of the Remaining Residence Assets (individually, a "Residence Unit"), and (ii) a bill of sale in respect of the right, title and interest of the Debtors and any right, title and interest of Harvester to which the Crown may have rights in and to the personal property located in or affixed to each Residence Unit (the "Bill of Sale"), in each case, in favor of such transferee for each Residence Unit as

designated by the Purchaser in writing to the Receiver, as such Transfers/Deeds and Bills of Sale are requested from time to time by the Purchaser;

- (b) upon the registration in the Land Titles Division of the Toronto Land Registry Office (No. 66) of each Transfer/Deed duly executed by the Receiver (or deemed to be executed through electronic signature), (i) all of the right, title and interest in of the Debtors and any right, title and interest of Harvester to which the Crown may have rights in and to the Residence Unit described in the Transfer/Deed and personal property located in or affixed to such Residence Unit shall vest absolutely in the transferee named in such Transfer/Deed free and clear of and from any and all Encumbrances, and (ii) the Land Registrar is hereby directed to enter the transferee(s) named in the Transfer/Deed as the owner of the subject Residence Unit set out in the Transfer/Deed in fee simple, and is hereby directed to delete and expunge from title to the subject Residence Unit all of the Claims listed in Schedule "B" hereto, including such further Claims as may have arisen and/or been registered against title to the Real Property as more particularly set out by way of solicitor's statement or affidavit annexed to such Transfer/Deed (as contemplated by **Schedule "B"**);
- (c) if there are any Remaining Residence Assets that have not been transferred to the Purchaser or such transferee(s) designated by the Purchaser on or prior to the date which is ten (10) Business Days before the first anniversary of the granting of this Order, the Purchaser shall be deemed to have requested the transfer of the Remaining Residence Assets still held in the name of the Debtors to be transferred to it effective as of the first anniversary of the granting of this Order and:
 - (i) the Receiver is hereby authorized and directed to execute and deliver (A) a
 Transfer/Deed duly executed by the Receiver (or deemed to be executed
 through electronic signature) with respect to all of such remaining
 Residence Units, and (B) a Bill of Sale in respect of the right, title and
 interest of the Debtors and any right, title and interest of Harvester to
 which the Crown may have rights in and to the personal property located

in or affixed to all such Residence Units, in each case, in favour of the Purchaser; and

- (ii) upon the registration in the Land Titles Division of the Toronto Land Registry Office (No. 66) of such Transfer/Deed duly executed by the Receiver (or deemed to be executed through electronic signature), (A) all of the right, title and interest of the Debtors and any right, title and interest of Harvester to which the Crown may have rights in and to the Residence Units described in the Transfer/Deed and personal property located in or affixed to such Residence Units shall vest absolutely in the Purchaser free and clear of and from any and all Encumbrances, and (B) the Land Registrar is hereby directed to enter the Purchaser as the owner of the subject Residence Units set out in the Transfer/Deed in fee simple, and is hereby directed to delete and expunge from title to the subject Residence Units all of the Claims listed in Schedule "B" hereto, including such further Claims as may have arisen and/or been registered against title to the Real Property as more particularly set out by way of solicitor's statement or affidavit annexed to such Transfer/Deed (as contemplated by Schedule "B");
- (d) the Remaining Residence Assets shall be at the risk of the Purchaser and any and all costs (including, without limitation, all obligations to Toronto Standard Condominium Corporation No. 2279, all costs of insurance, realty taxes, or similar costs of ownership) incurred by the Debtors from and after Closing in respect of the Remaining Residence Assets remaining with Talon shall be to the account of the Purchaser. Subject to paragraph 7(a) above, the Receiver shall not be or deemed to be in possession or control of, be responsible for, or have any obligations or liability whatsoever to any person in respect of the Remaining Residence Assets pending transfer to the Purchaser or such transferee(s) designated by the Purchaser. For greater certainty, the Receiver's sole obligation in respect of the Remaining Residence Assets is the execution and delivery of the Transfer(s)/Deed(s) and Bill(s) of Sale as contemplated by paragraph (a) of this Order; and

- (e) Immediately after all of the Remaining Residence Assets have been transferred by the Receiver to the Purchaser or such transferee(s) as designated by the Purchaser, the Receiver will deliver to the Purchaser the certificate substantially in the form attached as Schedule "E" hereto ("Receiver's Final Residence Closing Certificate").
- 7. THIS COURT ORDERS that, without in any way limiting paragraphs 4 and 6(b) of this Order, the Purchaser shall not assume or be deemed to have assumed or be liable to perform any obligations in respect of the Excluded Assets (as defined in the Sale Agreement, which include without limitation, any Unit Purchase and Sale Agreements), no rights in respect of or pursuant to any Excluded Assets are or have been assigned to the Purchaser or such transferee(s) designated by the Purchaser, and no party to any Excluded Asset shall have any right, title or Claim, including for greater certainty a claim or right of specific performance, as against the Residence Purchased Assets, the Purchaser or such transferee(s) designated by the Purchaser.
- 8. THIS COURT ORDERS AND DIRECTS the Receiver to file with the Court a copy of the Receiver's Certificate and the Receiver's Final Residence Closing Certificate, if applicable, forthwith after delivery thereof.
- 9. THIS COURT ORDERS that the Receiver may rely on written notice from the Purchaser or its counsel regarding the fulfilment of conditions to closing under the Purchase Agreement and shall incur no liability with respect to the delivery of the Receiver's Certificate and the Receiver's Final Residence Closing Certificate, if applicable.

MISCELLANEOUS

10. THIS COURT ORDERS AND DIRECTS that the Debtors shall forthwith advise the Purchaser of the existence of all Books and Records (as defined in the Sale Agreement) in possession of the Debtors or that are reasonably within the Debtors' control. From and after Closing, at the request of the Purchaser, the Debtors shall (i) provide to the Purchaser or permit the Purchaser to make, retain and take away copies of any Books and Records, at the Purchaser's sole expense, and (ii) grant the Purchaser unfettered access to and use of accounting, computer, software, and physical facilities relating thereto to be arranged on reasonable terms at no cost to the Purchaser.

11. THIS COURT ORDERS that, notwithstanding:

- (a) the pendency of these proceedings;
- (b) any application(s) for a bankruptcy order now or hereafter issued pursuant to the Bankruptcy and Insolvency Act (Canada) in respect of a Debtor and any bankruptcy order issued pursuant to any such applications;
- (c) any application(s) for an order now or hereafter issued pursuant to the Companies' Creditors Arrangement Act in respect of a Debtor and any order issued pursuant to such application; and
- (d) any assignment in bankruptcy made in respect of a Debtor;

the vesting of the Residence Purchased Assets in the Purchaser or such transferee(s) designated by the Purchaser pursuant to this Order shall be binding on any trustee in bankruptcy, monitor or receiver that may be appointed in respect of any Debtor and shall not be void or voidable by creditors of any Debtor, nor shall it constitute nor be deemed to be a fraudulent preference, assignment, fraudulent conveyance, transfer at undervalue, or other reviewable transaction under the *Bankruptcy and Insolvency Act* (Canada) or any other applicable federal or provincial legislation, nor shall it constitute oppressive or unfairly prejudicial conduct pursuant to any applicable federal or provincial legislation.

- 12. THIS COURT ORDERS AND DECLARES that the Residence Transaction is exempt from the application of the *Bulk Sales Act* (Ontario).
- 13. THIS COURT HEREBY REQUESTS the aid and recognition of any court, tribunal, regulatory or administrative body having jurisdiction in Canada or in the United States to give effect to this Order and to assist the Receiver and its agents in carrying out the terms of this Order. All courts, tribunals, regulatory and administrative bodies are hereby respectfully requested to make such orders and to provide such assistance to the Receiver, as an officer of this

Court, as may be necessary or desirable to give effect to this Order or to assist the Receiver and
its agents in carrying out the terms of this Order.

Schedule A – Form of Receiver's Certificate

Court File No. CV-16-11573-00CL

ONTARIO

SUPERIOR COURT OF JUSTICE

COMMERCIAL LIST

BETWEEN:

JCF CAPITAL ULC

Applicant

and

TALON INTERNATIONAL INC., MIDLAND DEVELOPMENT INC., 1456253 ONTARIO INC., 2025401 ONTARIO LIMITED, BARREL TOWER HOLDINGS INC., HARVESTER DEVELOPMENTS INC., TALON INTERNATIONAL DEVELOPMENT INC., TFB INC., 2263847 ONTARIO LIMITED AND 2270039 ONTARIO LIMITED

Respondents

APPLICATION UNDER SECTION 101 OF THE COURTS OF JUSTICE ACT, R.S.O. 1990, C. C.43, AS AMENDED, AND SECTION 243 OF THE BANKRUPTCY AND INSOLVENCY ACT, R.S.C. 1985, C. B-3 AS AMENDED

RECEIVER'S CERTIFICATE

RECITALS

A. Pursuant to an Order of The Honourable Mr. Justice Hainey of the Ontario Superior Court of Justice (the "Court") dated November 1st, 2016 (as amended and restated by order of the Court dated December 20, 2016, and as may in the future supplemented, amended or restated from time to time), FTI Consulting Canada Inc. was appointed as the receiver (the "Receiver") of certain of the undertakings, properties and assets and legal and beneficial ownership interests

of Talon International Inc., Midland Development Inc., 1456253 Ontario Inc., 2025401 Ontario Limited, Barrel Tower Holdings Inc., Harvester Developments Inc. ("Harvester"), Talon International Development Inc., TFB Inc., 2263847 Ontario Limited, and 2270039 Ontario Limited (collectively, the "Debtors") comprising, acquired for, or used in relation to the condominium residence and hotel branded as the Trump International Hotel & Tower and Trump Residences located at 311 and 325 Bay Street, Toronto, Ontario

- B. Pursuant to an Order of the Court dated [DATE], the Court approved the agreement of purchase and sale made as of [DATE OF AGREEMENT] (the "Sale Agreement") between the Receiver and JCF Capital ULC (the "Purchaser") and provided for the vesting in the Purchaser, or such transferee(s) designated by the Purchaser, the right, title and interest of the Debtors and any interest held by Harvester to which the Crown may have rights, in and to the Residence Purchased Assets, which vesting is to be effective with respect to the Residence Purchased Assets (other than the Remaining Residence Assets if so elected by the Purchaser to be transferred after Closing) upon the delivery by the Receiver to the Purchaser of a certificate confirming (i) the satisfaction by the Purchaser of the Purchase Price allocated in respect of the Residence Purchased Assets (other than the Remaining Residence Assets if so elected by the Purchaser to be transferred after Closing); (ii) that the conditions to Closing as set out in section of the Sale Agreement have been satisfied or waived by the Receiver and the Purchaser; and (iii) the Residence Transaction has been completed to the satisfaction of the Receiver.
- C. Unless otherwise indicated herein, terms with initial capitals have the meanings set out in the Sale Agreement.

THE RECEIVER CERTIFIES the following:

- 1. The Purchaser has not elected to defer until after Closing the transfer of the Remaining Residence Assets.
- 2. The Purchaser has satisfied the Purchase Price allocated in respect of the Residence Purchased Assets payable on the Closing Date pursuant to the Sale Agreement;
- 3. The conditions to Closing as set out in section of the Sale Agreement have been satisfied or waived by the Receiver and the Purchaser; and

4.	The Residence Transaction has been completed to the satisfaction of the Receiver.
OR	
1.	The Purchaser has elected to defer until after Closing the transfer of the Remaining Residence Assets.
2.	The Purchaser has satisfied the Purchase Price allocated in respect of the Residence Purchased Assets (other than the Remaining Residence Assets) payable on the Closing Date pursuant to the Sale Agreement.
3.	The conditions to Closing as set out in section • of the Sale Agreement have been satisfied or waived by the Receiver and the Purchaser; and
4.	The Residence Transaction has been completed to the satisfaction of the Receiver.
This C	ertificate was delivered by the Receiver at [TIME] on [DATE].
	FTI Consulting Canada Inc., in its capacity as Receiver of certain of the undertakings, properties and assets of Talon International Inc., Midland Development Inc., 1456253 Ontario Inc., 2025401 Ontario Limited, Barrel Tower Holdings Inc., Harvester Developments Inc., TFB Inc., 2263847 Ontario Limited, Talon International Development Inc., and 2270039 Ontario Limited comprising, acquired for, or used in relation to the condominium residence and hotel branded as the Trump International Hotel & Tower and Trump Residences located at 311 and 325 Bay Street, Toronto, Ontario, and not in its personal capacity Per: Name: Name:

Schedule B – Claims to be deleted and expunged from title to Real Property

- 1. Instrument No. AT1599258, registered on October 9, 2007, is a charge/mortgage given by Talon International Inc. ("**Talon**"), as chargor, in favour of BNY Trust Company of Canada ("**BNY**"), as chargee, in the original principal amount of \$400,000,000, payable on demand;
- 2. Instrument No. AT1599259, registered on October 9, 2007, is a notice of assignment of rents general given by Talon, as assignor, in favour of BNY, as assignee;
- 3. Instrument No. AT1599260, registered on October 9, 2007, is a charge/mortgage given by Talon, as chargor, in favour of Midland Resources Holding Limited ("**Midland**"), as chargee, in the original principal amount of \$200,000,000, payable on demand;
- 4. Instrument No. AT1614823, registered on October 26, 2007, is a charge/mortgage given by Talon, as chargor, in favour of Lombard General Insurance Company of Canada ("**Lombard**"), as chargee, in the original principal amount of \$75,000,000, payable on demand;
- 5. Instrument No. AT1614824, registered on October 26, 2007, is a postponement of interest given by Midland in favour of Lombard, postponing charge/mortgage No. AT1599260 to charge/mortgage No. AT1614823;
- 6. Instrument No. AT2050987, registered on April 20, 2009, is a postponement of interest given by BNY in favour of the City of Toronto (the "City"), postponing charge/mortgage No. AT1599258 to notice No. AT2050578;
- 7. Instrument No. AT2050988, registered on April 20, 2009, is a postponement of interest given by BNY in favour of the City, postponing charge/mortgage No. AT1599259 to notice No. AT2050578;
- 8. Instrument No. AT2050989, registered on April 20, 2009, is a postponement of interest given by Midland in favour of the City, postponing charge/mortgage No. AT1599260 to notice No. AT2050578;
- 9. Instrument No. AT2050990, registered on April 20, 2009, is a postponement of interest given by Lombard in favour of the City, postponing charge/mortgage No. AT1614823 to notice No. AT2050578;
- 10. Instrument No. AT3155593, registered on October 19, 2012, is a postponement of interest given by Midland in favour of SP1 Nominee Inc., SP Nominee Inc. and Talon (collectively, "**Scotia Plaza**"), postponing charge/mortgage No. AT1599260 to notice No. AT3045037;

- 11. Instrument No. AT3155657, registered on October 19, 2012, is a postponement of interest given by Northbridge General Insurance Corporation in favour of Scotia Plaza, postponing charge/mortgage No. AT1614823 to notice No. AT3045037;
- 12. Instrument No. AT3156473, registered on October 19, 2012, is a transfer of charge given by BNY, as assignor, in favour of Computershare Trust Company of Canada ("Computershare"), as assignee, with respect to charge/mortgage No. AT1599258;
- 13. Instrument No. AT3156498, registered on October 19, 2012, is a notice of assignment of assignment of rents general given by BNY, as assignor, in favour of Computershare, as assignee;
- 14. Instrument No. AT3156688, registered on October 19, 2012, is a postponement of interest given by Computershare in favour of Scotia Plaza, postponing Instrument Nos. AT1599258, AT1599259, AT3156473, AT3156498 to notice No. AT3045037; and
- 15. Together with such further Claims as may arise and/or be registered against title to the Real Property up to and including the time of closing of the Residence Transaction or, with respect to the Remaining Residence Assets, up to and including the time of registration of the applicable Transfer/Deed (as set out in more detail by way of solicitor's statement or affidavit annexed to the Transfer/Deed of the applicable Real Property).

Schedule C – Permitted Encumbrances, Easements and Restrictive Covenants related to the Real Property

(unaffected by the Vesting Order)

- 1. Instrument No. 63BA1120, registered January 6, 1978, is a *Boundaries Act* plan.
- 2. Instrument No. AT944480, registered October 7, 2005, is a notice of Section 37 agreement with the City of Toronto (the "City").
- 3. Instrument No. AT1670733, registered December 21, 2007, is a notice of site plan agreement with the City.
- 4. Instrument No. AT2050578, registered April 20, 2009 is a notice of encroachment agreement with the City.
- 5. Instrument No. AT2604403, registered January 21, 2011, is a transfer of easement in favour of Rogers Communications Inc.
- 6. Instrument No. AT3045037, registered June 14, 2012, is a notice of easement agreement between SP1 Nominee Inc., SP Nominee Inc. and Talon International Inc. ("**Talon**").
- 7. Instrument No. AT3195529, registered December 12, 2012, is a notice of reciprocal agreement between Talon, Trump Toronto Hotel Management Inc. and Toronto Standard Condominium Corporation No. 2267.
- 8. Instrument No. TCP2279, registered December 13, 2012, is Toronto standard condominium plan No. 2279.
- 9. Instrument No. AT3197446, registered December 13, 2012, is the residential condominium declaration.
- 10. Instrument No. AT3232772, registered February 6, 2013, is the residential condominium by-law No. 1.
- 11. Instrument No. AT3232781, registered February 6, 2013, is the residential condominium by-law No. 2.
- 12. Instrument No. AT3232787, registered February 6, 2013, is a notice of agreement between Talon and Toronto Standard Condominium Corporation No. 2279.
- 13. Instrument No. AT3478736, registered December 13, 2013, is a Land Registrar's order to amend the ownership field on PIN 76279-0246 (LT).

Schedule D – List of Residence Units

RESIDENCE REAL PROPERTY

PART A - LOCKER UNITS

76279-0002 (LT)

UNIT 1, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0003 (LT)

UNIT 2, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0004 (LT)

UNIT 3, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0005 (LT)

UNIT 4, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0009 (LT)

UNIT 8, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0011 (LT)

UNIT 10, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0014 (LT)

UNIT 13, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0015 (LT)

UNIT 14, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0016 (LT)

UNIT 15, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0017 (LT)

UNIT 16, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0018 (LT)

UNIT 17, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0023 (LT)

UNIT 22, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0024 (LT)

UNIT 23, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0025 (LT)

UNIT 24, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0028 (LT)

UNIT 27, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0029 (LT)

UNIT 28, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0032 (LT)

UNIT 31, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0033 (LT)

UNIT 32, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0034 (LT)

UNIT 33, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0035 (LT)

UNIT 34, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0036 (LT)

UNIT 35, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0037 (LT)

UNIT 36, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0039 (LT)

UNIT 38, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0042 (LT)

UNIT 41, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0043 (LT)

UNIT 42, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0044 (LT)

UNIT 43, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0045 (LT)

UNIT 44, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0046 (LT)

UNIT 45, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0047 (LT)

UNIT 46, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0048 (LT)

UNIT 47, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0049 (LT)

UNIT 48 LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0050 (LT)

UNIT 49, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0052 (LT)

UNIT 51, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0053 (LT)

UNIT 52, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0055 (LT)

UNIT 54, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0056 (LT)

UNIT 55, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0057 (LT)

UNIT 56, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0059 (LT)

UNIT 58, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0062 (LT)

UNIT 61, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0063 (LT)

UNIT 62, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0065 (LT)

UNIT 64, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0067 (LT)

UNIT 66, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0070 (LT)

UNIT 69, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0072 (LT)

UNIT 71, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0074 (LT)

UNIT 73, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0078 (LT)

UNIT 77, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0079 (LT)

UNIT 78, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0080 (LT)

UNIT 79, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0081 (LT)

UNIT 80, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0082 (LT)

UNIT 81, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0084 (LT)

UNIT 83, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0085 (LT)

UNIT 84, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0086 (LT)

UNIT 85, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0087 (LT)

UNIT 86, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0088 (LT)

UNIT 87, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0089 (LT)

UNIT 88, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0091 (LT)

UNIT 90, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0092 (LT)

UNIT 91, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0095 (LT)

UNIT 94, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0096 (LT)

UNIT 95, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0097 (LT)

UNIT 96, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0099 (LT)

UNIT 98, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0100 (LT)

UNIT 99, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0101 (LT)

UNIT 100, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0103 (LT)

UNIT 102, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0105 (LT)

UNIT 104, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0107 (LT)

UNIT 106, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0110 (LT)

UNIT 109 LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0111 (LT)

UNIT 110, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0112 (LT)

UNIT 111, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0114 (LT)

UNIT 113, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0117 (LT)

UNIT 116, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0118 (LT)

UNIT 117, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0119 (LT)

UNIT 118, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0120 (LT)

UNIT 119, LEVEL 4, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

PART B – RESIDENTIAL UNITS

76279-0121 (LT)

UNIT 1, LEVEL 5, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0122 (LT)

UNIT 2, LEVEL 5, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0123 (LT)

UNIT 3, LEVEL 5, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0125 (LT)

UNIT 5, LEVEL 5, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0126 (LT)

UNIT 6, LEVEL 5, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0127 (LT)

UNIT 1, LEVEL 6, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0128 (LT)

UNIT 2, LEVEL 6, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0129 (LT)

UNIT 3, LEVEL 6, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0130 (LT)

UNIT 4, LEVEL 6, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0131 (LT)

UNIT 5, LEVEL 6, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0133 (LT)

UNIT 1, LEVEL 7, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0134 (LT)

UNIT 2, LEVEL 7, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0135 (LT)

UNIT 3, LEVEL 7, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0136 (LT)

UNIT 4, LEVEL 7, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0137 (LT)

UNIT 5, LEVEL 7, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0138 (LT)

UNIT 6, LEVEL 7, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0139 (LT)

UNIT 1, LEVEL 8, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0140 (LT)

UNIT 2, LEVEL 8, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0141 (LT)

UNIT 3, LEVEL 8, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0142 (LT)

UNIT 4, LEVEL 8, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0143 (LT)

UNIT 5, LEVEL 8, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0144 (LT)

UNIT 6, LEVEL 8, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0146 (LT)

UNIT 2, LEVEL 9, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0147 (LT)

UNIT 3, LEVEL 9, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0148 (LT)

UNIT 4, LEVEL 9, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0149 (LT)

UNIT 5, LEVEL 9, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0150 (LT)

UNIT 6, LEVEL 9, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0151 (LT)

UNIT 1, LEVEL 10, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0152 (LT)

UNIT 2, LEVEL 10, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0153 (LT)

UNIT 3, LEVEL 10, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0155 (LT)

UNIT 5, LEVEL 10, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0156 (LT)

UNIT 6, LEVEL 10, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0157 (LT)

UNIT 1, LEVEL 11, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0158 (LT)

UNIT 2, LEVEL 11, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0159 (LT)

UNIT 3, LEVEL 11, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0160 (LT)

UNIT 4, LEVEL 11, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0161 (LT)

UNIT 5, LEVEL 11, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0162 (LT)

UNIT 6, LEVEL 11, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0163 (LT)

UNIT 1, LEVEL 12, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0164 (LT)

UNIT 2, LEVEL 12, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0165 (LT)

UNIT 3, LEVEL 12, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0166 (LT)

UNIT 4, LEVEL 12, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0167 (LT)

UNIT 5, LEVEL 12, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0168 (LT)

UNIT 6, LEVEL 12, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0181 (LT)

UNIT 1, LEVEL 15, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0183 (LT)

UNIT 3, LEVEL 15, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0190 (LT)

UNIT 4, LEVEL 16, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0192 (LT)

UNIT 6, LEVEL 16, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0194 (LT)

UNIT 2, LEVEL 17, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0195 (LT)

UNIT 3, LEVEL 17, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0198 (LT)

UNIT 6, LEVEL 17, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0200 (LT)

UNIT 2, LEVEL 18, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0202 (LT)

UNIT 4, LEVEL 18, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0203 (LT)

UNIT 5, LEVEL 18, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0205 (LT)

UNIT 1, LEVEL 19, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0206 (LT)

UNIT 2, LEVEL 19, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0208 (LT)

UNIT 4, LEVEL 19, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0209 (LT)

UNIT 5, LEVEL 19, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0212 (LT)

UNIT 2, LEVEL 20, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0218 (LT)

UNIT 4, LEVEL 21, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0219 (LT)

UNIT 1, LEVEL 22, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0221 (LT)

UNIT 3, LEVEL 22, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0223 (LT)

UNIT 1, LEVEL 23, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0225 (LT)

UNIT 3, LEVEL 23, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0226 (LT)

UNIT 4, LEVEL 23, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0227 (LT)

UNIT 1, LEVEL 24, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0228 (LT)

UNIT 2, LEVEL 24, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0229 (LT)

UNIT 3, LEVEL 24, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0231 (LT)

UNIT 1, LEVEL 25, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0233 (LT)

UNIT 3, LEVEL 25, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0235 (LT)

UNIT 1, LEVEL 26, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0236 (LT)

UNIT 2 LEVEL 26, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0237 (LT)

UNIT 1, LEVEL 27, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0238 (LT)

UNIT 2, LEVEL 27, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

PART C - COMMUNICATIONS CONTROL UNITS

76279-0239 (LT)

UNIT 1, LEVEL 28, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0242 (LT)

UNIT 1, LEVEL 30, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0243 (LT)

UNIT 1, LEVEL 31, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

76279-0244 (LT)

UNIT 2, LEVEL 31, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

PART D – SHUTTLE ELEVATOR UNIT

76279-0246 (LT)

UNIT 2, LEVEL A, TORONTO STANDARD CONDOMINIUM PLAN NO. 2279 AND ITS APPURTENANT INTEREST; SUBJECT TO AND TOGETHER WITH EASEMENTS AS SET OUT IN SCHEDULE A AS IN AT3197446; CITY OF TORONTO

Schedule E – Form of Receiver's Final Residence Closing Certificate

Court File No. CV-16-11573-00CL

ONTARIO SUPERIOR COURT OF JUSTICE COMMERCIAL LIST

BETWEEN:

JCF CAPITAL ULC

Applicant

and

TALON INTERNATIONAL INC., MIDLAND DEVELOPMENT INC., 1456253
ONTARIO INC., 2025401 ONTARIO LIMITED, BARREL TOWER HOLDINGS
INC., HARVESTER DEVELOPMENTS INC., TALON INTERNATIONAL
DEVELOPMENT INC., TFB INC., 2263847 ONTARIO LIMITED AND 2270039
ONTARIO LIMITED

Respondents

APPLICATION UNDER SECTION 101 OF THE COURTS OF JUSTICE ACT, R.S.O. 1990, C. C.43, AS AMENDED, AND SECTION 243 OF THE BANKRUPTCY AND INSOLVENCY ACT, R.S.C. 1985, C. B-3 AS AMENDED

RECEIVER'S FINAL RESIDENCE CLOSING CERTIFICATE

RECITALS

A. Pursuant to an Order of The Honourable Mr. Justice Hainey of the Ontario Superior Court of Justice (the "Court") dated November 1, 2016 (as amended and restated by order of the Court dated December 20, 2016, and as may in the future supplemented, amended or restated from time to time), FTI Consulting Canada Inc. was appointed as the receiver (the "Receiver") of certain of the undertakings, properties and assets and legal and beneficial ownership interests of Talon International Inc., Midland Development Inc., 1456253 Ontario Inc., 2025401 Ontario Limited, Barrel Tower Holdings Inc., Harvester Developments Inc., TFB Inc., 2263847 Ontario Limited, Talon International Development Inc., and 2270039 Ontario Limited (collectively, the "Debtors") comprising, acquired for, or used in relation to the condominium residence and hotel branded as the Trump International Hotel & Tower and Trump Residences located at 311 and 325 Bay Street, Toronto, Ontario

- B. Pursuant to an Order of the Court dated [DATE], the Court approved the agreement of purchase and sale made as of [DATE OF AGREEMENT] (the "Sale Agreement") between the Receiver and JCF Capital ULC (the "Purchaser") and provided that, if the Purchaser elected to defer the transfer of the Remaining Residence Assets to such date after the Closing, the Receiver would deliver a certificate confirming (i) the satisfaction by the Purchaser of the Purchase Price allocated in respect of the Remaining Residence Assets on the applicable Remaining Residence Closing Date, and (ii) all of the Remaining Residence Assets have been transferred by the Receiver to the Purchaser or such transferee(s) as designated by the Purchaser.
- C. Unless otherwise indicated herein, terms with initial capitals have the meanings set out in the Sale Agreement.

THE RECEIVER CERTIFIES the following:

- 1. The Purchaser has satisfied the Purchase Price for the Remaining Residence Assets payable on the applicable Remaining Residence Closing Date pursuant to the Sale Agreement.
- 2. All of the Remaining Residence Assets have been transferred by the Receiver to the Purchaser or such transferee(s) as designated by the Purchaser;

	41 D ' 4		
This Certificate was delivered by	Vithe Receiver at	[TIME] on	[DATE].
This Certificate was delivered t	y the receiver at		$ D_{\Omega} $

FTI Consulting Canada Inc., in its capacity as Receiver of certain of the undertakings, properties and assets of Talon International Inc., Midland Development Inc., 1456253 Ontario Inc., 2025401 Ontario Limited, Barrel Tower Holdings Inc., Harvester Developments Inc., TFB Inc., 2263847 Ontario Limited, Talon International Development Inc., and 2270039 Ontario Limited comprising, acquired for, or used in relation to the condominium residence and hotel branded as the Trump International Hotel & Tower and Trump Residences located at 311 and 325 Bay Street, Toronto, Ontario, and not in its personal capacity

Name:
Title:

SCHEDULE L ASSUMED LIABILITIES

The Assumed Liabilities shall include:

- (a) **Obligations under Assigned Contracts** all of the Debtors' liabilities and obligations arising on or after the Closing Date under the Assigned Contracts, and all payments or obligations required to be paid, performed or discharged in connection with the assignment of such Assigned Contracts;
- (b) **Obligations after Closing** all liabilities and obligations arising on or after the Closing Date but only to the extent that they relate to or arise out of the operation of the Business or the Purchaser's ownership of the Purchased Assets, in each case, on or after the Closing Date.
- (c) **Priority Claims** all obligations, if any, of the Debtors in respect of Priority Claims; provided, however, that solely with respect to obligations which only have priority with respect to the Purchased Accounts Receivable and Surplus Cash such assumption shall be limited to the extent of the value of such Purchased Accounts Receivable and Surplus Cash; and
- (d) **Specified Accrued Obligations** all obligations of the Debtors in respect of the Specified Accrued Obligations, subject to 2.7(b).

SCHEDULE M

GST/HST NUMBERS OF DEBTORS

Debtor	GST/HST Numbers
2263847 Ontario Limited	83819 4603 RT0001
Talon International Development Inc.	89846 8509 RT0001
Talon International Inc.	86374 2029 RT0001
TFB Inc.	80216 6058 RT0001
2270039 Ontario Limited	83149 3408 RT0001

Appendix B

The Sale Procedure



Sale Procedure

Pursuant to an Order (as may be amended from time to time, the "Receivership Order") of the Honourable Mr. Justice Hainey of the Ontario Superior Court of Justice (Commercial List) (the "Court") dated November 1, 2016, (the "Date of Receivership"), FTI Consulting Canada Inc. ("FTI") was appointed as receiver (in such capacity, the "Receiver") over certain of the assets, undertakings, properties and legal and beneficial ownership interests of Talon International Inc. ("Talon"), Midland Development Inc., 1456253 Ontario Inc., 2025401 Ontario Limited, Barrel Tower Holdings Inc., Harvester Developments Inc. ("Harvester"), Talon International Development Inc., TFB Inc. ("TFB"), 2263847 Ontario Limited and 2270039 Ontario Limited (collectively, the "Debtors") comprising, acquired for, or used in relation to the condominium residence and hotel branded as the Trump International Hotel & Tower and Trump Residences located at 311 and 325 Bay Street, Toronto, Ontario, including those assets, undertakings, and properties described in Schedule "A" to the Receivership Order, and any interest held by Harvester to which the Crown may have rights, but excluding Claims to Deposit Monies Held in Trust and Litigation Matters with Respect to Units (the "Property").

On January •, 2017, the Court made an order (the "Sale Procedure Order") among other things, approving (a) the marketing and listing agreement between the Receiver and CBRE Limited, dated as of November 1, 2016, (b) the Receiver's entry into a certain agreement of purchase and sale for the Property between the Receiver and JCF Capital ULC (as party to the agreement, the "Stalking Horse Bidder") dated December 21, 2016 (the "Stalking Horse Agreement") so as to set a minimum floor price in respect of the Receiver's sales process; and (c) this Sale Procedure for the solicitation of offers or proposals (each a "Bid") for the acquisition of the Property, or some portion thereof.

Accordingly, the following Sale Procedure shall govern the proposed sale of all or substantially all of the Property pursuant to one or more Bids. This Sale Procedure shall govern the sales process relating to the solicitation by the Receiver of one or more Bids for the Property that, alone or in combination, are superior to that contemplated by the Stalking Horse Agreement.

All denominations are in Canadian Dollars.

1. Definitions

Capitalized terms used in this Sale Procedure shall have the definitions given to them in the preamble hereto and as follows:

"Acknowledgement of Sale Procedure" means an acknowledgement of the Sale Procedure in the form attached as Schedule A hereto;

"Acquisition Entity" means an entity specially formed for the purpose of effectuating the contemplated transaction;

"Back-up Bid" means the next highest and/or best Qualified Phase II Bid after the Successful Bid, as assessed by the Receiver, taking into account financial and contractual terms and the factors relevant to the Sale Procedure, including those factors affecting the speed and certainty of consummating the proposed sale, provided that one or more Portion Bids can form part of the Back-up Bid so long as such Portion Bids, if more than one, do not overlap in respect of the Property sought to be purchased;

"Back-up Bidder" means the bidder submitting the Back-up Bid;

"Bidder" means a Qualified Phase I Bidder or a Qualified Phase II Bidder;

"Cash and Accounts Receivable" means (i) all accounts receivable owing to any Debtor that is not a Residential Account Receivable and (ii) all cash in any account of any Debtor plus deposits in transit and incoming wires, less outstanding cheques and outgoing wires, and excluding, for greater certainty, Claims to Deposit Monies Held in Trust.

"CBRE" means CBRE Limited in its capacity as marketing and listing agent to the Receiver pursuant to an engagement agreement dated as of November 1, 2016;

"Claims to Deposit Monies Held in Trust" means all of any Debtor's right, title and interest in and to any funds currently held in trust or otherwise by Harris Sheaffer LLP, or any other party relating in whole or in part to agreements for the purchase and sale of Units and that are subject to Litigation Matters with Respect to Units;

"Confidential Information Memorandum" means a confidential information memorandum prepared by CBRE providing certain confidential information in respect of or related to the Property;

"Confidentiality Agreement" means an executed confidentiality agreement in form and substance acceptable to the Receiver and its counsel;

"Encumbrances" means, collectively, all pledges, liens, security interests, encumbrances, claims, charges, options, and interests thereon and there against, other than any permitted encumbrances under the Stalking Horse Agreement or another Successful Bidder's purchase agreement;

"Good Faith Deposit" means a cash deposit equal to five (5) percent of the total purchase price contemplated under the applicable Modified APA;

"Hotel Lot" means all of the Property related to the hotel operations currently branded as the Trump International Hotel & Tower, including without limitation all hotel Units owned by Talon, all parking Units owned by Talon and all commercial, retail and amenity spaces, all parking units owned by TFB and the Cash and Accounts Receivable;

"Interested Party" means a party participating in this Sale Procedure;

"Litigation Matters with Respect to Units" means all of any Debtor's right, title or interest in any claims related to deposit monies, damages or proprietary interests, whether inchoate or formalized in an action, whether as plaintiff or defendant and whether known or unknown to all parties, in each case arising in whole or in part from agreements for the purchase and sale of Units;

"Modified APA" means an executed mark-up of the Stalking Horse Agreement reflecting the applicable Qualified Phase I Bidder's proposed changes to the Stalking Horse Agreement;

"Notice Parties" means the Receiver and Cassels Brock & Blackwell LLP;

"Participant Requirements" means, collectively, the requirements set out in Section 4(a) through 4(iv) hereof;

"**Phase I Bid**" means an initial Bid submitted by an Interested Party pursuant to Section 4 hereof;

"Phase I Bid Deadline" means 10:00 a.m. (Eastern time) on February 15, 2017;

"Phase I Bidder" means a bidder submitting a Phase I Bid;

"Phase I Participant Requirements" has the meaning given to it in Section 4 hereof;

"**Phase II Bid**" means a Bid submitted by a Qualified Phase I Bidder pursuant to Section 9 hereof;

"Phase II Bid Deadline" means 10:00 a.m. (Eastern time) on March 8, 2017;

"Portion Bid" means a Bid in respect of either the Hotel Lot or the Residential Lot;

"Portion Bidder" means a bidder submitting a Portion Bid;

"Principals" means, collectively, the equity holder(s) of an Acquisition Entity and any guarantor of any Bid made by such Acquisition Entity;

"Qualified Phase I Bidder" means (i) a Phase I Bidder that delivers the documents described in paragraphs (a) through (d) in Section 4, and that the Receiver, in consultation with the Senior Lender, determines is reasonably likely to submit a binding bona fide offer that would have an aggregate purchase price for the Property that exceeds the Stalking Horse Purchase Price and would be able to consummate a transaction if selected as a Successful Bidder or (ii) a Phase I Bidder that is a Portion Bidder and that delivers the

documents described in paragraphs (a) through (d) in Section 4, and that the Receiver, in consultation with the Senior Lender, determines is reasonably likely to submit a binding bona fide offer that would have an aggregate purchase price for the Property that, on its own or in combination with other offers, exceeds the Stalking Horse Purchase Price and would be able to consummate a transaction if selected as a Successful Bidder.

"Qualified Phase II Bid" means a Phase II Bid that satisfies the conditions set out in Section 8 hereof. A Portion Bid may be a Qualified Phase II Bid;

"Qualified Phase II Bidder" means a bidder submitting a Qualified Phase II Bid;

"Representative Counsel Order" means the Order of the Court granted November 9, 2016, *inter alia* appointing Chaitons LLP as Representative Counsel;

"Residential Account Receivable" means an account receivable owing to any Debtor solely attributable to a Residential Unit or a group of Residential Units;

"Residential Lot" means all Property related to the condominium residence currently branded as the Trump Residences, including without limitation all condominium residence Units and residential locker Units owned by Talon;

"Residential Unit" means a residential condominium Unit;

"Sale Hearing" means a hearing to approve the sale of Property to the Successful Bidder;

"Senior Lender" means JCF Capital ULC in its capacity as a Senior Lender of the Debtors;

"Stalking Horse Purchase Price" means \$298,000,000;

"Successful Bid" means the highest and best Qualified Phase II Bid as determined by the Receiver, taking into account financial and contractual terms and the factors relevant to the Sale Procedure, including those factors affecting the speed and certainty of consummating the proposed sale, provided that one or more Portion Bids can form part of the Successful Bid so long as such Portion Bids, if more than one, do not overlap in respect of the Property sought to be purchased;

"Successful Bidder" means the Bidder submitting the Successful Bid;

"**Units**" means collectively the hotel, residential, amenity, parking or commercial condominium units of the Trump International Hotel & Tower and Trump Residences, whether owned by any Debtor or otherwise, and "**Unit**" means any one of them.

2. Assets for Sale

The Receiver is soliciting superior offers for all or a portion of the Property.

For the purposes of this Sale Procedure, Bids may be submitted only for the Hotel Lot, the Residential Lot or both, provided that a Bidder may exclude from its Bid any of the Property.

3. Sale Procedure Structure and Bidding Deadlines

The Sale Procedure shall consist of two phases. In the first phase, Interested Parties that meet the preliminary participant requirements set out herein, including having executed a Confidentiality Agreement, shall be provided the Confidential Information Memorandum in order to prepare and submit their Phase I Bid by the Phase I Bid Deadline. Phase I Bidders that are determined by the Receiver to be Qualified Phase I Bidders shall be invited to participate in the second phase wherein they will be given access to additional confidential information in order to complete diligence prior to submitting a Phase II Bid.

The Receiver has engaged CBRE as marketing and listing agent to assist the Receiver with the implementation of the Sale Procedure. Interested Parties wishing to obtain information about the Sale Procedure, a copy of the Confidentiality Agreement and information in connection with their due diligence, should contact the following representatives of CBRE: bill.stone@cbre.com and deborah.borotsik@cbre.com.

All Phase I Bids must be submitted to the Notice Parties by email in accordance with the terms of this Sale Procedure so that they are actually received by each of the Notice Parties no later than the Phase I Bid Deadline. All Phase II Bids must be submitted to the Notice Parties by email in accordance with the terms of this Sale Procedure so that they are actually received no later than the Phase II Bid Deadline. In addition, written copies of the Bids shall be delivered by the applicable deadline to the Notice Parties at the following addresses: (a) the Receiver, TD Waterhouse Tower, 79 Wellington Street, Suite 2100, Toronto, Ontario M5K 1G8 Attn.: Nigel Meakin, nigel.meakin@fticonsulting.com; and (b) counsel to the Receiver, Cassels Brock & Blackwell LLP, 2100 Scotia Plaza, 40 King Street West, Toronto, Ontario M5H 3C2, Attn: Jane Dietrich, jdietrich@casselsbrock.com. A Bid received after the Phase I Bid Deadline shall not constitute a Phase I Bid and a Phase II Bid received after the Phase II Bid Deadline shall be disqualified. A Bid shall be delivered to all Notice Parties at the same time.

4. Participant Requirements

Phase I Participant Requirements.

To participate in Phase I of the Sale Procedure and to otherwise be considered for any purpose hereunder, each Interested Party must provide the Receiver with each of the following prior to being provided with the Confidential Information Memorandum: (i) an executed Confidentiality Agreement; and (ii) an executed Acknowledgement of Sale Procedure (collectively, the "Phase I Participant Requirements").

Phase II Participant Requirements.

Only Qualified Phase I Bidders shall be allowed to participate in Phase II of the Sale Procedure. In order for the Receiver to determine whether an Interested Party is a Qualified Phase I Bidder, the Interested Party must provide, in form and substance satisfactory to the Receiver, in consultation with the Senior Lender, each of the following on or before the Phase I Bid Deadline:

- (a) <u>Identification of Phase I Bidder</u>. Identification of the Phase I Bidder and any Principals, and the representatives thereof who are authorized to appear and act on their behalf for all purposes regarding the contemplated transaction;
- (b) <u>Accredited Investor.</u> Confirmation that the Phase I Bidder is an accredited investor for the purposes of the *Securities Act (Ontario)*;
- (c) <u>Non-Binding Expression of Interest</u>. An executed non-binding indication of interest satisfactory to the Receiver that must reasonably identify the contemplated transaction, including whether one or both of the Hotel Lot and Residential Lot (or such portions thereof) are proposed to be acquired, the proposed purchase price, and any contingencies, and conditions precedent to closing;
- (d) <u>Corporate Authority</u>. Written evidence of the Phase I Bidder's chief executive officer or other appropriate senior executive's approval of the Phase I Bid; provided, however, that, if the Phase I Bidder is an Acquisition Entity, then the Phase I Bidder must furnish written evidence reasonably acceptable to the Receiver of the approval of the Phase I Bid by the Acquisition Entity's Principals; and
- (e) <u>Proof of Financial Ability to Perform</u>. Written evidence upon which the Receiver may reasonably conclude that the Phase I Bidder has the necessary financial ability to close the contemplated transaction and provide adequate assurance of future performance of all obligations to be assumed in such contemplated transaction. Such information should include, among other things, the following:
 - (i) the Phase I Bidder's or, in the case of an Acquisition Entity, the Principals', current financial statements (audited if they exist);
 - (ii) contact names and numbers for verification of financing sources;
 - (iii) evidence of the Phase I Bidder's or Principals' internal resources and proof of any debt or equity funding commitments that are needed to close the contemplated transaction; and
 - (iv) any such other form of financial disclosure or credit-quality support information or enhancement reasonably acceptable to the Receiver demonstrating that such Phase I Bidder has the ability to close the contemplated transaction;

provided, however, that the Receiver shall determine, in its reasonable discretion, in consultation with the Senior Lender, whether the written

evidence of such financial wherewithal is reasonably acceptable, and shall not unreasonably withhold acceptance of a Phase I Bidder's financial qualifications.

5. Designation as Qualified Bidder

Following the Phase I Bid Deadline, the Receiver, in consultation with the Senior Lender, shall determine which Phase I Bidders are Qualified Phase I Bidders. The Receiver shall notify each Phase I Bidder of its determination as to whether the Phase I Bidder is a Qualified Phase I Bidder as soon as practicable after the Phase I Bid Deadline.

Following the Phase II Bid Deadline, the Receiver, in consultation with the Senior Lender, shall determine which Phase II Bidders are Qualified Phase II Bidders. The Receiver shall notify each Phase II Bidder of its determination as to whether the Phase II Bidder is a Qualified Phase II Bidder as soon as practicable after the Phase II Bid Deadline.

For greater certainty, the Stalking Horse Bidder is and is deemed to be a Qualified Phase I Bidder and a Qualified Phase II Bidder for all purposes of this Sale Procedure.

6. Access to Due Diligence Materials

Only Interested Parties that satisfy the Phase I Participant Requirements will be eligible to receive the Confidential Information Memorandum. If the Receiver determines that a Phase I Bidder does not constitute a Qualified Phase I Bidder, then such Phase I Bidder shall not be eligible to receive additional due-diligence access or additional non-public information. Qualified Phase I Bidders will be given access to a data room maintained by CBRE following the Phase I Bid Deadline.

CBRE will be responsible for the coordination of all reasonable requests for additional information and due-diligence access from Qualified Phase I Bidders. Neither the Receiver nor CBRE shall be obligated to furnish any due diligence information after the Phase II Bid Deadline. Neither the Receiver nor CBRE is responsible for, and will bear no liability with respect to, any information obtained by any party in connection with the sale of the Property.

7. Information From Interested Parties

Each Interested Party shall comply with all reasonable requests for additional information by the Receiver regarding such Interested Party and its contemplated transaction. Failure by an Interested Party to comply with requests for additional information will be a basis for the Receiver to determine that the Interested Party is not a Qualified Phase I Bidder or a Qualified Phase II Bidder, as applicable.

8. Phase II Bid Requirements

Only Qualified Phase I Bidders shall be entitled to submit a Phase II Bid. In order to be considered a Qualified Phase II Bid, as determined by the Receiver, in consultation with the Senior Lender, a Phase II Bid must satisfy each of the following conditions:

- (a) Written Submission of Modified APA and Commitment to Close. The Phase II Bid must be submitted by the Phase II Bid Deadline in the form of a Modified APA (together with a blackline of the Modified APA against the Stalking Horse Agreement), and a written and binding commitment to close on the terms and conditions set forth therein.
- (b) <u>Irrevocable</u>. A Phase II Bid must be irrevocable until [DATE], 2017;
- (c) <u>Contingencies.</u> A Phase II Bid may not be conditional on obtaining financing or any internal approval or on the outcome or review of due diligence. Any other contingencies associated with a Phase II Bid may not, in aggregate, be more burdensome than those set forth in the Stalking Horse Agreement;
- (d) <u>Financing Sources</u>. A Phase II Bid must be accompanied by written evidence of a commitment for financing or other evidence of the ability to consummate the transaction satisfactory to the Receiver and appropriate contact information for such financing sources must be provided;
- (e) <u>No Fees payable to Qualified Phase II Bidder</u>. A Phase II Bid may not request or entitle the Qualified Phase II Bidder to any break-up fee, expense reimbursement or similar type of payment;
- (f) <u>Good-Faith Deposit</u>. Each Phase II Bid must be accompanied by a Good Faith Deposit that shall be paid to the Receiver by wire transfer or banker's draft, to be held by the Receiver in trust in accordance with this Sale Procedure; and
- (g) <u>Stalking Horse Purchase Price</u>. The aggregate consideration in a Phase II Bid must, on its own or, in the case of Portion Bids, in combination with any other Portion Bid, have a purchase price that exceeds the Stalking Horse Purchase Price.

The Receiver shall be entitled to seek additional information and clarifications from Phase II Bidders in respect of their Phase II Bids at any time.

9. No Further Bid by the Stalking Horse Bidder or the Senior Lender

No Bid, other than the Stalking Horse Agreement, shall be made by the Stalking Horse Bidder, the Senior Lender or a person related thereto.

10. Determination of Successful Bid

If no Qualified Phase II Bid other than the Stalking Horse Bid is received by the Phase II Bid Deadline, then the Sale Procedure shall be terminated and the Stalking Horse Bidder shall be declared the Successful Bidder. If the Stalking Horse Bidder is declared the Successful Bidder, the Receiver shall as soon as reasonably practicable seek approval of, and authority to consummate, the Stalking Horse Agreement and the transactions provided for

therein at the Sale Hearing and the Receiver shall post notice of such facts on its website established in connection with the Receivership Proceedings.

If only one Qualified Phase II Bid other than the Stalking Horse Bid is received, the Qualified Phase II Bid that is not the Stalking Horse Bid shall be declared the Successful Bid and the Stalking Horse Bid shall be declared the Back-up Bid. In such circumstances, the Sale Procedure shall be terminated and the Receiver shall as soon as reasonably practicable seek approval of, and authority to consummate, the Successful Bid and the transactions provided for therein at the Sale Hearing and the Receiver shall post notice of such facts on its website established in connection with the Receivership Proceedings.

If more than one Qualified Phase II Bid other than the Stalking Horse Bid is received by the Phase II Bid Deadline, the Receiver shall have the option to:

- (a) Conduct an auction amongst the Qualified Phase II Bidders, on terms to be determined by the Receiver, to determine the Successful Bid and the Back-up Bid;
- (b) Negotiate with the Qualified Phase II Bidders and determine the Successful Bid and the Back-up Bid; or
- (c) Determine which of the Qualified Phase II Bids shall be the Successful Bid and which of the Qualified Phase II Bids shall be the Back-up Bid.

11. Acceptance of Successful Bid

The Receiver shall complete the sale transaction or transactions with the Successful Bidder following approval of the Successful Bid by the Court. The Receiver will be deemed to have accepted a Successful Bid only when the Successful Bid has been approved by the Court. The Receiver will be deemed to have accepted a Back-up Bid only when it has been approved by the Court and has been deemed to be a Successful Bid.

12. "As Is, Where Is"

The sale of any of the Property pursuant to this Sale Procedure shall be on an "as is, where is" basis and without representations or warranties of any kind, nature, or description by the Receiver, CBRE or their respective directors, officers, employees or agents except to the extent set forth in the Successful Bid. The Stalking Horse Bidder and each Bidder shall be deemed to acknowledge and represent that it has had an opportunity to conduct any and all due diligence regarding the Property prior to making its Bid, that it has relied solely on its own independent review, investigation, and/or inspection of any documents and/or the Property in making its Bid, and that it did not rely on any written or oral statements, representations, promises, warranties, conditions or guaranties whatsoever, whether express, implied, by operation of law or otherwise, regarding the Property, or the completeness of any information provided in connection therewith, except as expressly stated in this Sale Procedure or (a) as to the Stalking Horse Bidder, the terms of the sale of the Property shall be set forth in the Stalking Horse Agreement, or (b) as to another

Successful Bidder, the terms of the sale of the Property shall be set forth in the applicable purchase agreement.

13. Free Of Any And All Encumbrances

Except as otherwise provided in the Successful Bid, all of the Property subject thereto shall be sold free and clear of all Encumbrances, in accordance with a vesting order of the Court, with such Encumbrances to attach to the net proceeds of the sale of the Property.

14. Sale Hearing

A Sale Hearing shall be conducted by the Court as soon as practicable after the determination by the Receiver of the Successful Bidder. If the Successful Bid is approved by the Court and the Successful Bidder fails to consummate the transaction in accordance with the terms and conditions of the Successful Bid, the Receiver shall, provided it is so authorized by the Court, be entitled, but not required, to deem the Back-up Bid the Successful Bid and the Receiver shall be authorized, but not required, to consummate the transaction with the Back-up Bidder and upon so doing the Back-up Bidder shall be deemed to be the Successful Bidder, subject to approval by the Court, which approval may be sought by the Receiver on a conditional basis at the Sale Hearing, at the Receiver's discretion.

15. Return of Good Faith Deposit

Good Faith Deposits of all Qualified Phase II Bidders shall be held in an account of the Receiver. Good Faith Deposits of all Qualified Phase II Bidders, other than the Successful Bidder and the Back-Up Bidder, shall be returned to such Qualified Phase II Bidders within three (3) business days of the selection of the Successful Bidder and Back-Up Bidder. Good Faith Deposits of the Successful Bidder shall be applied to the purchase price The Good Faith Deposit of the Back-Up Bidder shall be of such transaction at closing. returned to the Back-Up Bidder within three (3) business days of the closing of the transactions contemplated by the Successful Bid. If a Successful Bidder fails to consummate an approved sale because of a breach or failure to perform on the part of such Successful Bidder, the Receiver shall be entitled to retain the Good Faith Deposit of the Successful Bidder as part of their damages resulting from the breach or failure to perform by the Successful Bidder. If the Successful Bidder fails to consummate an approved sale for any reason, and a transaction is completed with the Back-Up Bidder, the Good Faith Deposit of the Back-Up Bidder shall be applied to the purchase price of the transactions contemplated by the purchase agreement of the Back-Up Bidder at closing.

16. Modifications and Reservations

This Sale Procedure may be modified or amended by the Receiver, after consultation with the Senior Lender, provided that if such modification or amendment materially deviates from this Sale Procedure, such modification or amendment may only be made with the written consent of the Senior Lender, or by order of the Court.

The Receiver may, after consultation with the Senior Lender, reject at any time before entry of an order of the Court approving a Successful Bid, any Bid (except the Stalking Horse Agreement, other than in accordance with its terms) that is (a) inadequate or insufficient, (b) not in conformity with the requirements of this Sale Procedure, or the terms and conditions of sale, or (c) contrary to the best interests of the receivership estates.

Acknowledgement of Sale Procedure

The undersigned hereby acknowledges receipt of the Sale Procedure approved by the Order of the Honourable Mr. Justice Hainey by Order of the Ontario Superior Court of Justice (Commercial List) dated January •, 2017 and that compliance with the terms and provisions of the Sale Procedure is required in order to participate in the Sale Procedure and for any Phase I Bid or Phase II Bid to be considered by the Receiver.

This	day of
[NAME]	
By:	
[Signing Officer]	

Appendix C

CBRE Engagement Agreement (Redacted)



THIS EXCLUSIVE MARKETING AND LISTING AGREEMENT dated as of November 1, 2016 (the "Agreement")

BETWEEN

FTI Consulting Canada Inc. in its capacity as Receiver and not in its personal or corporate capacity (the "Receiver")

-and-

CBRE Limited (the "Brokerage")

WHEREAS the Receiver has been appointed as receiver of certain property, assets and undertakings of Talon International Inc., Midland Development Inc., 1456253 Ontario Inc., 2025401 Ontario Limited, Barrel Tower Holdings Inc., Harvester Developments Inc., TFB Inc., 2263847 Ontario Limited, Talon International Development Inc. and 2270039 Ontario Limited (collectively, the "Property"), including the unsold hotel and parking condominium units and the unsold residential condominium units located at 325 Bay St, Toronto, Ontario and known as the Trump International Hotel & Tower and the Trump Residences Toronto, pursuant to the order of the Ontario Superior Court of Justice (Commercial List) (the "Court") dated November 1, 2016;

AND WHEREAS the Receiver intends to seek approval of the Court for a process for the marketing and sale of the Property (the "Sale Process");

AND WHEREAS the Receiver intends to seek authorization from the Court to retain the Brokerage to serve as the exclusive marketing and listing agent for the Property in connection with the Sale Process, and to seek Court approval of this Agreement;

NOW THEREFORE for good and valuable consideration, the sufficiency of which is acknowledged by the parties to this Agreement, the Receiver and the Brokerage hereby agree as follows:

ARTICLE 1 – RECITALS

1.1 The above recitals are true and accurate in all respects.

ARTICLE 2 –TERM AND SCOPE OF ENGAGEMENT

- 2.1 Subject to the approval by the Court of (i) the Sale Process and (ii) this Agreement, the Receiver hereby engages the Brokerage to market the Property for the period of the Sale Process or until otherwise terminated in accordance with the terms of this Agreement (the "Term"). In connection with such marketing, the Brokerage will:
 - a) assist the Receiver in the implementation of the Sale Process;
 - b) identify and assist the Receiver in evaluating potential interested parties and deal with inbound enquiries with respect to the possible acquisition of the Property;
 - c) prepare appropriate marketing materials for the Property for distribution to potential interested parties;
 - d) contact potential interested parties and provide access to such information about the Property as may be appropriate and acceptable to the Receiver, subject to customary business confidentiality arrangements via a virtual data room prepared and managed by the Brokerage;

- e) assist the Receiver in structuring potential transactions and participate in the negotiation of such transactions as requested by the Receiver;
- provide such written reports or affidavits as may be reasonably requested by the Receiver with respect to the Sale Process in connection with any motion for Court approval of a transaction;
- g) if requested by the Receiver, participate in hearings before the Court and provide relevant testimony with respect to the Sale Process; and
- h) render such other advisory and marketing services as would customarily be provided in connection with the marketing of assets for a receiver as may be requested by the Receiver.
- 2.2 The Brokerage shall report to the Receiver on request in such detail as the Receiver may reasonably require in connection with the Brokerage's duties hereunder and, without limiting the generality of the foregoing, shall provide the Receiver with weekly reporting including details of contact with potential purchasers, changes to market conditions, comments with respect to the actual activities undertaken by the Brokerage versus planned activities during the prior period, together with a discussion with respect to the planned activities for the ensuing week.
- 2.3 The Brokerage shall market the Property on terms and conditions agreed and acceptable to the Receiver, including without limitation, any sale of the Property shall be subject to approval of the Court and shall be on an "as-is, where-is" basis, with no representations or warranties from the Receiver or the Brokerage (as applicable) as to any matter including, without limitation, title, quality, use, zoning, type or value of the Property.

ARTICLE 3 – THE BROKERAGE REMUNERATION

- 3.1 The Brokerage acknowledges it is anticipated there will be a stalking horse bid for the Property (the "Stalking Horse Bid") submitted by a secured creditor, JCF Capital ULC (together with its successors, assigns or designees, the "Secured Creditor") with a purchase price expected to be the amount owing to the Secured Creditor, being approximately three hundred million dollars (\$300,000,000) (the actual purchase price of the Stalking Horse Bid being the "Stalking Horse Bid Price"). The Brokerage agrees that it shall not be entitled to any compensation or remuneration, other than the Work Fee as defined in section 3.2 below, if the Property or any part thereof is acquired by the Secured Creditor pursuant to the Stalking Horse Bid or otherwise.
- 3.2 The Receiver agrees to pay the Brokerage a fee of sixty thousand dollars (\$60,000) as a work fee for this engagement (the "Work Fee"). Such Work Fee shall be payable in two installments: (i) thirty thousand dollars (\$30,000) as soon as practicable after the date of Court approval of this Agreement, and (ii) thirty thousand dollars (\$30,000) on closing of a transaction or transactions for the sale of all or substantially all of the Property.
- 3.3 In the event of the closing of a transaction or transactions with an aggregate purchase price in excess of the Stalking Horse Bid Price with any Person other than the Secured Creditor (collectively, a "Superior Transaction"), the Brokerage shall earn a commission calculated of the aggregate Gross Sale Price of the Superior Transaction (the "Superior Transaction Commission"). For the purposes of this Agreement, Gross Sale Price shall be defined as the aggregate amount of any and all consideration received or receivable, in whatever form, including but not limited to assumption of existing liabilities, without downward adjustment for any capital or environmental issues.

- 3.6 The Brokerage shall not be responsible for the marketing or sale of individual condominium units and no amount shall be payable to the Brokerage in respect of any sale of individual condominium units.
- 3.7 The Brokerage shall be responsible for all travel and marketing costs. Subject to the prior written consent of the Receiver, the Brokerage may advertise the Property for sale through appropriate third parties.
- 3.8 Any amounts payable to the Brokerage under this Agreement shall be subject to applicable sales taxes.
- 3.9 To the extent that the Brokerage agrees to share any part of a Superior Transaction Commission with any sub-agent, sub-broker, cooperating broker or agent, the Brokerage shall be solely responsible for the payment of any such amount payable and shall indemnify the Receiver for all liabilities and obligations with respect to same.

ARTICLE 4 - RESERVED

4.1 RESERVED

ARTICLE 5 - EXCLUSIVE ENGAGEMENT DURING THE TERM

- 5.1 The Receiver warrants to the Brokerage that, as at the execution of this Agreement, the Receiver is not a party to any valid listing agreement with any other real estate brokerage with respect to the sale of the Property. The Receiver shall not engage the services of another real estate brokerage with respect to the sale of the Property during the Term, provided that the Receiver shall be at liberty to engage an agent or agents in respect of the sale of individual residential condominium units forming part of the Property, if such engagement is approved by the Court.
- 5.2 The Receiver will refer to the Brokerage all inquiries from parties expressing interest in participating in the Sale Process.
- 5.3 The Receiver and the Brokerage hereby acknowledge, subject to any agent or agents engaged by the Receiver in accordance with section 5.1 of this Agreement, that this is an exclusive engagement and that the Brokerage shall not be required to cooperate with any other brokerage in connection with the Sale Process.
- 5.4 The Receiver acknowledges and agrees that the Brokerage may represent both the Receiver and potential purchasers in a dual agency relationship. In the event that the Brokerage represents one or more potential purchasers in addition to the Receiver, the Brokerage shall use teams of personnel to represent each potential purchaser separate from the CBRE Hotels team representing the Receiver (each such team a "Representative Team"). No Brokerage personnel shall be included

on more than one Representative Team and the Brokerage shall maintain appropriate ethical walls and confidentiality between each Representative Team.

ARTICLE 6 - GENERAL PROVISIONS

- 6.1 Authority: The execution of this Agreement by the Receiver is subject to the approval of the Court. The Brokerage acknowledges and agrees that the Receiver, FTI Consulting Canada Inc. and each of their respective affiliates, agents, directors, officers and employees, shall have no personal liability under, as a result of or in connection with any obligations under this Agreement.
- 6.2 Entire Agreement: This Agreement constitutes the entire agreement between the Receiver and the Brokerage, and supersedes all prior discussions, negotiations and agreements, whether oral or written. In case of any inconsistencies between this Agreement and any commission provisions in an agreement of purchase and sale in respect of the Property, the provisions of this Agreement shall govern and be paramount.
- 6.3 Amendments: No amendment or alteration of this Agreement shall be valid or binding unless made in writing and signed by the Receiver and the Brokerage.
- 6.4 Severability: Should any provision of this Agreement be unenforceable at law, it shall be considered separate and severable from the remaining provisions of this Agreement, which shall continue in force and shall be binding as though such provision had not been included.
- 6.5 Interpretation: The headings inserted in this Agreement are for convenience of reference only and, in no way define, limit or enlarge the scope or meaning of any of the terms and conditions contained in this Agreement. The preamble to this Agreement forms an integral part of this Agreement and shall be used in its interpretation.
- 6.6 Jurisdiction: This Agreement shall be governed by, and shall be subject to, the laws of the Province of Ontario and the Receiver and the Brokerage hereby attorn to the jurisdiction of the Court in the receivership proceedings with respect to any dispute concerning the interpretation, application and enforcement of this Agreement.
- 6.7 Real Estate Licensure: The real estate brokerage services provided pursuant to this Agreement shall be provided by representatives of the Brokerage who are licensed and insured in the Province in which the Property is located.
- 6.8 Confidentiality: The Receiver acknowledges being advised by the Brokerage and the Secured Creditor that, in their opinion, disclosure of the terms of the commission structure set out in this Agreement could potentially have an adverse influence on the Sale Process, and accordingly have requested that the Receiver seek a sealing order in respect of such commission structure when it seeks Court approval of this Agreement.

ARTICLE 7 - TERMINATION AND SURVIVAL

- 7.1 In the event that this Agreement is not approved by the Court, this Agreement shall be terminated and shall be null and void.
- 7.2 This Agreement may be terminated without cause by the Receiver on thirty (30) days written notice to the Brokerage with the prior written consent of the Secured Creditor or by order of the Court.

- 7.3 This Agreement may be terminated for cause by the Receiver on written notice to the Brokerage.
- 7.4 Upon a termination of this Agreement, the rights and obligations of the Receiver and the Brokerage shall be at and end, save and except for the rights and obligations set out in section 3.10 and 6.1 hereof which shall survive termination of this Agreement.

IN WITNESS WHEREOF the Receiver and Brokerage agree to the terms and conditions as set out herein; and have executed this Agreement as of the date first written above.

FTI Consulting Canada Inc.
in its capacity as Receiver
and not in its personal or corporate capacity

Per: Nigel D. Meakin Senior Managing Director Authorized Signatory

CBRE Limited (the "Brokerage")

Per: Werner Dietl

Executive Vice President

Regional Managing Director, Greater Toronto

I have authority to bind the company

IN WITNESS WHEREOF the Secured Creditor hereby acknowledges and agrees to the terms of this Agreement,

JCF Capital ULC (the "Secured Creditor")

Per:

Title:

I have authority to bind the company

- 7.3 This Agreement may be terminated for cause by the Receiver on written notice to the Brokerage.
- 7.4 Upon a termination of this Agreement, the rights and obligations of the Receiver and the Brokerage shall be at and end, save and except for the rights and obligations set out in section 3.10 and 6.1 hereof which shall survive termination of this Agreement.

IN WITNESS WHEREOF the Receiver and Brokerage agree to the terms and conditions as set out herein; and have executed this Agreement as of the date first written above.

FTI Consulting Canada Inc. in its capacity as Receiver and not in its personal or corporate capacity

Per: Nigel D. Meakin Senior Managing Director Authorized Signatory

CBRE Limited (the "Brokerage")

Per: Werner Dietl
Executive Vice President
Regional Managing Director, Greater Toronto
I have authority to bind the company

IN WITNESS WHEREOF the Secured Creditor hereby acknowledges and agrees to the terms of this

Agreement

JCF Capital ULC (the "Secured Creditor")

Title: Author sed Signators
I have authority to bind the company

Confidential Appendix D

CBRE Engagement Agreement and Monitor's Comments on Commission Structure

SUBJECT TO REQUEST FOR A SEALING ORDER



TAB 3

Court File No. CV-16-11573-00CL

ONTARIO SUPERIOR COURT OF JUSTICE COMMERCIAL LIST

JCF CAPITAL ULC			
BETWEEN:			
JUSTICE HAINEY)	OF JANUARY, 2017	
THE HONOURABLE MR.)	DAY, THE 4 th DAY	

Applicant

and

TALON INTERNATIONAL INC., MIDLAND DEVELOPMENT INC., 1456253 ONTARIO INC., 2025401 ONTARIO LIMITED, BARREL TOWER HOLDINGS INC., HARVESTER DEVELOPMENTS INC., TALON INTERNATIONAL DEVELOPMENT INC., TFB INC., 2263847 ONTARIO LIMITED AND 2270039 ONTARIO LIMITED

Respondents

APPLICATION UNDER SECTION 101 OF THE COURTS OF JUSTICE ACT, R.S.O. 1990, C. C.43, AS AMENDED, AND SECTION 243 OF THE BANKRUPTCY AND INSOLVENCY ACT, R.S.C. 1985, C. B-3 AS AMENDED

ORDER (Re: Sale Procedure Approval)

THIS MOTION, made by FTI Consulting Canada Inc., in its capacity as the Court-appointed receiver (the "Receiver") pursuant to section 243(1) of the *Bankruptcy and Insolvency Act* (Canada) and section 101 of the *Courts of Justice Act* of certain of the undertakings, properties and assets and legal and beneficial ownership interests of Talon International Inc. Midland Development Inc., 1456253 Ontario Inc., 2025401 Ontario Limited, Barrel Tower Holdings Inc., Harvester Developments Inc., TFB Inc., 2263847 Ontario Limited, Talon International Development Inc., and 2270039 Ontario Limited (collectively, the "Debtors") comprising, acquired for, or used in relation to the

condominium residence and hotel branded as the Trump International Hotel & Tower and Trump Residences located at 311 and 325 Bay Street, Toronto, Ontario and any interest held by Harvester Developments Inc. to which the Crown may have rights, for an order: (a) authorizing the Receive to enter into and approving the marketing and listing agreement between the Receiver and CBRE Limited (the "Listing Agent") dated as of November 1, 2016 (the "Marketing and Listing Agreement), (b) approving the sale procedure, substantially in the form attached as Schedule "A" hereto (the "Sale Procedure"), (c) authorizing and directing the Receiver to enter into an asset purchase agreement (the "Stalking Horse Agreement") with JCF Capital ULC (the "Stalking Horse Bidder") as purchaser; and (d) sealing and treating as confidential Confidential Appendix D to the second report of the Receiver dated December 21, 2016 (the "Second Report"), was heard this day at 330 University Avenue, Toronto, Ontario.

ON READING the Second Report of and on hearing the submissions of counsel for the Receiver, the Stalking Horse Bidder, and ▼, no one appearing for any other person on the Service List, although properly served as appears from the affidavit of ▼ sworn ▼ filed:

DEFINITIONS

1. **THIS COURT ORDERS** that capitalized terms not defined herein shall have the meanings set out in the Sale Procedure.

SERVICE

2. **THIS COURT ORDERS** that the time for service of the Notice of Motion and the Motion Record is hereby abridged and validated so that this Motion is properly returnable today and hereby dispenses with further service thereof.

MARKETING AND LISTING AGREEMENT

3. **THIS COURT ORDERS** that the Receiver is authorized, *nunc pro nunc* to execute and to carry out and perform its obligations under the Marketing and Listing Agreement (including the payment of the amounts due to be paid to the Listing Agent by

the Receiver pursuant to the terms thereof), and such Marketing and Listing Agreement is hereby approved.

SALE PROCEDURE

- 4. **THIS COURT ORDERS** that the Sale Procedure substantially in the form attached as **Schedule "A"** hereto is hereby approved.
- 5. **THIS COURT ORDERS** that the Receiver is hereby authorized to carry out the Sale Procedure and to take such steps and execute such documentation as may be necessary or incidental to the Sale Procedure.
- 6. **THIS COURT ORDERS** that, pursuant to clause 7(3)(c) of the *Canada Personal Information Protection and Electronic Documents Act*, the Receiver may disclose personal information of identifiable individuals to prospective purchasers or bidders for the Hotel Lot and/or the Residential Lot and to their advisors, but only to the extent desirable or required to negotiate and attempt to complete a sale of the Hotel Lot and/or the Residential Lot (the "**Sale**"). Each prospective purchaser or bidder to whom such personal information is disclosed shall maintain and protect the privacy of such information and limit the use of such information to its evaluation of the Sale, and if it does not complete a Sale, shall return all such information to the Receiver, or in the alternative destroy all such information. The purchaser of the for the Hotel Lot and/or the Residential Lot shall be entitled to continue to use the personal information provided to it, and related to the Hotel Lot and/or the Residential Lot, in a manner which is in all material respects identical to the prior use of such information by the Receiver, and shall return all other personal information.

STALKING HORSE AGREEMENT

7. **THIS COURT ORDERS** that the execution by the Receiver of the Stalking Horse Agreement is hereby authorized, *nunc pro tunc*, , provided that nothing herein approves the sale of the Purchased Assets (as defined therein) on the terms set out in the Stalking Horse Agreement, and that the approval of any sale of the Purchased Assets by the Court will be subject to a subsequent motion to be held in accordance with the Sale Procedure.

APPROVAL OF RECEIVER'S REPORT

- 8. **THIS COURT ORDERS** that the Second Report and the activities of the Receiver described therein are hereby approved.
- 9. **THIS COURT ORDERS** that Confidential Appendix D to the Second Report be and is hereby sealed pending further Order of the Court.

GENERAL

10. **THIS COURT ORDERS** that the Receiver may apply from time to time to this Court for advice and directions in the discharge of its powers and duties hereunder.

Schedule A -Sale Procedure

[See attached]

Schedule "A"

Sale Procedure

Pursuant to an Order (as may be amended from time to time, the "Receivership Order") of the Honourable Mr. Justice Hainey of the Ontario Superior Court of Justice (Commercial List) (the "Court") dated November 1, 2016, (the "Date of Receivership"), FTI Consulting Canada Inc. ("FTI") was appointed as receiver (in such capacity, the "Receiver") over certain of the assets, undertakings, properties and legal and beneficial ownership interests of Talon International Inc. ("Talon"), Midland Development Inc., 1456253 Ontario Inc., 2025401 Ontario Limited, Barrel Tower Holdings Inc., Harvester Developments Inc. ("Harvester"), Talon International Development Inc., TFB Inc. ("TFB"), 2263847 Ontario Limited and 2270039 Ontario Limited (collectively, the "Debtors") comprising, acquired for, or used in relation to the condominium residence and hotel branded as the Trump International Hotel & Tower and Trump Residences located at 311 and 325 Bay Street, Toronto, Ontario, including those assets, undertakings, and properties described in Schedule "A" to the Receivership Order, and any interest held by Harvester to which the Crown may have rights, but excluding Claims to Deposit Monies Held in Trust and Litigation Matters with Respect to Units (the "Property").

On January •, 2017, the Court made an order (the "Sale Procedure Order") among other things, approving (a) the marketing and listing agreement between the Receiver and CBRE Limited, dated as of November 1, 2016, (b) the Receiver's entry into a certain agreement of purchase and sale for the Property between the Receiver and JCF Capital ULC (as party to the agreement, the "Stalking Horse Bidder") dated December 21, 2016 (the "Stalking Horse Agreement") so as to set a minimum floor price in respect of the Receiver's sales process; and (c) this Sale Procedure for the solicitation of offers or proposals (each a "Bid") for the acquisition of the Property, or some portion thereof.

Accordingly, the following Sale Procedure shall govern the proposed sale of all or substantially all of the Property pursuant to one or more Bids. This Sale Procedure shall govern the sales process relating to the solicitation by the Receiver of one or more Bids for the Property that, alone or in combination, are superior to that contemplated by the Stalking Horse Agreement.

All denominations are in Canadian Dollars.

1. Definitions

Capitalized terms used in this Sale Procedure shall have the definitions given to them in the preamble hereto and as follows:

"Acknowledgement of Sale Procedure" means an acknowledgement of the Sale Procedure in the form attached as Schedule A hereto;

"Acquisition Entity" means an entity specially formed for the purpose of effectuating the contemplated transaction;

"Back-up Bid" means the next highest and/or best Qualified Phase II Bid after the Successful Bid, as assessed by the Receiver, taking into account financial and contractual terms and the factors relevant to the Sale Procedure, including those factors affecting the speed and certainty of consummating the proposed sale, provided that one or more Portion Bids can form part of the Back-up Bid so long as such Portion Bids, if more than one, do not overlap in respect of the Property sought to be purchased;

"Back-up Bidder" means the bidder submitting the Back-up Bid;

"Bidder" means a Qualified Phase I Bidder or a Qualified Phase II Bidder;

"Cash and Accounts Receivable" means (i) all accounts receivable owing to any Debtor that is not a Residential Account Receivable and (ii) all cash in any account of any Debtor plus deposits in transit and incoming wires, less outstanding cheques and outgoing wires, and excluding, for greater certainty, Claims to Deposit Monies Held in Trust.

"CBRE" means CBRE Limited in its capacity as marketing and listing agent to the Receiver pursuant to an engagement agreement dated as of November 1, 2016;

"Claims to Deposit Monies Held in Trust" means all of any Debtor's right, title and interest in and to any funds currently held in trust or otherwise by Harris Sheaffer LLP, or any other party relating in whole or in part to agreements for the purchase and sale of Units and that are subject to Litigation Matters with Respect to Units;

"Confidential Information Memorandum" means a confidential information memorandum prepared by CBRE providing certain confidential information in respect of or related to the Property;

"Confidentiality Agreement" means an executed confidentiality agreement in form and substance acceptable to the Receiver and its counsel;

"Encumbrances" means, collectively, all pledges, liens, security interests, encumbrances, claims, charges, options, and interests thereon and there against, other than any permitted encumbrances under the Stalking Horse Agreement or another Successful Bidder's purchase agreement;

"Good Faith Deposit" means a cash deposit equal to five (5) percent of the total purchase price contemplated under the applicable Modified APA;

"Hotel Lot" means all of the Property related to the hotel operations currently branded as the Trump International Hotel & Tower, including without limitation all hotel Units owned by Talon, all parking Units owned by Talon and all commercial, retail and amenity spaces, all parking units owned by TFB and the Cash and Accounts Receivable;

"Interested Party" means a party participating in this Sale Procedure;

"Litigation Matters with Respect to Units" means all of any Debtor's right, title or interest in any claims related to deposit monies, damages or proprietary interests, whether inchoate or formalized in an action, whether as plaintiff or defendant and whether known or unknown to all parties, in each case arising in whole or in part from agreements for the purchase and sale of Units;

"Modified APA" means an executed mark-up of the Stalking Horse Agreement reflecting the applicable Qualified Phase I Bidder's proposed changes to the Stalking Horse Agreement;

"Notice Parties" means the Receiver and Cassels Brock & Blackwell LLP;

"Participant Requirements" means, collectively, the requirements set out in Section 4(a) through 4(iv) hereof;

"**Phase I Bid**" means an initial Bid submitted by an Interested Party pursuant to Section 4 hereof;

"Phase I Bid Deadline" means 10:00 a.m. (Eastern time) on February 15, 2017;

"Phase I Bidder" means a bidder submitting a Phase I Bid;

"Phase I Participant Requirements" has the meaning given to it in Section 4 hereof;

"**Phase II Bid**" means a Bid submitted by a Qualified Phase I Bidder pursuant to Section 9 hereof;

"Phase II Bid Deadline" means 10:00 a.m. (Eastern time) on March 8, 2017;

"Portion Bid" means a Bid in respect of either the Hotel Lot or the Residential Lot;

"Portion Bidder" means a bidder submitting a Portion Bid;

"Principals" means, collectively, the equity holder(s) of an Acquisition Entity and any guarantor of any Bid made by such Acquisition Entity;

"Qualified Phase I Bidder" means (i) a Phase I Bidder that delivers the documents described in paragraphs (a) through (d) in Section 4, and that the Receiver, in consultation with the Senior Lender, determines is reasonably likely to submit a binding bona fide offer that would have an aggregate purchase price for the Property that exceeds the Stalking Horse Purchase Price and would be able to consummate a transaction if selected as a Successful Bidder or (ii) a Phase I Bidder that is a Portion Bidder and that delivers the

documents described in paragraphs (a) through (d) in Section 4, and that the Receiver, in consultation with the Senior Lender, determines is reasonably likely to submit a binding bona fide offer that would have an aggregate purchase price for the Property that, on its own or in combination with other offers, exceeds the Stalking Horse Purchase Price and would be able to consummate a transaction if selected as a Successful Bidder.

"Qualified Phase II Bid" means a Phase II Bid that satisfies the conditions set out in Section 8 hereof. A Portion Bid may be a Qualified Phase II Bid;

"Qualified Phase II Bidder" means a bidder submitting a Qualified Phase II Bid;

"Representative Counsel Order" means the Order of the Court granted November 9, 2016, *inter alia* appointing Chaitons LLP as Representative Counsel;

"Residential Account Receivable" means an account receivable owing to any Debtor solely attributable to a Residential Unit or a group of Residential Units;

"Residential Lot" means all Property related to the condominium residence currently branded as the Trump Residences, including without limitation all condominium residence Units and residential locker Units owned by Talon;

"Residential Unit" means a residential condominium Unit;

"Sale Hearing" means a hearing to approve the sale of Property to the Successful Bidder;

"Senior Lender" means JCF Capital ULC in its capacity as a Senior Lender of the Debtors;

"Stalking Horse Purchase Price" means \$298,000,000;

"Successful Bid" means the highest and best Qualified Phase II Bid as determined by the Receiver, taking into account financial and contractual terms and the factors relevant to the Sale Procedure, including those factors affecting the speed and certainty of consummating the proposed sale, provided that one or more Portion Bids can form part of the Successful Bid so long as such Portion Bids, if more than one, do not overlap in respect of the Property sought to be purchased;

"Successful Bidder" means the Bidder submitting the Successful Bid;

"Units" means collectively the hotel, residential, amenity, parking or commercial condominium units of the Trump International Hotel & Tower and Trump Residences, whether owned by any Debtor or otherwise, and "Unit" means any one of them.

2. Assets for Sale

The Receiver is soliciting superior offers for all or a portion of the Property.

For the purposes of this Sale Procedure, Bids may be submitted only for the Hotel Lot, the Residential Lot or both, provided that a Bidder may exclude from its Bid any of the Property.

3. Sale Procedure Structure and Bidding Deadlines

The Sale Procedure shall consist of two phases. In the first phase, Interested Parties that meet the preliminary participant requirements set out herein, including having executed a Confidentiality Agreement, shall be provided the Confidential Information Memorandum in order to prepare and submit their Phase I Bid by the Phase I Bid Deadline. Phase I Bidders that are determined by the Receiver to be Qualified Phase I Bidders shall be invited to participate in the second phase wherein they will be given access to additional confidential information in order to complete diligence prior to submitting a Phase II Bid.

The Receiver has engaged CBRE as marketing and listing agent to assist the Receiver with the implementation of the Sale Procedure. Interested Parties wishing to obtain information about the Sale Procedure, a copy of the Confidentiality Agreement and information in connection with their due diligence, should contact the following representatives of CBRE: bill.stone@cbre.com and deborah.borotsik@cbre.com.

All Phase I Bids must be submitted to the Notice Parties by email in accordance with the terms of this Sale Procedure so that they are actually received by each of the Notice Parties no later than the Phase I Bid Deadline. All Phase II Bids must be submitted to the Notice Parties by email in accordance with the terms of this Sale Procedure so that they are actually received no later than the Phase II Bid Deadline. In addition, written copies of the Bids shall be delivered by the applicable deadline to the Notice Parties at the following addresses: (a) the Receiver, TD Waterhouse Tower, 79 Wellington Street, Suite 2100, Toronto, Ontario M5K 1G8 Attn.: Nigel Meakin, nigel.meakin@fticonsulting.com; and (b) counsel to the Receiver, Cassels Brock & Blackwell LLP, 2100 Scotia Plaza, 40 King Street West, Toronto, Ontario M5H 3C2, Attn: Jane Dietrich, jdietrich@casselsbrock.com. A Bid received after the Phase I Bid Deadline shall not constitute a Phase I Bid and a Phase II Bid received after the Phase II Bid Deadline shall be disqualified. A Bid shall be delivered to all Notice Parties at the same time.

4. Participant Requirements

Phase I Participant Requirements.

To participate in Phase I of the Sale Procedure and to otherwise be considered for any purpose hereunder, each Interested Party must provide the Receiver with each of the following prior to being provided with the Confidential Information Memorandum: (i) an executed Confidentiality Agreement; and (ii) an executed Acknowledgement of Sale Procedure (collectively, the "Phase I Participant Requirements").

Phase II Participant Requirements.

Only Qualified Phase I Bidders shall be allowed to participate in Phase II of the Sale Procedure. In order for the Receiver to determine whether an Interested Party is a Qualified

Phase I Bidder, the Interested Party must provide, in form and substance satisfactory to the Receiver, in consultation with the Senior Lender, each of the following on or before the Phase I Bid Deadline:

- (a) <u>Identification of Phase I Bidder</u>. Identification of the Phase I Bidder and any Principals, and the representatives thereof who are authorized to appear and act on their behalf for all purposes regarding the contemplated transaction;
- (b) <u>Accredited Investor.</u> Confirmation that the Phase I Bidder is an accredited investor for the purposes of the *Securities Act (Ontario)*;
- (c) <u>Non-Binding Expression of Interest</u>. An executed non-binding indication of interest satisfactory to the Receiver that must reasonably identify the contemplated transaction, including whether one or both of the Hotel Lot and Residential Lot (or such portions thereof) are proposed to be acquired, the proposed purchase price, and any contingencies, and conditions precedent to closing;
- (d) <u>Corporate Authority</u>. Written evidence of the Phase I Bidder's chief executive officer or other appropriate senior executive's approval of the Phase I Bid; provided, however, that, if the Phase I Bidder is an Acquisition Entity, then the Phase I Bidder must furnish written evidence reasonably acceptable to the Receiver of the approval of the Phase I Bid by the Acquisition Entity's Principals; and
- (e) <u>Proof of Financial Ability to Perform</u>. Written evidence upon which the Receiver may reasonably conclude that the Phase I Bidder has the necessary financial ability to close the contemplated transaction and provide adequate assurance of future performance of all obligations to be assumed in such contemplated transaction. Such information should include, among other things, the following:
 - (i) the Phase I Bidder's or, in the case of an Acquisition Entity, the Principals', current financial statements (audited if they exist);
 - (ii) contact names and numbers for verification of financing sources;
 - (iii) evidence of the Phase I Bidder's or Principals' internal resources and proof of any debt or equity funding commitments that are needed to close the contemplated transaction; and
 - (iv) any such other form of financial disclosure or credit-quality support information or enhancement reasonably acceptable to the Receiver demonstrating that such Phase I Bidder has the ability to close the contemplated transaction;

provided, however, that the Receiver shall determine, in its reasonable discretion, in consultation with the Senior Lender, whether the written

evidence of such financial wherewithal is reasonably acceptable, and shall not unreasonably withhold acceptance of a Phase I Bidder's financial qualifications.

5. Designation as Qualified Bidder

Following the Phase I Bid Deadline, the Receiver, in consultation with the Senior Lender, shall determine which Phase I Bidders are Qualified Phase I Bidders. The Receiver shall notify each Phase I Bidder of its determination as to whether the Phase I Bidder is a Qualified Phase I Bidder as soon as practicable after the Phase I Bid Deadline.

Following the Phase II Bid Deadline, the Receiver, in consultation with the Senior Lender, shall determine which Phase II Bidders are Qualified Phase II Bidders. The Receiver shall notify each Phase II Bidder of its determination as to whether the Phase II Bidder is a Qualified Phase II Bidder as soon as practicable after the Phase II Bid Deadline.

For greater certainty, the Stalking Horse Bidder is and is deemed to be a Qualified Phase I Bidder and a Qualified Phase II Bidder for all purposes of this Sale Procedure.

6. Access to Due Diligence Materials

Only Interested Parties that satisfy the Phase I Participant Requirements will be eligible to receive the Confidential Information Memorandum. If the Receiver determines that a Phase I Bidder does not constitute a Qualified Phase I Bidder, then such Phase I Bidder shall not be eligible to receive additional due-diligence access or additional non-public information. Qualified Phase I Bidders will be given access to a data room maintained by CBRE following the Phase I Bid Deadline.

CBRE will be responsible for the coordination of all reasonable requests for additional information and due-diligence access from Qualified Phase I Bidders. Neither the Receiver nor CBRE shall be obligated to furnish any due diligence information after the Phase II Bid Deadline. Neither the Receiver nor CBRE is responsible for, and will bear no liability with respect to, any information obtained by any party in connection with the sale of the Property.

7. Information From Interested Parties

Each Interested Party shall comply with all reasonable requests for additional information by the Receiver regarding such Interested Party and its contemplated transaction. Failure by an Interested Party to comply with requests for additional information will be a basis for the Receiver to determine that the Interested Party is not a Qualified Phase I Bidder or a Qualified Phase II Bidder, as applicable.

8. Phase II Bid Requirements

Only Qualified Phase I Bidders shall be entitled to submit a Phase II Bid. In order to be considered a Qualified Phase II Bid, as determined by the Receiver, in consultation with the Senior Lender, a Phase II Bid must satisfy each of the following conditions:

- (a) Written Submission of Modified APA and Commitment to Close. The Phase II Bid must be submitted by the Phase II Bid Deadline in the form of a Modified APA (together with a blackline of the Modified APA against the Stalking Horse Agreement), and a written and binding commitment to close on the terms and conditions set forth therein.
- (b) <u>Irrevocable</u>. A Phase II Bid must be irrevocable until [DATE], 2017;
- (c) <u>Contingencies.</u> A Phase II Bid may not be conditional on obtaining financing or any internal approval or on the outcome or review of due diligence. Any other contingencies associated with a Phase II Bid may not, in aggregate, be more burdensome than those set forth in the Stalking Horse Agreement;
- (d) <u>Financing Sources</u>. A Phase II Bid must be accompanied by written evidence of a commitment for financing or other evidence of the ability to consummate the transaction satisfactory to the Receiver and appropriate contact information for such financing sources must be provided;
- (e) <u>No Fees payable to Qualified Phase II Bidder</u>. A Phase II Bid may not request or entitle the Qualified Phase II Bidder to any break-up fee, expense reimbursement or similar type of payment;
- (f) <u>Good-Faith Deposit</u>. Each Phase II Bid must be accompanied by a Good Faith Deposit that shall be paid to the Receiver by wire transfer or banker's draft, to be held by the Receiver in trust in accordance with this Sale Procedure; and
- (g) <u>Stalking Horse Purchase Price</u>. The aggregate consideration in a Phase II Bid must, on its own or, in the case of Portion Bids, in combination with any other Portion Bid, have a purchase price that exceeds the Stalking Horse Purchase Price.

The Receiver shall be entitled to seek additional information and clarifications from Phase II Bidders in respect of their Phase II Bids at any time.

9. No Further Bid by the Stalking Horse Bidder or the Senior Lender

No Bid, other than the Stalking Horse Agreement, shall be made by the Stalking Horse Bidder, the Senior Lender or a person related thereto.

10. Determination of Successful Bid

If no Qualified Phase II Bid other than the Stalking Horse Bid is received by the Phase II Bid Deadline, then the Sale Procedure shall be terminated and the Stalking Horse Bidder shall be declared the Successful Bidder. If the Stalking Horse Bidder is declared the Successful Bidder, the Receiver shall as soon as reasonably practicable seek approval of, and authority to consummate, the Stalking Horse Agreement and the transactions provided for

therein at the Sale Hearing and the Receiver shall post notice of such facts on its website established in connection with the Receivership Proceedings.

If only one Qualified Phase II Bid other than the Stalking Horse Bid is received, the Qualified Phase II Bid that is not the Stalking Horse Bid shall be declared the Successful Bid and the Stalking Horse Bid shall be declared the Back-up Bid. In such circumstances, the Sale Procedure shall be terminated and the Receiver shall as soon as reasonably practicable seek approval of, and authority to consummate, the Successful Bid and the transactions provided for therein at the Sale Hearing and the Receiver shall post notice of such facts on its website established in connection with the Receivership Proceedings.

If more than one Qualified Phase II Bid other than the Stalking Horse Bid is received by the Phase II Bid Deadline, the Receiver shall have the option to:

- (a) Conduct an auction amongst the Qualified Phase II Bidders, on terms to be determined by the Receiver, to determine the Successful Bid and the Back-up Bid;
- (b) Negotiate with the Qualified Phase II Bidders and determine the Successful Bid and the Back-up Bid; or
- (c) Determine which of the Qualified Phase II Bids shall be the Successful Bid and which of the Qualified Phase II Bids shall be the Back-up Bid.

11. Acceptance of Successful Bid

The Receiver shall complete the sale transaction or transactions with the Successful Bidder following approval of the Successful Bid by the Court. The Receiver will be deemed to have accepted a Successful Bid only when the Successful Bid has been approved by the Court. The Receiver will be deemed to have accepted a Back-up Bid only when it has been approved by the Court and has been deemed to be a Successful Bid.

12. "As Is, Where Is"

The sale of any of the Property pursuant to this Sale Procedure shall be on an "as is, where is" basis and without representations or warranties of any kind, nature, or description by the Receiver, CBRE or their respective directors, officers, employees or agents except to the extent set forth in the Successful Bid. The Stalking Horse Bidder and each Bidder shall be deemed to acknowledge and represent that it has had an opportunity to conduct any and all due diligence regarding the Property prior to making its Bid, that it has relied solely on its own independent review, investigation, and/or inspection of any documents and/or the Property in making its Bid, and that it did not rely on any written or oral statements, representations, promises, warranties, conditions or guaranties whatsoever, whether express, implied, by operation of law or otherwise, regarding the Property, or the completeness of any information provided in connection therewith, except as expressly stated in this Sale Procedure or (a) as to the Stalking Horse Bidder, the terms of the sale of the Property shall be set forth in the Stalking Horse Agreement, or (b) as to another

Successful Bidder, the terms of the sale of the Property shall be set forth in the applicable purchase agreement.

13. Free Of Any And All Encumbrances

Except as otherwise provided in the Successful Bid, all of the Property subject thereto shall be sold free and clear of all Encumbrances, in accordance with a vesting order of the Court, with such Encumbrances to attach to the net proceeds of the sale of the Property.

14. Sale Hearing

A Sale Hearing shall be conducted by the Court as soon as practicable after the determination by the Receiver of the Successful Bidder. If the Successful Bid is approved by the Court and the Successful Bidder fails to consummate the transaction in accordance with the terms and conditions of the Successful Bid, the Receiver shall, provided it is so authorized by the Court, be entitled, but not required, to deem the Back-up Bid the Successful Bid and the Receiver shall be authorized, but not required, to consummate the transaction with the Back-up Bidder and upon so doing the Back-up Bidder shall be deemed to be the Successful Bidder, subject to approval by the Court, which approval may be sought by the Receiver on a conditional basis at the Sale Hearing, at the Receiver's discretion.

15. Return of Good Faith Deposit

Good Faith Deposits of all Qualified Phase II Bidders shall be held in an account of the Receiver. Good Faith Deposits of all Qualified Phase II Bidders, other than the Successful Bidder and the Back-Up Bidder, shall be returned to such Qualified Phase II Bidders within three (3) business days of the selection of the Successful Bidder and Back-Up Bidder. Good Faith Deposits of the Successful Bidder shall be applied to the purchase price The Good Faith Deposit of the Back-Up Bidder shall be of such transaction at closing. returned to the Back-Up Bidder within three (3) business days of the closing of the transactions contemplated by the Successful Bid. If a Successful Bidder fails to consummate an approved sale because of a breach or failure to perform on the part of such Successful Bidder, the Receiver shall be entitled to retain the Good Faith Deposit of the Successful Bidder as part of their damages resulting from the breach or failure to perform by the Successful Bidder. If the Successful Bidder fails to consummate an approved sale for any reason, and a transaction is completed with the Back-Up Bidder, the Good Faith Deposit of the Back-Up Bidder shall be applied to the purchase price of the transactions contemplated by the purchase agreement of the Back-Up Bidder at closing.

16. Modifications and Reservations

This Sale Procedure may be modified or amended by the Receiver, after consultation with the Senior Lender, provided that if such modification or amendment materially deviates from this Sale Procedure, such modification or amendment may only be made with the written consent of the Senior Lender, or by order of the Court.

The Receiver may, after consultation with the Senior Lender, reject at any time before entry of an order of the Court approving a Successful Bid, any Bid (except the Stalking Horse Agreement, other than in accordance with its terms) that is (a) inadequate or insufficient, (b) not in conformity with the requirements of this Sale Procedure, or the terms and conditions of sale, or (c) contrary to the best interests of the receivership estates.

Acknowledgement of Sale Procedure

The undersigned hereby acknowledges receipt of the Sale Procedure approved by the Order of the Honourable Mr. Justice Hainey by Order of the Ontario Superior Court of Justice (Commercial List) dated January •, 2017 and that compliance with the terms and provisions of the Sale Procedure is required in order to participate in the Sale Procedure and for any Phase I Bid or Phase II Bid to be considered by the Receiver.

This	day of
[NAME]	
By:	
[Signing Officer]	

Court File No: CV-16-11573-00CL

JCF CAPITAL ULC

- and -

TALON INTERNATIONAL INC., MIDLAND DEVELOPMENT INC., 1456253 ONTARIO INC., 2025401 ONTARIO LIMITED, BARREL TOWER HOLDINGS INC., HARVESTER DEVELOPMENTS INC., TALON INTERNATIONAL DEVELOPMENT INC., TFB INC., 2263847 ONTARIO LIMITED AND 2270039 ONTARIO LIMITED

Applicants

Respondents

APPLICATION UNDER SECTION 101 OF THE COURTS OF JUSTICE ACT, R.S.O. 1990, C. C.43, AS AMENDED, AND SECTION 243 OF THE BANKRUPTCY AND INSOLVENCY ACT, R.S.C. 1985, C. B-3 AS AMENDED

ONTARIO SUPERIOR COURT OF JUSTICE COMMERCIAL LIST

PROCEEDINGS COMMENCED AT TORONTO

ORDER

(Re: Sale Procedure Approval)

CASSELS BROCK & BLACKWELL LLP

Scotia Plaza 2100 - 40 King Street West Toronto, ON M5H 3C2

R. Shayne Kukulowicz LSUC No.: 30729S

Tel: 416.860-6463 Fax: 416.640-3176

Email: skukulowicz@casselsbrock.com

Jane Dietrich

LSUC No.: 49302U Tel: 416.860.5223 Fax: 416.640.3144

Email: jdietrich@casselsbrock.com

Lawyers for Receiver

Court File No: CV-16-11573-00CL

JCF CAPITAL ULC - and -

TALON INTERNATIONAL INC., MIDLAND DEVELOPMENT INC., 1456253 ONTARIO INC., 2025401 ONTARIO LIMITED, BARREL TOWER HOLDINGS INC., HARVESTER

DEVELOPMENTS INC., TALON INTERNATIONAL DEVELOPMENT INC., TFB INC.,

2263847 ONTARIO LIMITED AND 2270039 ONTARIO LIMITED

Applicants Respondents

APPLICATION UNDER SECTION 101 OF THE COURTS OF JUSTICE ACT, R.S.O. 1990, C. C.43, AS AMENDED, AND SECTION 243 OF THE BANKRUPTCY AND INSOLVENCY ACT, R.S.C. 1985, C. B-3 AS AMENDED

ONTARIO SUPERIOR COURT OF JUSTICE COMMERCIAL LIST

PROCEEDINGS COMMENCED AT TORONTO

MOTION RECORD

CASSELS BROCK & BLACKWELL LLP

Scotia Plaza 2100 - 40 King Street West Toronto, ON M5H 3C2

R. Shayne Kukulowicz LSUC No.: 30729S

Tel: 416.860-6463 Fax: 416.640-3176

Email: skukulowicz@casselsbrock.com

Jane Dietrich

LSUC No.: 49302U Tel: 416.860.5223 Fax: 416.640.3144

Email: jdietrich@casselsbrock.com

Lawyers for Receiver